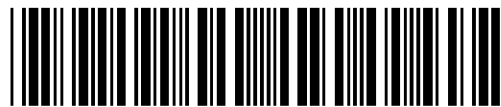


**Return of Allotment of Shares**Company Name: **PREMIER MEDICAL HOLDINGS LIMITED**Company Number: **09941789**Received for filing in Electronic Format on the: **18/12/2020**

X9K6Q59N

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
17/12/2020

Class of Shares:	REDEEMABLE	Number allotted	1175000
	PREFERENCE	Nominal value of each share	1
Currency:	GBP	Amount paid:	1
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	199
	ORDINARY	Aggregate nominal value:	199
Currency:	GBP		

Prescribed particulars

THE A ORDINARY SHARES, THE B ORDINARY SHARES, THE C ORDINARY SHARES, THE D ORDINARY SHARES (TOGETHER, THE “ORDINARY SHARES”), THE E SHARES AND THE F SHARES SHALL BE TREATED PARI PASSU FOR VOTING AND DIVIDEND PURPOSES AND AS IF THEY CONSTITUTED ONE CLASS OF SHARE. EACH SHARE SHALL CARRY THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND ON ALL WRITTEN RESOLUTIONS OF THE COMPANY. UNLESS AND UNTIL ALL ARREARS AND ACCRUALS OF THE PREFERRED DIVIDEND HAVE BEEN PAID ON THE REDEEMABLE PREFERENCE SHARES, THE COMPANY SHALL NOT DECLARE OR PAY ANY DIVIDEND ON THE OTHER SHARES IN THE COMPANY. SUBJECT TO THIS, IF DIVIDENDS ARE ABLE TO BE DECLARED ON THE OTHER SHARES (EXCEPT ON THE REDEEMABLE PREFERENCE SHARES) THESE SHALL BE PAID BY REFERENCE TO THE AGGREGATE NUMBER OF SHAREHOLDER’S HOLDING OF SHARES HELD (OF WHATEVER CLASS) ON THE DATE OF THE SHAREHOLDER’S RESOLUTION TO DECLARE THE DIVIDEND OR HELD ON THE DATE OF THE DIRECTORS DECISION TO PAY THE DIVIDEND. ON A RETURN OF ASSETS ON LIQUIDATION, CAPITAL REDUCTION OR OTHERWISE (OTHER THAN A CONVERSION OR PURCHASE OF SHARES), AND SUBJECT TO ARTICLE 15.5 OF THE COMPANY’S ARTICLES OF ASSOCIATION (IF THERE IS A BUY BACK OF SHARES OR DIVIDENDS), THE ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES AND THE REDEMPTION OF ANY REDEEMABLE PREFERENCE SHARES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY ABLE TO DO SO) IN THE FOLLOWING ORDER OF PRIORITY: • FIRST, IN PAYING TO THE HOLDERS OF THE ORDINARY SHARES IN RESPECT OF EACH ORDINARY SHARE HELD A SUM EQUAL TO £24,000,000 DIVIDED BY THE NUMBER OF ORDINARY SHARES IN ISSUE AND, IF THERE IS A SHORTFALL OF REMAINING ASSETS REMAINING TO SATISFY SUCH PAYMENTS IN FULL, THE REMAINING ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF THE ORDINARY SHARES PRO RATA TO THE NUMBER OF SUCH ORDINARY SHARES HELD; • SECOND, IN PAYING TO THE HOLDERS OF THE E GROWTH SHARES IN RESPECT OF EACH E GROWTH SHARE HELD, A SUM EQUAL TO THE EXCESS OF REMAINING ASSETS (IF ANY) OVER AND ABOVE £20,000,000 (SUBJECT TO A MAXIMUM EXCESS OF £16,000,000) DIVIDED BY THE

