

**Return of Allotment of Shares**Company Name: **ARTIOS PHARMA LIMITED**Company Number: **09931309**Received for filing in Electronic Format on the: **14/04/2023**

XC1G6V7L

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>30/03/2023</b>	

**Class of Shares:** **ORDINARY**Number allotted **20000**Currency: **GBP**Nominal value of each share **0.00001**Amount paid: **0.00001**Amount unpaid: **0**

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>DEFERRED</b>	Number allotted	<b>4049510</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>40.4951</b>

Prescribed particulars

**1. DEFERRED SHARES: (I) CARRY NO RIGHT TO PAYMENT OF ANY DIVIDEND OR TO RECEIVE NOTICE OF OR TO ATTEND, SPEAK OR VOTE AT ANY GENERAL MEETING OF THE COMPANY OR ON A RETURN OF CAPITAL; AND (II) SHALL NOT BE TRANSFERABLE WITHOUT THE CONSENT OF THE COMPANY. 2. THE COMPANY MAY AT ITS OPTION RE-PURCHASE ALL OF THE DEFERRED SHARES THEN IN ISSUE, AT A PRICE NOT EXCEEDING ONE PENNY (IN AGGREGATE) FOR ALL SUCH DEFERRED SHARES PURCHASED AT ANY ONE TIME. 3. DEFERRED SHARES SHALL CARRY NO VOTE.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>22781265</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>227.81265</b>

Prescribed particulars

**EACH ORDINARY SHARE CARRIES ONE VOTE PER SHARE. ON A SALE OR A LIQUIDATION EVENT, EACH ORDINARY SHARE RANKS PARI PASSU TO ALL OTHER CLASSES IN ANY BALANCE LEFT AFTER THE SALE PROCEEDS OR AVAILABLE ASSETS IN A LIQUIDATION EVENT (AS APPROPRIATE) HAVE BEEN APPLIED AMONGST THE HOLDERS OF THE SERIES A SERIES B SHARES AND SERIES C SHARES.**

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>34027778</b>
	<b>A</b>	Aggregate nominal value:	<b>340.27778</b>

Currency: **GBP**

Prescribed particulars

**EACH SERIES A SHARE CARRIES ONE VOTE PER SHARE. ON A SALE OR A LIQUIDATION EVENT, EACH SERIES A SHARE RANKS PARI PASSU TO SERIES B SHARES AND SERIES C SHARES, AND ABOVE ORDINARY SHARES IN ANY BALANCE LEFT AFTER THE SALE PROCEEDS OR AVAILABLE ASSETS IN A LIQUIDATION EVENT (AS APPROPRIATE) HAVE BEEN APPLIED AMONGST THE HOLDERS OF THE SERIES A SHARES, SERIES B SHARES AND SERIES C SHARES.**

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>68421054</b>
	<b>B</b>	Aggregate nominal value:	<b>684.21054</b>
Currency:	<b>GBP</b>		

Prescribed particulars

**EACH SERIES B SHARE CARRIES ONE VOTE PER SHARE. ON A SALE OR A LIQUIDATION EVENT, EACH SERIES B SHARE RANKS PARI PASSU TO SERIES A SHARES AND SERIES C SHARES, AND ABOVE ORDINARY SHARES IN ANY BALANCE LEFT AFTER THE SALE PROCEEDS OR AVAILABLE ASSETS IN A LIQUIDATION EVENT (AS APPROPRIATE) HAVE BEEN APPLIED AMONGST THE HOLDERS OF THE SERIES A SHARES, SERIES B SHARES AND SERIES C SHARES.**

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>95625002</b>
	<b>C</b>	Aggregate nominal value:	<b>956.25002</b>
	<b>SHARES</b>		
Currency:	<b>GBP</b>		

Prescribed particulars

**EACH SERIES C SHARE CARRIES ONE VOTE PER SHARE. ON A SALE OR A LIQUIDATION EVENT, EACH SERIES C SHARE RANKS PARI PASSU TO SERIES A SHARES AND SERIES B SHARES, AND ABOVE ORDINARY SHARES IN ANY BALANCE LEFT AFTER THE SALE PROCEEDS OR AVAILABLE ASSETS IN A LIQUIDATION EVENT (AS APPROPRIATE) HAVE BEEN APPLIED AMONGST THE HOLDERS OF THE SERIES A SHARES, SERIES B SHARES AND SERIES C SHARES.**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>224904609</b>
		Total aggregate nominal value:	<b>2249.04609</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.