

SH01

Return of allotment of shares

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☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation.

☐ **What this form is for**
You cannot use this
notice of shares taken
on formation of the
for an allotment of
shares by an unlimited
company.

MONDAY



A25 *A7K1G3TS* 03/12/2018 #85
COMPANIES HOUSE

1 Company details

Company number 09915743
Company name in full Element Materials Technology Group Limited

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.
All fields are mandatory unless
specified or indicated by *

2 Allotment dates

From Date 13/09/2018
To Date 17/09/2018

● **Allotment date**
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

● **Currency**
If currency details are not
completed we will assume currency
is in pound sterling.

Currency	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
USD	B Ordinary	45,100	0.0001	0.22	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if
necessary.

Details of non-cash
consideration.
If a PLC, please attach
valuation report (if
appropriate)

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Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
USD	See attached schedule			
Totals				
Currency table B				
Totals				
Currency table C				
Totals				
Totals (including continuation pages)		Total number of shares	Total aggregate nominal value ①	Total aggregate amount unpaid ①
		567,150,408	US\$5,671.38602272	US\$0.00

① Please list total aggregate values in different currencies separately.
For example: £100 + €100 + \$10 etc.

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Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4.

Class of share

A Priority

Prescribed particulars
1

See attached schedule

Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.

Class of share

A1 Ordinary

Prescribed particulars
1

The A1 Ordinary shares have attached to them full voting rights, entitled to receive dividends on those shares on a pro-rata basis with all holders of the Equity shares; the right to participate in capital distribution rights (including on winding up) exists, on a pro-rata basis with the Equity shares after first paying the holders of the Priority shares an amount equal to the subscription price. They do not confer any rights of redemption.

Class of share

A2 Ordinary

Prescribed particulars
1

The A2 shares have no voting rights; entitled to receive dividends on those shares on a pro-rata basis with all holders of the Equity shares; the right to participate in capital distribution rights (including on winding up) exists, on a pro-rata basis with the Equity shares after first paying the holders of the Priority shares an amount equal to the subscription price. They do not confer any rights of redemption.

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Signature

I am signing this form on behalf of the company.

Signature

Signature

X



X

Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

Person authorised

Under either section 270 or 274 of the Companies Act 2006.

This form may be signed by:

Director ¹, Secretary, Person authorised ², Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

Complete the table below to show the issued share capital. Complete a separate table for each currency.

CHFP010
06/16 Version 6.0

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5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	A Priority	
Prescribed particulars	<p>The Priority Shares do not entitle the holder to vote; the Priority Shares have no right to participate in any distribution with respect of any other shares but the Company may determine to distribute any Available Profits amongst the holders of the Priority Shares (according to the number of such Shares held) up to an amount equal to the Priority Amount as at the time of such distribution; on a return of capital the surplus assets remaining after the payment of its liabilities and all other payments to be made in priority to each holder of Priority Shares the Priority Subscription Amount and the Priority Amount for each Priority Shares shall rank pari passu, such that the distribution shall be paid pro rata to the relevant holder's holding of Priority Shares until such point as, in respect of each Priority Shares, the Priority Subscription Amount and the Priority Amount have been paid; they do not confer any rights of redemption.</p>	

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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	A3 Ordinary	
Prescribed particulars	The A3 shares have attached to them full voting rights; entitled to receive dividends on those shares on a pro-rata basis with all holders of the Equity shares; the right to participate in capital distribution rights (including on winding up) exists, on a pro-rata basis with the Equity shares after first paying the holders of the Priority shares and, if any balance; to a maximum of £5,000 in aggregate. No rights of redemption.	

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5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	B Priority	
Prescribed particulars	<p>The Priority Shares do not entitle the holder to vote; the Priority Shares have no right to participate in any distribution with respect of any other shares but the Company may determine to distribute any Available Profits amongst the holders of the Priority Shares (according to the number of such Shares held) up to an amount equal to the Priority Amount as at the time of such distribution; on a return of capital the surplus assets remaining after the payment of its liabilities and all other payments to be made in priority to each holder of Priority Shares the Priority Subscription Amount and the Priority Amount for each Priority Shares shall rank pari passu, such that the distribution shall be paid pro rata to the relevant holder's holding of Priority Shares until such point as, in respect of each Priority Shares, the Priority Subscription Amount and the Priority Amount have been paid; they do not confer any rights of redemption.</p>	

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5 Statement of capital (prescribed particulars of rights attached to shares)		
Class of share	B1 Ordinary	
Prescribed particulars	<p>The B1 Ordinary shares are non-voting; any Available Profits shall be distributed amongst the Equity shareholders according to the aggregate Paid Up Value; on a return of capital, the Priority shareholders be paid first (including Priority Subscription Amount and the Priority Amount),; second the Equity Shares shall rank pari passu and be paid pro-rata; they do not confer any rights of redemption.</p>	

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5 Statement of capital (prescribed particulars of rights attached to shares)		
Class of share	C Ordinary	
Prescribed particulars	<p>The C Ordinary shares have no voting rights; entitled to receive dividends on those shares on a pro-rata basis with all holders of the Equity shares; the right to participate in capital distribution rights (including on winding up) exists, on a pro-rata basis with the Equity shares after first paying the holders of the Priority shares an amount equal to the subscription price. They do not confer any rights of redemption.</p>	

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Company Secretarial Team									
Company name	Charles Russell Speechlys									
	I.L.P.									
Address	5 Fleet Place									
Post town	LONDON									
County/Region										
Postcode	E	C	4	M		7	R	D		
Country	United Kingdom									
DX	19 Chancery Lane/London									
Telephone	020 7202 5280									



Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

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5 Statement of capital (prescribed particulars of rights attached to shares)

Class of share	B Ordinary	
Prescribed particulars	The B Ordinary shares have no voting rights; entitled to receive dividends on those shares on a pro-rata basis with all holders of the Equity shares; the right to participate in capital distribution rights (including on winding up) exists, on a pro-rata basis with the Equity shares after first paying the holders of the Priority shares an amount equal to the subscription price. Rights of redemption exist.	

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5 Statement of capital (prescribed particulars of rights attached to shares)		
Class of share	A4 Ordinary	
Prescribed particulars	The A4 shares have attached to them full voting rights; entitled to receive dividends on those shares on a pro-rata basis with all holders of the Equity shares; the right to participate in capital distribution rights (including on winding up) exists, on a pro-rata basis with the Equity shares after first paying the holders of the Priority shares. No rights of redemption.	