AGGREGATE OF THE NUMBER OF E GROWTH SHARES IN ISSUE; • THIRD, IN PAYING TO THE HOLDERS OF THE F GROWTH SHARES THE NOMINAL VALUE OF EACH F GROWTH SHARE; AND • FOURTH, IN PAYING TO THE HOLDERS OF THE F GROWTH SHARES IN RESPECT OF EACH F GROWTH SHARE HELD, A SUM EQUAL TO THE EXCESS OF REMAINING ASSETS (IF ANY) OVER AND ABOVE £40,000,000 AND ABOVE THE SUMS PAID PURSUANT TO THE THIRD BULLET POINT ABOVE DIVIDED BY THE AGGREGATE OF THE NUMBER OF F GROWTH SHARES IN ISSUE. THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	B	Number allotted	701
	ORDINARY	Aggregate nominal value:	701
Currency:	GBP		

Prescribed particulars

THE A ORDINARY SHARES, THE B ORDINARY SHARES, THE C ORDINARY SHARES, THE D ORDINARY SHARES (TOGETHER, THE “ORDINARY SHARES”), THE E SHARES AND THE F SHARES SHALL BE TREATED PARI PASSU FOR VOTING AND DIVIDEND PURPOSES AND AS IF THEY CONSTITUTED ONE CLASS OF SHARE. EACH SHARE SHALL CARRY THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND ON ALL WRITTEN RESOLUTIONS OF THE COMPANY. UNLESS AND UNTIL ALL ARREARS AND ACCRUALS OF THE PREFERRED DIVIDEND HAVE BEEN PAID ON THE REDEEMABLE PREFERENCE SHARES, THE COMPANY SHALL NOT DECLARE OR PAY ANY DIVIDEND ON THE OTHER SHARES IN THE COMPANY. SUBJECT TO THIS, IF DIVIDENDS ARE ABLE TO BE DECLARED ON THE OTHER SHARES (EXCEPT ON THE REDEEMABLE PREFERENCE SHARES) THESE SHALL BE PAID BY REFERENCE TO THE AGGREGATE NUMBER OF SHAREHOLDER’S HOLDING OF SHARES HELD (OF WHATEVER CLASS) ON THE DATE OF THE SHAREHOLDER’S RESOLUTION TO DECLARE THE DIVIDEND OR HELD ON THE DATE OF THE DIRECTORS DECISION TO PAY THE DIVIDEND. ON A RETURN OF ASSETS ON LIQUIDATION, CAPITAL REDUCTION OR OTHERWISE (OTHER THAN A CONVERSION OR PURCHASE OF SHARES), AND SUBJECT TO ARTICLE 15.5 OF THE COMPANY’S ARTICLES OF ASSOCIATION (IF THERE IS A BUY BACK OF SHARES OR DIVIDENDS), THE ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES AND THE REDEMPTION OF ANY REDEEMABLE PREFERENCE SHARES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY ABLE TO DO SO) IN THE FOLLOWING ORDER OF PRIORITY: • FIRST, IN PAYING TO THE HOLDERS OF THE ORDINARY SHARES IN RESPECT OF EACH ORDINARY SHARE HELD A SUM EQUAL TO £24,000,000 DIVIDED BY THE NUMBER OF ORDINARY SHARES IN ISSUE AND, IF THERE IS

A SHORTFALL OF REMAINING ASSETS REMAINING TO SATISFY SUCH PAYMENTS IN FULL, THE REMAINING ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF THE ORDINARY SHARES PRO RATA TO THE NUMBER OF SUCH ORDINARY SHARES HELD; • SECOND, IN PAYING TO THE HOLDERS OF THE E GROWTH SHARES IN RESPECT OF EACH E GROWTH SHARE HELD, A SUM EQUAL TO THE EXCESS OF REMAINING ASSETS (IF ANY) OVER AND ABOVE £20,000,000 (SUBJECT TO A MAXIMUM EXCESS OF £16,000,000) DIVIDED BY THE AGGREGATE OF THE NUMBER OF E GROWTH SHARES IN ISSUE; • THIRD, IN PAYING TO THE HOLDERS OF THE F GROWTH SHARES THE NOMINAL VALUE OF EACH F GROWTH SHARE; AND • FOURTH, IN PAYING TO THE HOLDERS OF THE F GROWTH SHARES IN RESPECT OF EACH F GROWTH SHARE HELD, A SUM EQUAL TO THE EXCESS OF REMAINING ASSETS (IF ANY) OVER AND ABOVE £40,000,000 AND ABOVE THE SUMS PAID PURSUANT TO THE THIRD BULLET POINT ABOVE DIVIDED BY THE AGGREGATE OF THE NUMBER OF F GROWTH SHARES IN ISSUE. THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	C	Number allotted	80
	ORDINARY	Aggregate nominal value:	80
Currency:	GBP		

