

**Return of Allotment of Shares**Company Name: **PLUM FINTECH LIMITED**Company Number: **09952199**Received for filing in Electronic Format on the: **18/05/2023**

XC3RCKPN

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	01/07/2022	

Class of Shares: ORDINARY**Currency: GBP****Number allotted 260****Nominal value of each share 0.000001****Amount paid: 1.46****Amount unpaid: 0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	270540
Currency:	GBP	Aggregate nominal value:	0.27054

Prescribed particulars

EACH SHARE HAS NO DIVIDEND OR VOTING RIGHTS. EACH SHARE IS ENTITLED TO A NOMINAL AMOUNT ON DISTRIBUTION OF ASSETS ON LIQUIDATION.

Class of Shares:	ORDINARY	Number allotted	1841324
Currency:	GBP	Aggregate nominal value:	1.841324

Prescribed particulars

EACH SHARE HAS FULL VOTING RIGHTS. EACH SHARE HAS THE RIGHT TO PARTICIPATE IN DIVIDENDS PARI PASSU AS IF THE SERIES A PREFERRED SHARES, SEED PREFERRED SHARES AND ORDINARY SHARES CONSTITUTED ONE CLASS OF SHARES. THE ORDINARY SHARES RANK BEHIND ALL OTHER SHARE CLASSES ON A DISTRIBUTION OF ASSETS ON LIQUIDATION.

Class of Shares:	SEED	Number allotted	965471
	PREFERRED	Aggregate nominal value:	0.965471
Currency:	GBP		

Prescribed particulars

EACH SHARE HAS FULL VOTING RIGHTS. EACH SHARE HAS THE RIGHT TO PARTICIPATE IN DIVIDENDS PARI PASSU AS IF THE SERIES A PREFERRED SHARES, SEED PREFERRED SHARES AND ORDINARY SHARES CONSTITUTED ONE CLASS OF SHARES. THE SEED PREFERRED SHARES RANK BEHIND SERIES A PREFERRED SHARES BUT HAVE PREFERENCE OVER THE OTHER SHARE CLASSES ON A DISTRIBUTION OF ASSETS ON LIQUIDATION.

Class of Shares:	SERIES	Number allotted	1111627
	A	Aggregate nominal value:	1.111627
	PREFERRED		
Currency:	GBP		

Prescribed particulars

EACH SHARE HAS FULL VOTING RIGHTS. EACH SHARE HAS THE RIGHT TO PARTICIPATE IN DIVIDENDS PARI PASSU AS IF THE SERIES A PREFERRED SHARES, SEED PREFERRED SHARES AND ORDINARY SHARES CONSTITUTED ONE CLASS OF SHARES. THE SERIES A PREFERRED SHARES HAVE A PREFERENCE OVER ALL OTHER SHARE CLASSES ON A DISTRIBUTION OF ASSETS ON LIQUIDATION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	4188962
		Total aggregate nominal value:	4.188962
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.