

Return of Allotment of Shares

Company Name: PLUM FINTECH LIMITED

Company Number: 09952199

Received for filing in Electronic Format on the: 18/05/2023

XC3RCILI

Shares Allotted (including bonus shares)

Date or period during which From To shares are allotted **01/05/2022**

Class of Shares: ORDINARY Number allotted 29

Currency: GBP Nominal value of each share 0.000001

Amount paid: 0.916

Amount unpaid: **0**

No shares allotted other than for cash

Class of Shares: ORDINARY Number allotted 93

Currency: GBP Nominal value of each share 0.000001

Amount paid: 1.46

Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:DEFERREDNumber allotted270540Currency:GBPAggregate nominal value:0.27054

Prescribed particulars

EACH SHARE HAS NO DIVIDEND OR VOTING RIGHTS. EACH SHARE IS ENTITLED TO A NOMINAL AMOUNT ON DISTRIBUTION OF ASSETS ON LIQUIDATION

Class of Shares: ORDINARY Number allotted 1841064

Currency: GBP Aggregate nominal value: 1.841064

Prescribed particulars

EACH SHARE HAS FULL VOTING RIGHTS. EACH SHARE HAS THE RIGHT TO PARTICIPATE IN DIVIDENDS PARI PASSU AS IF THE SERIES A PREFERRED SHARES, SEED PREFERRED SHARES AND ORDINARY SHARES CONSTITUTED ONE CLASS OF SHARES. THE ORDINARY SHARES RANK BEHIND ALL OTHER SHARE CLASSES ON A DISTRIBUTION OF ASSETS ON LIQUIDATION.

Class of Shares: SEED Number allotted 965471

PREFERRED Aggregate nominal value: 0.965471

Currency: GBP

Prescribed particulars

EACH SHARE HAS FULL VOTING RIGHTS. EACH SHARE HAS THE RIGHT TO PARTICIPATE IN DIVIDENDS PARI PASSU AS IF THE SERIES A PREFERRED SHARES, SEED PREFERRED SHARES AND ORDINARY SHARES CONSTITUTED ONE CLASS OF SHARES. THE SEED PREFERRED SHARES RANK BEHIND SERIES A PREFERRED SHARES BUT HAVE PREFERENCE OVER THE OTHER SHARE CLASSES ON A DISTRIBUTION OF ASSETS ON LIQUIDATION.

Class of Shares: SERIES Number allotted 1111627

A Aggregate nominal value: 1.111627

PREFERRED

Currency: GBP

Prescribed particulars

EACH SHARE HAS FULL VOTING RIGHTS. EACH SHARE HAS THE RIGHT TO PARTICIPATE IN DIVIDENDS PARI PASSU AS IF THE SERIES A PREFERRED SHARES, SEED PREFERRED SHARES AND ORDINARY SHARES CONSTITUTED ONE CLASS OF SHARES. THE SERIES A PREFERRED SHARES HAVE A PREFERENCE OVER ALL OTHER SHARE CLASSES ON A DISTRIBUTION OF ASSETS ON LIQUIDATION.

Statement of Capital (Totals)

Currency: GBP Total number of shares: 4188702

Total aggregate nominal value: 4.188702

Total aggregate amount unpaid: 0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.