Prescribed particulars

THE A ORDINARY SHARES, THE B ORDINARY SHARES, THE C ORDINARY SHARES, THE D ORDINARY SHARES (TOGETHER, THE “ORDINARY SHARES”), THE E SHARES AND THE F SHARES SHALL BE TREATED PARI PASSU FOR VOTING AND DIVIDEND PURPOSES AND AS IF THEY CONSTITUTED ONE CLASS OF SHARE. EACH SHARE SHALL CARRY THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND ON ALL WRITTEN RESOLUTIONS OF THE COMPANY. UNLESS AND UNTIL ALL ARREARS AND ACCRUALS OF THE PREFERRED DIVIDEND HAVE BEEN PAID ON THE REDEEMABLE PREFERENCE SHARES, THE COMPANY SHALL NOT DECLARE OR PAY ANY DIVIDEND ON THE OTHER SHARES IN THE COMPANY. SUBJECT TO THIS, IF DIVIDENDS ARE ABLE TO BE DECLARED ON THE OTHER SHARES (EXCEPT ON THE REDEEMABLE PREFERENCE SHARES) THESE SHALL BE PAID BY REFERENCE TO THE AGGREGATE NUMBER OF SHAREHOLDER’S HOLDING OF SHARES HELD (OF WHATEVER CLASS) ON THE DATE OF THE SHAREHOLDER’S RESOLUTION TO DECLARE THE DIVIDEND OR HELD ON THE DATE OF THE DIRECTORS DECISION TO PAY THE DIVIDEND. ON A RETURN OF ASSETS ON LIQUIDATION, CAPITAL REDUCTION OR OTHERWISE (OTHER THAN A CONVERSION OR PURCHASE OF SHARES), AND SUBJECT TO ARTICLE 15.5 OF THE COMPANY’S ARTICLES OF ASSOCIATION (IF THERE IS A BUY BACK OF SHARES OR

DIVIDENDS), THE ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES AND THE REDEMPTION OF ANY REDEEMABLE PREFERENCE SHARES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY ABLE TO DO SO) IN THE FOLLOWING ORDER OF PRIORITY: • FIRST, IN PAYING TO THE HOLDERS OF THE ORDINARY SHARES IN RESPECT OF EACH ORDINARY SHARE HELD A SUM EQUAL TO £24,000,000 DIVIDED BY THE NUMBER OF ORDINARY SHARES IN ISSUE AND, IF THERE IS A SHORTFALL OF REMAINING ASSETS REMAINING TO SATISFY SUCH PAYMENTS IN FULL, THE REMAINING ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF THE ORDINARY SHARES PRO RATA TO THE NUMBER OF SUCH ORDINARY SHARES HELD; • SECOND, IN PAYING TO THE HOLDERS OF THE E GROWTH SHARES IN RESPECT OF EACH E GROWTH SHARE HELD, A SUM EQUAL TO THE EXCESS OF REMAINING ASSETS (IF ANY) OVER AND ABOVE £20,000,000 (SUBJECT TO A MAXIMUM EXCESS OF £16,000,000) DIVIDED BY THE AGGREGATE OF THE NUMBER OF E GROWTH SHARES IN ISSUE; • THIRD, IN PAYING TO THE HOLDERS OF THE F GROWTH SHARES THE NOMINAL VALUE OF EACH F GROWTH SHARE; AND • FOURTH, IN PAYING TO THE HOLDERS OF THE F GROWTH SHARES IN RESPECT OF EACH F GROWTH SHARE HELD, A SUM EQUAL TO THE EXCESS OF REMAINING ASSETS (IF ANY) OVER AND ABOVE £40,000,000 AND ABOVE THE SUMS PAID PURSUANT TO THE THIRD BULLET POINT ABOVE DIVIDED BY THE AGGREGATE OF THE NUMBER OF F GROWTH SHARES IN ISSUE. THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	D	Number allotted	20
	ORDINARY	Aggregate nominal value:	20
Currency:	GBP		

