

SH01

Return of allotment of shares



Go online to file this information
www.gov.uk/companieshouse

✓ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation.

✗ **What this form is NOT for**
You cannot use this form to give
notice of shares taken
on formation of the company
for an allotment of a new
share by an unlimited



A10 21/10/2019 #277
COMPANIES HOUSE
A8GJBRMO
A11 08/10/2019 #315
COMPANIES HOUSE
A8FONAZ6

1 Company details

Company number 0 9 9 4 1 7 8 9

Company name in full Premier Medical Holdings Limited

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Allotment dates

From Date d 2 7 m 0 9 y 2 0 y 1 9
To Date d d m m y y y y

① **Allotment date**
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

② **Currency**
If currency details are not
completed we will assume currency
is in pound sterling.

Currency ②	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
£	E Shares	1000	£1.00	£1.00	0
£	F Shares	500	£1.00	£1.00	0

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if
necessary.

Details of non-cash
consideration.
If a PLC, please attach
valuation report (if
appropriate)

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Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
	See continuation sheet			
Totals		0	0	0

Currency table B				
Totals		0	0	

Currency table C				
Totals		0	0	

**Totals (including continuation
pages)**

Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶

❶ Please list total aggregate values in different currencies separately.
For example: £100 + €100 + \$10 etc.

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Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

Class of share

A Ordinary Shares

Prescribed particulars
1

See continuation sheet

Class of share

B Ordinary Shares

Prescribed particulars
1

See continuation sheet

Class of share

C Ordinary Shares

Prescribed particulars
1

See continuation sheet

1 Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.

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Signature

I am signing this form on behalf of the company.

Signature

Signature

X

This form may be signed by:
 Director 2, Secretary, Person authorised 3, Administrator, Administrative receiver,
 Receiver, Receiver manager, CIC manager.

2 Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

3 Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name 0625/299956-12

Company name DMH Stallard LLP

Address 6 New Street Square

New Fetter Lane

Post town London

County/Region

Postcode E C 4 A 3 B F

Country

DX

Telephone 02078221514

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

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Statement of capital

Complete the table below to show the issued share capital.
Complete a separate table for each currency.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
£	A Ordinary Shares	199	199	
£	B Ordinary Shares	701	701	
£	C Ordinary Shares	80	80	
£	D Ordinary Shares	20	20	
£	E Shares	1000	1000	
£	F Shares	500	500	
Totals		2500	2500	0

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5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	A Ordinary Shares	
Prescribed particulars	<p>The A Ordinary Shares, the B Ordinary Shares, the C Ordinary Shares, the D Ordinary Shares (together, the "Ordinary Shares"), the E Shares and the F Shares shall be treated pari passu for voting and dividend purposes and as if they constituted one class of share. Each share shall carry the right to receive notice of and to attend, speak and vote at all general meetings of the company and on all written resolutions of the company.</p> <p>All dividends declared shall be paid by reference to the aggregate number of shareholder's holding of shares held (of whatever class) on the date of the shareholder's resolution to declare the dividend or held on the date of the directors decision to pay the dividend.</p> <p>On a return of assets on liquidation, capital reduction or otherwise (other than a conversion or purchase of shares), and subject to Article 15.5 of the company's articles of association, the assets of the company remaining after the payment of its liabilities shall be applied (to the extent that the company is lawfully able to do so) in the following order of priority:</p> <ul style="list-style-type: none"> • first, in paying to the holders of the Ordinary Shares in respect of each Ordinary Share held a sum equal to £24,000,000 divided by the number of Ordinary Shares in issue and, if there is a shortfall of remaining assets remaining to satisfy such payments in full, the remaining assets shall be distributed to the holders of the Ordinary Shares pro rata to the number of such Ordinary Shares held; • second, in paying to the holders of the E Growth Shares in respect of each E Growth Share held, a sum equal to the excess of remaining assets (if any) over and above £20,000,000 (subject to a maximum excess of £16,000,000) divided by the aggregate of the number of E Growth Shares in issue; • third, in paying to the holders of the F Growth Shares the nominal value of each F Growth Share; and • fourth, in paying to the holders of the F Growth Shares in respect of each F Growth Share held, a sum equal to the excess of remaining assets (if any) over and above £40,000,000 and above the sums paid pursuant to the third bullet point above divided by the aggregate of the number of F Growth Shares in issue. <p>The shares do not confer any rights of redemption.</p>	

