

**Return of Allotment of Shares**Company Name: **SABMiller Africa Holdings II Limited**Company Number: **09930929**

X5XFSZPN

Received for filing in Electronic Format on the: **04/01/2017****Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	04/01/2017	04/01/2017

Class of Shares:	ORDINARY	Number allotted	8552
Currency:	GBP	Nominal value of each share	1
		Amount paid:	1.0
		Amount unpaid:	0.0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	189055
Currency:	GBP	Aggregate nominal value:	189055

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	PREFERENCE	Number allotted	1
Currency:	GBP	Aggregate nominal value:	1

Prescribed particulars

THE PREFERENCE SHARES RANK AHEAD OF THE ORDINARY SHARES. THE HOLDERS MAY BE PAID AN AMOUNT IN PRIORITY TO ANY PAYMENT OF DIVIDENDS TO THE HOLDERS OF THE ORDINARY SHARES. ON A WINDING UP OR ANY RETURN OF CAPITAL, THE HOLDERS SHALL RANK AT ALL TIMES IN PREFERENCE TO THE ORDINARY SHARES. SUBJECT TO CERTAIN EXCEPTIONS, THEY DO NOT CONVER THE RIGHT TO VOTE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	189056
		Total aggregate nominal value:	189056
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.