Prescribed particulars

THE A ORDINARY SHARES, THE B ORDINARY SHARES, THE C ORDINARY SHARES, THE D ORDINARY SHARES (TOGETHER, THE “ORDINARY SHARES”), THE E SHARES AND THE F SHARES SHALL BE TREATED PARI PASSU FOR VOTING AND DIVIDEND PURPOSES AND AS IF THEY CONSTITUTED ONE CLASS OF SHARE. EACH SHARE SHALL CARRY THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND ON ALL WRITTEN RESOLUTIONS OF THE COMPANY. UNLESS AND UNTIL ALL ARREARS AND ACCRUALS OF THE PREFERRED DIVIDEND HAVE BEEN PAID ON THE REDEEMABLE PREFERENCE SHARES, THE COMPANY SHALL NOT DECLARE OR PAY ANY DIVIDEND ON THE OTHER SHARES IN THE COMPANY. SUBJECT TO THIS, IF DIVIDENDS ARE ABLE TO BE DECLARED ON THE OTHER SHARES (EXCEPT ON THE REDEEMABLE PREFERENCE SHARES) THESE SHALL BE PAID BY REFERENCE TO THE

AGGREGATE NUMBER OF SHAREHOLDER'S HOLDING OF SHARES HELD (OF WHATEVER CLASS) ON THE DATE OF THE SHAREHOLDER'S RESOLUTION TO DECLARE THE DIVIDEND OR HELD ON THE DATE OF THE DIRECTORS DECISION TO PAY THE DIVIDEND. ON A RETURN OF ASSETS ON LIQUIDATION, CAPITAL REDUCTION OR OTHERWISE (OTHER THAN A CONVERSION OR PURCHASE OF SHARES), AND SUBJECT TO ARTICLE 15.5 OF THE COMPANY'S ARTICLES OF ASSOCIATION (IF THERE IS A BUY BACK OF SHARES OR DIVIDENDS), THE ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES AND THE REDEMPTION OF ANY REDEEMABLE PREFERENCE SHARES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY ABLE TO DO SO) IN THE FOLLOWING ORDER OF PRIORITY: • FIRST, IN PAYING TO THE HOLDERS OF THE ORDINARY SHARES IN RESPECT OF EACH ORDINARY SHARE HELD A SUM EQUAL TO £24,000,000 DIVIDED BY THE NUMBER OF ORDINARY SHARES IN ISSUE AND, IF THERE IS A SHORTFALL OF REMAINING ASSETS REMAINING TO SATISFY SUCH PAYMENTS IN FULL, THE REMAINING ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF THE ORDINARY SHARES PRO RATA TO THE NUMBER OF SUCH ORDINARY SHARES HELD; • SECOND, IN PAYING TO THE HOLDERS OF THE E GROWTH SHARES IN RESPECT OF EACH E GROWTH SHARE HELD, A SUM EQUAL TO THE EXCESS OF REMAINING ASSETS (IF ANY) OVER AND ABOVE £20,000,000 (SUBJECT TO A MAXIMUM EXCESS OF £16,000,000) DIVIDED BY THE AGGREGATE OF THE NUMBER OF E GROWTH SHARES IN ISSUE; • THIRD, IN PAYING TO THE HOLDERS OF THE F GROWTH SHARES THE NOMINAL VALUE OF EACH F GROWTH SHARE; AND • FOURTH, IN PAYING TO THE HOLDERS OF THE F GROWTH SHARES IN RESPECT OF EACH F GROWTH SHARE HELD, A SUM EQUAL TO THE EXCESS OF REMAINING ASSETS (IF ANY) OVER AND ABOVE £40,000,000 AND ABOVE THE SUMS PAID PURSUANT TO THE THIRD BULLET POINT ABOVE DIVIDED BY THE AGGREGATE OF THE NUMBER OF F GROWTH SHARES IN ISSUE. THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	E	Number allotted	1000
	ORDINARY	Aggregate nominal value:	1000

