In accordance with Section 708 of the Companies Act 2006.

# SH06
## Notice of cancellation of shares

Companies House

✓ **What this form is for**
You may use this form to give notice of a cancellation of shares by a limited company on purchase

✗ **What this form is NOT for**
You cannot use this form to give notice of a cancellation of shares held by a public company under section 663 of the Companies Act 2006. To do this, please use form SH07.

For further information, please refer to our guidance at www.gov.uk/companieshouse

### 1 Company details

Company number: 0 9 9 4 3 1 0 0

Company name in full: POLYCO HEALTHLINE GROUP LIMITED

→ **Filling in this form**
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

### 2 Date of cancellation

Date of cancellation: d0 d7 m0 m2 y2 y0 y2 y2

### 3 Shares cancelled

| Class of shares (E.g. Ordinary/Preference etc.) | Number of shares cancelled | Nominal value of each share |
|---|---|---|
| H flowering shares | 7,357,368 | £0.01 |
| I flowering shares | 7,962,082 | £0.01 |
| J flowering shares | 8,644,548 | £0.01 |
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## 4 Statement of capital

Complete the table(s) below to show the issued share capital. It should reflect the company's share capital immediately following the cancellation.

**Complete a separate table for each currency (if appropriate).** For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

| **Currency** Complete a separate table for each currency | **Class of shares** E.g. Ordinary/Preference etc. | **Number of shares** | **Aggregate nominal value** (£, €, $, etc) Number of shares issued multiplied by nominal value | **Total aggregate amount unpaid, if any** (£, €, $, etc) Including both the nominal value and any share premium |
|---|---|---|---|---|
| **Currency table A** | | | | |
| GBP | A ordinary shares of £0.01 each | 186,942,051 | 1,869,420.51 | |
| GBP | A growth shares of £0.002 each | 7,194,386 | 14,388.77 | |
| | | | | |
| | **Totals** | 194,136,437 | 1,883,809.28 | Nil |
| **Currency table B** | | | | |
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| | **Totals** | | | |
| **Currency table C** | | | | |
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| | **Totals** | | | |

| | Total number of shares | Total aggregate nominal value ❶ | Total aggregate amount unpaid ❶ |
|---|---|---|---|
| Totals (including continuation pages) | 194,136,437 | 1,883,809.28 | Nil |

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + $10 etc.

# SH06
Notice of cancellation of shares

## 5 Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

| | |
|---|---|
| Class of share | ORDINARY A SHARES |
| Prescribed particulars ❶ | VOTING EACH A ORDINARY SHARE CONFERS CO THE HOLDER THE RIGHT TO RECEIVE NOTICE OF AND ATTEND AND VOTE AT GENERAL MEETINGS OF THE COMPANY. ON A SHOW OF HANDS THE HOLDERS OF THE A ORDINARY SHARES SHALL EACH HAVE ONE VOTE. ON A POLL THE HOLDERS OF THE A ORDINARY SHARES SHALL HAVE ONE VOTE FOR EACH A ORDINARY SHARE HELD. DIVIDEND EACH A ORDINARY SHARE CONFERS A RIGHT TO RECEIVE DIVIDENDS DECLARED BY THE COMPANY, SUCH DIVIDENDS |
| Class of share | A GROWTH SHARES |
| Prescribed particulars ❶ | VOTING- THE HOLDERS OF A GROWTH SHARES SHALL ONLY BE ENTITLED TO RECEIVE NOTICE OF AND ATTEND AND VOTE AT GENERAL MEETINGS OF THE COMPANY AFTER THE A GROWTH HURDLE HAS BEEN MET. DIVIDEND- EACH A GROWTH SHARE CONFERS A RIGHT TO RECEIVE DIVIDENDS DECLARED BY THE COMPANY ONCE THE A GROWTH HURDLE HAS BEEN MET, SUCH DIVIDEND TO BE PAID PARI PASSU IN ACCORDANCE WITH ARTICLE 5.2.3 OF THE ARTICLES. RETURN OF CAPITAL- THE A GROWTH SHARES SHALL NOT BE |
| Class of share | |
| Prescribed particulars ❶ | |

**❶ Prescribed particulars of rights attached to shares**
The particulars are:
a. particulars of any voting rights, including rights that arise only in certain circumstances;
b. particulars of any rights, as respects dividends, to participate in a distribution;
c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

**Continuation pages**
Please use a Statement of Capital continuation page if necessary.

## 6 Signature

I am signing this form on behalf of the company.