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5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	B Ordinary Shares	
Prescribed particulars	<p>The A Ordinary Shares, the B Ordinary Shares, the C Ordinary Shares, the D Ordinary Shares (together, the "Ordinary Shares"), the E Shares and the F Shares shall be treated pari passu for voting and dividend purposes and as if they constituted one class of share. Each share shall carry the right to receive notice of and to attend, speak and vote at all general meetings of the company and on all written resolutions of the company.</p> <p>All dividends declared shall be paid by reference to the aggregate number of shareholder's holding of shares held (of whatever class) on the date of the shareholder's resolution to declare the dividend or held on the date of the directors decision to pay the dividend.</p> <p>On a return of assets on liquidation, capital reduction or otherwise (other than a conversion or purchase of shares), and subject to Article 15.5 of the company's articles of association, the assets of the company remaining after the payment of its liabilities shall be applied (to the extent that the company is lawfully able to do so) in the following order of priority:</p> <ul style="list-style-type: none"> • first, in paying to the holders of the Ordinary Shares in respect of each Ordinary Share held a sum equal to £24,000,000 divided by the number of Ordinary Shares in issue and, if there is a shortfall of remaining assets remaining to satisfy such payments in full, the remaining assets shall be distributed to the holders of the Ordinary Shares pro rata to the number of such Ordinary Shares held; • second, in paying to the holders of the E Growth Shares in respect of each E Growth Share held, a sum equal to the excess of remaining assets (if any) over and above £20,000,000 (subject to a maximum excess of £16,000,000) divided by the aggregate of the number of E Growth Shares in issue; • third, in paying to the holders of the F Growth Shares the nominal value of each F Growth Share; and • fourth, in paying to the holders of the F Growth Shares in respect of each F Growth Share held, a sum equal to the excess of remaining assets (if any) over and above £40,000,000 and above the sums paid pursuant to the third bullet point above divided by the aggregate of the number of F Growth Shares in issue. <p>The shares do not confer any rights of redemption.</p>	

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5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	C Ordinary Shares	
Prescribed particulars	<p>The A Ordinary Shares, the B Ordinary Shares, the C Ordinary Shares, the D Ordinary Shares (together, the "Ordinary Shares"), the E Shares and the F Shares shall be treated pari passu for voting and dividend purposes and as if they constituted one class of share. Each share shall carry the right to receive notice of and to attend, speak and vote at all general meetings of the company and on all written resolutions of the company.</p> <p>All dividends declared shall be paid by reference to the aggregate number of shareholder's holding of shares held (of whatever class) on the date of the shareholder's resolution to declare the dividend or held on the date of the directors decision to pay the dividend.</p> <p>On a return of assets on liquidation, capital reduction or otherwise (other than a conversion or purchase of shares), and subject to Article 15.5 of the company's articles of association, the assets of the company remaining after the payment of its liabilities shall be applied (to the extent that the company is lawfully able to do so) in the following order of priority:</p> <ul style="list-style-type: none"> • first, in paying to the holders of the Ordinary Shares in respect of each Ordinary Share held a sum equal to £24,000,000 divided by the number of Ordinary Shares in issue and, if there is a shortfall of remaining assets remaining to satisfy such payments in full, the remaining assets shall be distributed to the holders of the Ordinary Shares pro rata to the number of such Ordinary Shares held; • second, in paying to the holders of the E Growth Shares in respect of each E Growth Share held, a sum equal to the excess of remaining assets (if any) over and above £20,000,000 (subject to a maximum excess of £16,000,000) divided by the aggregate of the number of E Growth Shares in issue; • third, in paying to the holders of the F Growth Shares the nominal value of each F Growth Share; and • fourth, in paying to the holders of the F Growth Shares in respect of each F Growth Share held, a sum equal to the excess of remaining assets (if any) over and above £40,000,000 and above the sums paid pursuant to the third bullet point above divided by the aggregate of the number of F Growth Shares in issue. <p>The shares do not confer any rights of redemption.</p>	

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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	D Ordinary Shares	
Prescribed particulars	<p>The A Ordinary Shares, the B Ordinary Shares, the C Ordinary Shares, the D Ordinary Shares (together, the "Ordinary Shares"), the E Shares and the F Shares shall be treated pari passu for voting and dividend purposes and as if they constituted one class of share. Each share shall carry the right to receive notice of and to attend, speak and vote at all general meetings of the company and on all written resolutions of the company.</p> <p>All dividends declared shall be paid by reference to the aggregate number of shareholder's holding of shares held (of whatever class) on the date of the shareholder's resolution to declare the dividend or held on the date of the directors decision to pay the dividend.</p> <p>On a return of assets on liquidation, capital reduction or otherwise (other than a conversion or purchase of shares), and subject to Article 15.5 of the company's articles of association, the assets of the company remaining after the payment of its liabilities shall be applied (to the extent that the company is lawfully able to do so) in the following order of priority:</p> <ul style="list-style-type: none"> • first, in paying to the holders of the Ordinary Shares in respect of each Ordinary Share held a sum equal to £24,000,000 divided by the number of Ordinary Shares in issue and, if there is a shortfall of remaining assets remaining to satisfy such payments in full, the remaining assets shall be distributed to the holders of the Ordinary Shares pro rata to the number of such Ordinary Shares held; • second, in paying to the holders of the E Growth Shares in respect of each E Growth Share held, a sum equal to the excess of remaining assets (if any) over and above £20,000,000 (subject to a maximum excess of £16,000,000) divided by the aggregate of the number of E Growth Shares in issue; • third, in paying to the holders of the F Growth Shares the nominal value of each F Growth Share; and • fourth, in paying to the holders of the F Growth Shares in respect of each F Growth Share held, a sum equal to the excess of remaining assets (if any) over and above £40,000,000 and above the sums paid pursuant to the third bullet point above divided by the aggregate of the number of F Growth Shares in issue. <p>The shares do not confer any rights of redemption.</p>	