Currency: **GBP**

Prescribed particulars

THE A ORDINARY SHARES, THE B ORDINARY SHARES, THE C ORDINARY SHARES, THE D ORDINARY SHARES (TOGETHER, THE "ORDINARY SHARES"), THE E SHARES AND THE F SHARES SHALL BE TREATED PARI PASSU FOR VOTING AND DIVIDEND PURPOSES AND AS IF THEY CONSTITUTED ONE CLASS OF SHARE. EACH SHARE SHALL CARRY THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS

OF THE COMPANY AND ON ALL WRITTEN RESOLUTIONS OF THE COMPANY. UNLESS AND UNTIL ALL ARREARS AND ACCRUALS OF THE PREFERRED DIVIDEND HAVE BEEN PAID ON THE REDEEMABLE PREFERENCE SHARES, THE COMPANY SHALL NOT DECLARE OR PAY ANY DIVIDEND ON THE OTHER SHARES IN THE COMPANY. SUBJECT TO THIS, IF DIVIDENDS ARE ABLE TO BE DECLARED ON THE OTHER SHARES (EXCEPT ON THE REDEEMABLE PREFERENCE SHARES) THESE SHALL BE PAID BY REFERENCE TO THE AGGREGATE NUMBER OF SHAREHOLDER'S HOLDING OF SHARES HELD (OF WHATEVER CLASS) ON THE DATE OF THE SHAREHOLDER'S RESOLUTION TO DECLARE THE DIVIDEND OR HELD ON THE DATE OF THE DIRECTORS DECISION TO PAY THE DIVIDEND. ON A RETURN OF ASSETS ON LIQUIDATION, CAPITAL REDUCTION OR OTHERWISE (OTHER THAN A CONVERSION OR PURCHASE OF SHARES), AND SUBJECT TO ARTICLE 15.5 OF THE COMPANY'S ARTICLES OF ASSOCIATION (IF THERE IS A BUY BACK OF SHARES OR DIVIDENDS), THE ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES AND THE REDEMPTION OF ANY REDEEMABLE PREFERENCE SHARES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY ABLE TO DO SO) IN THE FOLLOWING ORDER OF PRIORITY: • FIRST, IN PAYING TO THE HOLDERS OF THE ORDINARY SHARES IN RESPECT OF EACH ORDINARY SHARE HELD A SUM EQUAL TO £24,000,000 DIVIDED BY THE NUMBER OF ORDINARY SHARES IN ISSUE AND, IF THERE IS A SHORTFALL OF REMAINING ASSETS REMAINING TO SATISFY SUCH PAYMENTS IN FULL, THE REMAINING ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF THE ORDINARY SHARES PRO RATA TO THE NUMBER OF SUCH ORDINARY SHARES HELD; • SECOND, IN PAYING TO THE HOLDERS OF THE E GROWTH SHARES IN RESPECT OF EACH E GROWTH SHARE HELD, A SUM EQUAL TO THE EXCESS OF REMAINING ASSETS (IF ANY) OVER AND ABOVE £20,000,000 (SUBJECT TO A MAXIMUM EXCESS OF £16,000,000) DIVIDED BY THE AGGREGATE OF THE NUMBER OF E GROWTH SHARES IN ISSUE; • THIRD, IN PAYING TO THE HOLDERS OF THE F GROWTH SHARES THE NOMINAL VALUE OF EACH F GROWTH SHARE; AND • FOURTH, IN PAYING TO THE HOLDERS OF THE F GROWTH SHARES IN RESPECT OF EACH F GROWTH SHARE HELD, A SUM EQUAL TO THE EXCESS OF REMAINING ASSETS (IF ANY) OVER AND ABOVE £40,000,000 AND ABOVE THE SUMS PAID PURSUANT TO THE THIRD BULLET POINT ABOVE DIVIDED BY THE AGGREGATE OF THE NUMBER OF F GROWTH SHARES IN ISSUE. THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	F	Number allotted	500
	ORDINARY	Aggregate nominal value:	500
Currency:	GBP		

