

**Return of Allotment of Shares**Company Name: **FLO LIVE LIMITED**Company Number: **09931232**Received for filing in Electronic Format on the: **08/11/2018**

X7IBFZWP

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	12/10/2018	31/10/2018

Class of Shares:	A ORDINARY	Number allotted	900000
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	0
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	B ORDINARY	Number allotted	100000
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	0
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	PREFERENCE	Number allotted	200000
Currency:	USD	Nominal value of each share	10
		Amount paid:	0
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	PREFERRED	Number allotted	15000
	A1	Nominal value of each share	0.01
Currency:	GBP	Amount paid:	115384.62
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	PREFERRED	Number allotted	260000
	A2	Nominal value of each share	0.01
Currency:	GBP	Amount paid:	0
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	1800000
	ORDINARY	Aggregate nominal value:	18000

Currency: **GBP**

Prescribed particulars

FULL RIGHTS TO RECEIVE NOTICE OF, AND ATTEND VOTE AT GENERAL MEETINGS. ONE SHARE CARRIES ONE VOTE, AND FULL RIGHTS TO DIVIDENDS AND CAPITAL DISTRIBUTIONS (INCLUDING UPON WINDING UP), SUBJECT TO LIQUIDATION RIGHTS OF PREFERRED SHARES.

Class of Shares:	B	Number allotted	200000
	ORDINARY	Aggregate nominal value:	2000

Currency: **GBP**

Prescribed particulars

EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTIONS, SUBJECT TO LIQUIDATION RIGHTS OF PREFERRED SHARES.

Class of Shares:	PREFERRED	Number allotted	260000
	A2	Aggregate nominal value:	2600

Currency: **GBP**

Prescribed particulars

FULL RIGHTS TO RECEIVE NOTICE OF, TO ATTEND, AND TO VOTE AT GENERAL MEETINGS. ONE PREFERRED A1 SHARE CARRIES ONE VOTE, AND FULL RIGHTS TO DIVIDENDS, AND CAPITAL DISTRIBUTIONS. THE PREFERRED SHARES BENEFIT FROM CERTAIN PREFERENTIAL RIGHTS NOTABLY ON LIQUIDATION OR RETURN OF CAPITAL, AS WELL AS CONVERSION RIGHTS (TO ORDINARY SHARES).

Class of Shares:	PREFERRED	Number allotted	15000
	A1	Aggregate nominal value:	150

Currency: **GBP**

Prescribed particulars

FULL RIGHTS TO RECEIVE NOTICE OF, TO ATTEND, AND TO VOTE AT GENERAL MEETINGS. ONE PREFERRED A1 SHARE CARRIES ONE VOTE, AND FULL RIGHTS TO DIVIDENDS, AND CAPITAL DISTRIBUTIONS. THE PREFERRED SHARES BENEFIT FROM CERTAIN PREFERENTIAL RIGHTS NOTABLY ON LIQUIDATION OR RETURN OF CAPITAL, AS WELL AS CONVERSION RIGHTS (TO ORDINARY SHARES).

Class of Shares:	PREFERENCE	Number allotted	400000
Currency:	USD	Aggregate nominal value:	4000000

Prescribed particulars

FULL RIGHTS TO RECEIVE NOTICE OF, TO ATTEND, AND TO VOTE AT GENERAL MEETINGS. ONE PREFERRED A1 SHARE CARRIES ONE VOTE, AND FULL RIGHTS TO DIVIDENDS, AND CAPITAL DISTRIBUTIONS. THE PREFERRED SHARES BENEFIT FROM CERTAIN PREFERENTIAL RIGHTS NOTABLY ON LIQUIDATION OR RETURN OF CAPITAL, AS WELL AS CONVERSION RIGHTS (TO ORDINARY SHARES).

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	2275000
		Total aggregate nominal value:	22750
		Total aggregate amount unpaid:	10000
Currency:	USD	Total number of shares:	400000
		Total aggregate nominal value:	4000000
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.