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5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	E Shares	
Prescribed particulars	<p>The A Ordinary Shares, the B Ordinary Shares, the C Ordinary Shares, the D Ordinary Shares (together, the "Ordinary Shares"), the E Shares and the F Shares shall be treated pari passu for voting and dividend purposes and as if they constituted one class of share. Each share shall carry the right to receive notice of and to attend, speak and vote at all general meetings of the company and on all written resolutions of the company.</p> <p>All dividends declared shall be paid by reference to the aggregate number of shareholder's holding of shares held (of whatever class) on the date of the shareholder's resolution to declare the dividend or held on the date of the directors decision to pay the dividend.</p> <p>On a return of assets on liquidation, capital reduction or otherwise (other than a conversion or purchase of shares), and subject to Article 15.5 of the company's articles of association, the assets of the company remaining after the payment of its liabilities shall be applied (to the extent that the company is lawfully able to do so) in the following order of priority:</p> <ul style="list-style-type: none"> • first, in paying to the holders of the Ordinary Shares in respect of each Ordinary Share held a sum equal to £24,000,000 divided by the number of Ordinary Shares in issue and, if there is a shortfall of remaining assets remaining to satisfy such payments in full, the remaining assets shall be distributed to the holders of the Ordinary Shares pro rata to the number of such Ordinary Shares held; • second, in paying to the holders of the E Growth Shares in respect of each E Growth Share held, a sum equal to the excess of remaining assets (if any) over and above £20,000,000 (subject to a maximum excess of £16,000,000) divided by the aggregate of the number of E Growth Shares in issue; • third, in paying to the holders of the F Growth Shares the nominal value of each F Growth Share; and • fourth, in paying to the holders of the F Growth Shares in respect of each F Growth Share held, a sum equal to the excess of remaining assets (if any) over and above £40,000,000 and above the sums paid pursuant to the third bullet point above divided by the aggregate of the number of F Growth Shares in issue. <p>The shares do not confer any rights of redemption.</p>	

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5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	F Shares	
Prescribed particulars	<p>The A Ordinary Shares, the B Ordinary Shares, the C Ordinary Shares, the D Ordinary Shares (together, the "Ordinary Shares"), the E Shares and the F Shares shall be treated pari passu for voting and dividend purposes and as if they constituted one class of share. Each share shall carry the right to receive notice of and to attend, speak and vote at all general meetings of the company and on all written resolutions of the company.</p> <p>All dividends declared shall be paid by reference to the aggregate number of shareholder's holding of shares held (of whatever class) on the date of the shareholder's resolution to declare the dividend or held on the date of the directors decision to pay the dividend.</p> <p>On a return of assets on liquidation, capital reduction or otherwise (other than a conversion or purchase of shares), and subject to Article 15.5 of the company's articles of association, the assets of the company remaining after the payment of its liabilities shall be applied (to the extent that the company is lawfully able to do so) in the following order of priority:</p> <ul style="list-style-type: none"> • first, in paying to the holders of the Ordinary Shares in respect of each Ordinary Share held a sum equal to £24,000,000 divided by the number of Ordinary Shares in issue and, if there is a shortfall of remaining assets remaining to satisfy such payments in full, the remaining assets shall be distributed to the holders of the Ordinary Shares pro rata to the number of such Ordinary Shares held; • second, in paying to the holders of the E Growth Shares in respect of each E Growth Share held, a sum equal to the excess of remaining assets (if any) over and above £20,000,000 (subject to a maximum excess of £16,000,000) divided by the aggregate of the number of E Growth Shares in issue; • third, in paying to the holders of the F Growth Shares the nominal value of each F Growth Share; and • fourth, in paying to the holders of the F Growth Shares in respect of each F Growth Share held, a sum equal to the excess of remaining assets (if any) over and above £40,000,000 and above the sums paid pursuant to the third bullet point above divided by the aggregate of the number of F Growth Shares in issue. <p>The shares do not confer any rights of redemption.</p>	