THE A ORDINARY SHARES, THE B ORDINARY SHARES, THE C ORDINARY SHARES, THE D ORDINARY SHARES (TOGETHER, THE "ORDINARY SHARES"), THE E SHARES AND THE F SHARES SHALL BE TREATED PARI PASSU FOR VOTING AND DIVIDEND PURPOSES AND AS IF THEY CONSTITUTED ONE CLASS OF SHARE. EACH SHARE SHALL CARRY THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND ON ALL WRITTEN RESOLUTIONS OF THE COMPANY. UNLESS AND UNTIL ALL ARREARS AND ACCRUALS OF THE PREFERRED DIVIDEND HAVE BEEN PAID ON THE REDEEMABLE PREFERENCE SHARES, THE COMPANY SHALL NOT DECLARE OR PAY ANY DIVIDEND ON THE OTHER SHARES IN THE COMPANY. SUBJECT TO THIS, IF DIVIDENDS ARE ABLE TO BE DECLARED ON THE OTHER SHARES (EXCEPT ON THE REDEEMABLE PREFERENCE SHARES) THESE SHALL BE PAID BY REFERENCE TO THE AGGREGATE NUMBER OF SHAREHOLDER'S HOLDING OF SHARES HELD (OF WHATEVER CLASS) ON THE DATE OF THE SHAREHOLDER'S RESOLUTION TO DECLARE THE DIVIDEND OR HELD ON THE DATE OF THE DIRECTORS DECISION TO PAY THE DIVIDEND. ON A RETURN OF ASSETS ON LIQUIDATION, CAPITAL REDUCTION OR OTHERWISE (OTHER THAN A CONVERSION OR PURCHASE OF SHARES), AND SUBJECT TO ARTICLE 15.5 OF THE COMPANY'S ARTICLES OF ASSOCIATION (IF THERE IS A BUY BACK OF SHARES OR DIVIDENDS), THE ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES AND THE REDEMPTION OF ANY REDEEMABLE PREFERENCE SHARES SHALL BE APPLIED (TO THE EXTENT THAT THE COMPANY IS LAWFULLY ABLE TO DO SO) IN THE FOLLOWING ORDER OF PRIORITY: • FIRST, IN PAYING TO THE HOLDERS OF THE ORDINARY SHARES IN RESPECT OF EACH ORDINARY SHARE HELD A SUM EQUAL TO £24,000,000 DIVIDED BY THE NUMBER OF ORDINARY SHARES IN ISSUE AND, IF THERE IS A SHORTFALL OF REMAINING ASSETS REMAINING TO SATISFY SUCH PAYMENTS IN FULL, THE REMAINING ASSETS SHALL BE DISTRIBUTED TO THE HOLDERS OF THE ORDINARY SHARES PRO RATA TO THE NUMBER OF SUCH ORDINARY SHARES HELD; • SECOND, IN PAYING TO THE HOLDERS OF THE E GROWTH SHARES IN RESPECT OF EACH E GROWTH SHARE HELD, A SUM EQUAL TO THE EXCESS OF REMAINING ASSETS (IF ANY) OVER AND ABOVE £20,000,000 (SUBJECT TO A MAXIMUM EXCESS OF £16,000,000) DIVIDED BY THE AGGREGATE OF THE NUMBER OF E GROWTH SHARES IN ISSUE; • THIRD, IN PAYING TO THE HOLDERS OF THE F GROWTH SHARES THE NOMINAL VALUE OF EACH F GROWTH SHARE; AND • FOURTH, IN PAYING TO THE HOLDERS OF THE F GROWTH SHARES IN RESPECT OF EACH F GROWTH SHARE HELD, A SUM EQUAL TO THE EXCESS OF REMAINING ASSETS (IF ANY) OVER AND ABOVE £40,000,000 AND ABOVE THE SUMS PAID PURSUANT TO THE

THIRD BULLET POINT ABOVE DIVIDED BY THE AGGREGATE OF THE NUMBER OF F GROWTH SHARES IN ISSUE. THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	REDEEMABLE	Number allotted	1175000
	PREFERENCE	Aggregate nominal value:	1175000