Signature

Signature
X E.L. Kay X

This form may be signed by:
Director❷, Secretary, Person authorised❸, Administrator , Administrative receiver, Receiver, Receiver manager, CIC manager.

**❷ Societas Europaea**
If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

**❸ Person authorised**
Under either section 270 or 274 of the Companies Act 2006.

# SH06
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## Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name: ELIZA KAY
Company name: HOWES PERCIVAL LLP

Address: BELL HOUSE, FIRST FLOOR,
SEEBECK PLACE, KNOWLHILL,
CENTRAL MILTON KEYNES
Post town: MILTON KEYNES
County/Region: BUCKS
Postcode: M K 5 8 F R
Country: ENGLAND
DX:
Telephone: 01908 672682

## Checklist

**We may return forms completed incorrectly or with information missing.**

**Please make sure you have remembered the following:**

- ☐ The company name and number match the information held on the public Register.
- ☐ You have completed section 2.
- ☐ You have completed section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

## Important information

**Please note that all information on this form will appear on the public record.**

## Where to send

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:**

**For companies registered in England and Wales:**
The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

**For companies registered in Scotland:**
The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**
The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

## Further information

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

### This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

In accordance with Section 708 of the Companies Act 2006.

# SH06 - continuation page

Notice of cancellation of shares

## 4 Statement of capital

Complete the table below to show the issued share capital.
**Complete a separate table for each currency.**

| **Currency**<br>Complete a separate table for each currency | **Class of shares**<br>E.g. Ordinary/Preference etc. | **Number of shares** | **Aggregate nominal value** (£, €, $, etc)<br>Number of shares issued multiplied by nominal value | **Total aggregate amount unpaid, if any** (£, €, $, etc)<br>Including both the nominal value and any share premium |
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| | **Totals** | | | |

In accordance with Section 708 of the Companies Act 2006.

# SH06 - continuation page
Notice of cancellation of shares

## 5 Statement of capital (prescribed particulars of rights attached to shares) ❶

| | |
|---|---|
| Class of share | ORDINARY A SHARES |
| Prescribed particulars | TO BE PAID PARI PASSU AMONGST THE HOLDERS OF SHARES IN THE COMPANY IN ACCORDANCE WITH ARTICLE 5.2.3 OF THE ARTICLES OF ASSOCIATION (THE "ARTICLES"). RETURN OF CAPITAL ON AN EXIT (BEING AN ASSET SALE, SHARE SALE OR LISTING), ALL AMOUNTS DUE (WHETHER OF PRINCIPAL OR INTEREST) UNDER ANY LOAN NOTES ISSUED BY THE COMPANY MUST BE PAID FIRST OUT OF THE PROCEEDS OR CONSIDERATION. ANY REMAINING PROCEEDS OR CONSIDERATION AVAILABLE FOR DISTRIBUTION TO THE SHAREHOLDERS SHALL THEN BE ALLOCATED AND PAID PARI PASSU AMONGST THE HOLDERS OF SHARES IN THE COMPANY IN ACCORDANCE WITH ARTICLE 5.4. RIGHTS OF REDEMPTION THE A ORDINARY SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.<br><br>A GROWTH SHARES<br><br>RETURN ON CAPITAL UNLESS THE A GROWTH HURDLE HAS BEEN MET PRIOR TO EXIT. ON AN EXIT ALL AMOUNTS DUE UNDER ANY LOAN NOTES ISSUED MUST BE PAID FIRST OUT OF THE PROCEEDS OR CONSIDERATION. ANY REMAINING PROCEEDS OR CONSIDERATION AVAILABLE FOR DISTRIBUTION TO THE SHAREHOLDERS SHALL THEN BE ALLOCATED PARRI PASSU AMONGST THE HOLDERS OF SHARES IN THE COMPANY IN ACCORDANCE WITH ARTICLE 5.4. RIGHTS OF REDEMPTION - THE A GROWTH SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION. |

❶ **Prescribed particulars of rights attached to shares**
The particulars are:
a. particulars of any voting rights, including rights that arise only in certain circumstances;
b. particulars of any rights, as respects dividends, to participate in a distribution;
c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.