

# SH01

## Return of allotment of shares



Companies House

You can use the WebFiling service to file this form online.  
Please go to [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

☒ **What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation.

☐ **What this form is NOT for**  
You cannot use this form to give  
notice of shares taken by subscription  
on formation of the company  
for an allotment of a new class of  
shares by an unlimited company.

SATURDAY



A27 \*A5614KPM\*  
07/05/2016 #292  
COMPANIES HOUSE

### 1 Company details

Company number

Company name in full

→ **Filling in this form**  
Please complete in typescript or in  
bold black capitals.

All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates

From Date

To Date

① **Allotment date**  
If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes.

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares.  
(Please use a continuation page if necessary.)

② **Currency**  
If currency details are not  
completed we will assume currency  
is in pound sterling.

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
ORDINARY SHARES	£	260,989	£0.0001	£0.10	

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted.

**Continuation page**  
Please use a continuation page if  
necessary.

Details of non-cash  
consideration.

If a PLC, please attach  
valuation report (if  
appropriate)

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**Statement of capital**

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return.

**4 Statement of capital (Share capital in pound sterling (£))**

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7.

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
				73.8951
A ORDINARY SHARES	£0.10		738,951	£ 73,895.10
B ORDINARY SHARES	£0.10		4,500	£ 450.00
C1 ORDINARY SHARES	£0.10		260,989	£ 26,098.90
				£ 26.0989
			<b>Totals</b>	1,004,440
				£ 100,444.40

**5 Statement of capital (Share capital in other currencies)**

£ 549.994

Please complete the table below to show any class of shares held in other currencies.  
Please complete a separate table for each currency.

Currency	Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
				<b>Totals</b>	

Currency	Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
				<b>Totals</b>	

**6 Statement of capital (Totals)**

Please give the total number of shares and total aggregate nominal value of issued share capital.

Total number of shares 1,004,440

Total aggregate nominal value ④ £ 549.994

④ Total aggregate nominal value  
Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

① Including both the nominal value and any share premium.

② E.g. Number of shares issued multiplied by nominal value of each share.

③ Total number of issued shares in this class.

**Continuation Pages**

Please use a Statement of Capital continuation page if necessary.

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**Statement of capital (Prescribed particulars of rights attached to shares)**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**.

Class of share

See continuation page

Prescribed particulars

①

Class of share

See continuation page

Prescribed particulars

①

Class of share

See continuation page

Prescribed particulars

①

**① Prescribed particulars of rights attached to shares**

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.

A separate table must be used for each class of share.

**Continuation page**

Please use a Statement of Capital continuation page if necessary.

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**Signature**

I am signing this form on behalf of the company.

Signature

Signature

X  X

This form may be signed by:

Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

**② Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

**③ Person authorised**

Under either section 270 or 274 of the Companies Act 2006.

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	JORDAN HURWITZ
Company name	KING + WOOD MALLESONS LLP
Address	10 QUEEN STREET PLACE
Post town	LONDON
County/Region	GREATER LONDON
Postcode	E C 4 R I B E
Country	UNITED KINGDOM
DX	255 CHANCERY LANE
Telephone	0207 111 2197

**Checklist**

We may return the forms completed incorrectly or with information missing.

**Please make sure you have remembered the following:**

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the appropriate sections of the Statement of Capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