Currency: **GBP**

Prescribed particulars

THE HOLDERS OF REDEEMABLE PREFERENCE SHARES, IN THEIR CAPACITY AS HOLDERS OF SUCH SHARES, SHALL HAVE NO RIGHT TO RECEIVE NOTICE OF OR TO ATTEND, VOTE OR TO SPEAK EITHER IN PERSON OR BY PROXY AT ANY GENERAL MEETING OR CLASS MEETING OF THE COMPANY OR ON ANY WRITTEN RESOLUTION OF THE COMPANY. SUBJECT TO THE 2006 ACT, THE REDEEMABLE PREFERENCE SHARES: MAY BE REDEEMED IN WHOLE OR IN PART AT ANY TIME AND FROM TIME TO TIME BY THE COMPANY AT ITS SOLE OPTION AT A PRICE OF £1.00 FOR EACH REDEEMABLE PREFERENCE SHARE TO BE REDEEMED; AND SHALL BE REDEEMED PRIOR TO ANY DISTRIBUTION MADE TO HOLDERS OF OTHER CLASSES OF SHARES ON A LISTING OR A SHARE SALE OR ON A RETURN OF ASSETS ON LIQUIDATION, CAPITAL REDUCTION OR OTHERWISE (OTHER THAN A CONVERSION OR PURCHASE OF SHARES). PRIOR TO ANY PROPOSED REDEMPTION OR PURCHASE OF THE REDEEMABLE PREFERENCE SHARES BY THE COMPANY, THE COMPANY SHALL PROVIDE NOTICE TO THE HOLDER(S) OF SUCH REDEEMABLE PREFERENCE SHARES OF THE NUMBER OF SHARES TO BE REDEEMED AND THE DATE THAT THEY WILL BE REDEEMED. THE REDEEMABLE PREFERENCE SHARES SHALL BE TRANSFERABLE SUBJECT TO WRITTEN CONSENT OF THE MAJORITY SHAREHOLDER. THE COMPANY SHALL BE LIABLE TO PAY WITHOUT NEED FOR A RESOLUTION OF THE COMPANY IN RESPECT OF EACH REDEEMABLE PREFERRED SHARE A FIXED, CUMULATIVE, PREFERENTIAL DIVIDEND (PREFERRED DIVIDEND) AT AN ANNUAL RATE OF 12% OF THE SUBSCRIPTION PRICE PAID FOR EACH REDEEMABLE PREFERENCE SHARE TO THE PERSON REGISTERED AS ITS HOLDER ON 31ST DECEMBER EACH YEAR. SUBJECT TO THE 2006 ACT, THE PREFERRED DIVIDEND SHALL BE PAYABLE ON 31ST DECEMBER EACH YEAR. THE FIRST PAYMENT OF THE PREFERRED DIVIDEND SHALL BE PAYABLE ON 31 DECEMBER 2021, IN RESPECT OF THE PERIOD FROM THE DATE OF THE ADOPTION OF THE ARTICLES TO AND INCLUDING THE DATE OF 31 DECEMBER 2021, HOWEVER THE BOARD MAY AT ITS OPTION, ELECT NOT TO MAKE PAYMENT OF THE PREFERRED DIVIDEND IN ANY ONE OR MORE YEARS, IN WHICH CASE SUCH UNPAID ARREARS SHALL ROLL UP AND ACCRUE. ALL UNPAID ARREARS AND ACCRUALS OF THE

PREFERRED DIVIDEND SHALL BE PAID ON THE DATE OF A LISTING, SHARE SALE OR ON A RETURN OF ASSETS ON LIQUIDATION. THE COMPANY SHALL NOT DECLARE OR PAY ANY FURTHER DIVIDEND ON THE OTHER SHARES IN THE COMPANY UNLESS AND UNTIL ALL ARREARS AND ACCRUALS OF THE PREFERRED DIVIDEND HAVE BEEN PAID. NO NEW SHARES MAY BE ISSUED AND THE COMPANY MAY NOT PURCHASE ANY OF ITS OWN SHARES WHILE THERE ARE ANY REDEEMABLE PREFERENCE SHARES IN ISSUE UNLESS THE HOLDERS OF THE REDEEMABLE PREFERENCE SHARES PROVIDE THEIR WRITTEN CONSENT TO THE COMPANY.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	1177500
		Total aggregate nominal value:	1177500
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.