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7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	A Ordinary Shares	
Prescribed particulars	<p><b>Voting:</b> the A Ordinary Shares shall have between them 55% of all votes (which shall be attributed to each A Ordinary Share pro rata to the number of A Ordinary Shares then in issue). The A Ordinary Shareholders shall, in addition to any votes held by and attributed to them, be deemed to hold in aggregate between all A Ordinary Shareholders a number of B Ordinary Shares equal to the Unissued B Shares, such Unissued B Shares, for these purposes, to be deemed held by and attributed to the A Ordinary Shareholders pro rata to the A Ordinary Shares they hold.</p> <p><b>Dividend:</b> the payment of dividends on A Ordinary Shares shall rank pari passu with all other shares of Property Services Holdings Limited, but each B Ordinary Shareholder shall be deemed to hold 1 B Ordinary Share in addition to any other Equity Share Capital they hold. Payment of dividends will be made only if and to the extent permitted by the Facilities Documents (as defined in the Articles).</p> <p><b>Capital:</b> on a winding up or on a reduction or return of capital, the assets of Property Services Holdings Limited remaining after payment of its debts and liabilities and of the costs, charges and expenses of the winding up or reduction or return of capital will be distributed, first, to holders of the B Ordinary Shares in respect of such shares only (pro rata to the B Ordinary Shares held by them) until the aggregate amount distributed equals the Priority Amount (as defined in the Articles), and thereafter to all holders of the Equity Share Capital pro rata to the Equity Share Capital held by them.</p> <p><b>Redemption:</b> the redemption of any class of shares will be made only if and to the extent permitted by the Facilities Documents.</p>	

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## Return of allotment of shares

7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	B Ordinary Shares	
Prescribed particulars	<p><b>Voting:</b> the B Ordinary shares shall have between them 45% of all votes (which shall be attributed to each B Ordinary share pro rata to the number of B Ordinary shares then in issue). The A Ordinary Shareholders shall, in addition to any votes held by and attributed to them, be deemed to hold in aggregate between all A Ordinary Shareholders a number of B Ordinary Shares equal to the Unissued B Shares, such Unissued B Shares, for these purposes, to be deemed held by and attributed to the A Ordinary Shareholders pro rata to the A Ordinary Shares they hold.</p> <p><b>Dividend:</b> the payment of dividends on B Ordinary shares shall rank pari passu with all other shares of Property Services Holdings Limited, but each B Ordinary Shareholder shall be deemed to hold 1 B Ordinary Share in addition to any other Equity Share Capital they hold. Payment of dividends will be made only if and to the extent permitted by the Facilities Documents (as defined in the Articles).</p> <p><b>Capital:</b> on a winding up or on a reduction or return of capital, the assets of Property Services Holdings Limited remaining after payment of its debts and liabilities and of the costs, charges and expenses of the winding up or reduction or return of capital will be distributed, first, to holders of the B Ordinary Shares in respect of such shares only (pro rata to the B Ordinary Shares held by them) until the aggregate amount distributed equals the Priority Amount (as defined in the Articles), and thereafter to all holders of the Equity Share Capital pro rata to the Equity Share Capital held by them.</p> <p><b>Redemption:</b> the redemption of any class of shares will be made only if and to the extent permitted by the Facilities Documents.</p>	

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Class of share	C1 Ordinary Shares	
Prescribed particulars	<p><b>Voting:</b> the C1 Ordinary Shares have no rights to receive notice of or attend or vote at any general meeting of the Company, nor to receive a copy of or agree to a proposed written resolution.</p> <p><b>Dividend:</b> the payment of dividends on C1 Ordinary Shares shall rank pari passu with all other shares of Property Services Holdings Limited, but each B Ordinary Shareholder shall be deemed to hold 1 B Ordinary Share in addition to any other Equity Share Capital they hold. Payment of dividends will be made only if and to the extent permitted by the Facilities Documents (as defined in the Articles).</p> <p><b>Capital:</b> on a winding up or on a reduction or return of capital, the assets of Property Services Holdings Limited remaining after payment of its debts and liabilities and of the costs, charges and expenses of the winding up or reduction or return of capital will be distributed, first, to holders of the B Ordinary Shares in respect of such shares only (pro rata to the B Ordinary Shares held by them) until the aggregate amount distributed equals the Priority Amount (as defined in the Articles), and thereafter to all holders of the Equity Share Capital pro rata to the Equity Share Capital held by them.</p> <p><b>Redemption:</b> the redemption of any class of shares will be made only if and to the extent permitted by the Facilities Documents.</p>	