



Return of Allotment of Shares

Company Name: DREOF II EUROPE HOLDINGS LIMITED Company Number: 09899667

Received for filing in Electronic Format on the: **31/12/2021**

Shares Allotted (including bonus shares)

Date or period during which

shares are allotted

From 12/12/2016 То

Class of Shares:	E ORDINARY	Number allotted	699719
Currency:	EUR	Nominal value of each share	1
		Amount paid:	1
		Amount unpaid:	0

Non-cash consideration

THE TRANSFER TO THE COMPANY OF ORDINARY SHARES AND DEBT SECURITIES RELATING TO MERIDIA IBERIAN REAL ESTATE, S.I.C.C., S.4. PURSUANT TO A SALE AND PURCHASE AGREEMENT ORIGINALLY DATED 29 JUNE 2016 (AS AMENDED)

Statement of Capital (Share Capital)

Class of Shares:	A1	Number allotted	1
Currency:	EUR	Aggregate nominal value:	1

Prescribed particulars

VOTING RIGHTS - EACH A1 SHARE SHALL BE ISSUED WITH ONE VOTE ATTACHING TO IT FOR VOTING PURPOSES IN RESPECT OF ALL MATTERS ON WHICH ALL SHARES IN THE CAPITAL OF THE COMPANY HAVE VOTING RIGHTS AND SHALL FORM A SINGLE CLASS WITH THE OTHER A1 SHARES IN THE CAPITAL OF THE COMPANY FOR SUCH PURPOSES, AND SHALL HAVE ONE VOTE ATTACHING TO IT FOR VOTING PURPOSES IN RESPECT OF ALL MATTERS ON WHICH THE A1 SHARES IN THE CAPITAL OF THE COMPANY HAVE VOTING RIGHTS.RIGHTS TO DIVIDEND - EACH A1 SHARE SHALL RANK EQUALLY WITH ALL OTHER A1 SHARES IN THE CAPITAL OF THE COMPANY FOR ANY DIVIDEND DECLARED. RIGHTS ON A CAPITAL DISTRIBUTION (INCLUDING WINDING UP) - EACH A1 SHARE SHALL RANK EQUALLY WITH ALL A1 SHARES: (I) IN RESPECT OF THE CAPITALISATION OF PROFITS IN FAVOUR OF THE A1 SHARES; AND (II) IN THE CAPITAL OF THE COMPANY FOR, AND SHALL HAVE THOSE RIGHTS SET OUT IN ARTICLE 24 IN RESPECT OF ANY DISTRIBUTION MADE ON A WINDING-UP OR LIQUIDATION OF THE COMPANY.REDEMPTION THE A1 SHARES ARE NOT REDEEMABLE.

Class of Shares:	A2	Number allotted	2
Currency:	EUR	Aggregate nominal value:	2
Prescribed particula	rs		

VOTING RIGHTS EACH A2 SHARE SHALL BE ISSUED WITH ONE VOTE ATTACHING TO IT FOR VOTING PURPOSES IN RESPECT OF ALL MATTERS ON WHICH ALL SHARES IN THE CAPITAL OF THE COMPANY HAVE VOTING RIGHTS AND SHALL FORM A SINGLE CLASS WITH THE OTHER A2 SHARES IN THE CAPITAL OF THE COMPANY FOR SUCH PURPOSES, AND SHALL HAVE ONE VOTE ATTACHING TO IT FOR VOTING PURPOSES IN RESPECT OF ALL MATTERS ON WHICH THE A2 SHARES IN THE CAPITAL OF THE COMPANY HAVE VOTING RIGHTS.RIGHTS TO DIVIDEND - EACH A2 SHARE SHALL RANK EQUALLY WITH ALL OTHER A2 SHARES IN THE CAPITAL OF THE COMPANY FOR ANY DIVIDEND DECLARED. RIGHTS ON A CAPITAL DISTRIBUTION (INCLUDING WINDING UP) - EACH A2 SHARE SHALL RANK EQUALLY WITH ALL A2 SHARES: (I) IN RESPECT OF THE CAPITALISATION OF PROFITS IN FAVOUR OF THE A2 SHARES; AND (II) IN THE CAPITAL OF THE COMPANY FOR, AND SHALL HAVE THOSE RIGHTS SET OUT IN ARTICLE 24 IN RESPECT OF ANY DISTRIBUTION MADE ON A WINDING-UP OR LIQUIDATION OF THE COMPANY.REDEMPTION THE A2 SHARES ARE NOT REDEEMABLE.

Class of Shares:	В	Number allotted	2665451
Currency:	EUR	Aggregate nominal value:	2665451

Prescribed particulars

VOTING RIGHTS EACH B SHARE SHALL BE ISSUED WITH ONE VOTE ATTACHING TO IT FOR VOTING PURPOSES IN RESPECT OF ALL MATTERS ON WHICH ALL SHARES IN THE CAPITAL OF THE COMPANY HAVE VOTING RIGHTS AND SHALL FORM A SINGLE CLASS WITH THE OTHER B SHARES IN THE CAPITAL OF THE COMPANY FOR SUCH PURPOSES, AND SHALL HAVE ONE VOTE ATTACHING TO IT FOR VOTING PURPOSES IN RESPECT OF ALL MATTERS ON WHICH THE B SHARES IN THE CAPITAL OF THE COMPANY HAVE VOTING RIGHTS.RIGHTS TO DIVIDEND - EACH B SHARE SHALL RANK EQUALLY WITH ALL OTHER B SHARES IN THE CAPITAL OF THE COMPANY FOR ANY DIVIDEND DECLARED. RIGHTS ON A CAPITAL DISTRIBUTION (INCLUDING WINDING UP) - EACH B SHARE SHALL RANK EQUALLY WITH ALL B SHARES: (I) IN RESPECT OF THE CAPITALISATION OF PROFITS IN FAVOUR OF THE B SHARES; AND (II) IN THE CAPITAL OF THE COMPANY FOR, AND SHALL HAVE THOSE RIGHTS SET OUT IN ARTICLE 24 IN RESPECT OF ANY DISTRIBUTION MADE ON A WINDING-UP OR LIQUIDATION OF THE COMPANY.REDEMPTION THE B SHARES ARE NOT REDEEMABLE.

Class of Shares:	D	Number allotted	26389842
Currency:	EUR	Aggregate nominal value:	26389842

Prescribed particulars

VOTING RIGHTS EACH D SHARE SHALL BE ISSUED WITH ONE VOTE ATTACHING TO IT FOR VOTING PURPOSES IN RESPECT OF ALL MATTERS ON WHICH ALL SHARES IN THE CAPITAL OF THE COMPANY HAVE VOTING RIGHTS AND SHALL FORM A SINGLE CLASS WITH THE OTHER D SHARES IN THE CAPITAL OF THE COMPANY FOR SUCH PURPOSES, AND SHALL HAVE ONE VOTE ATTACHING TO IT FOR VOTING PURPOSES IN RESPECT OF ALL MATTERS ON WHICH THE D SHARES IN THE CAPITAL OF THE COMPANY HAVE VOTING RIGHTS.RIGHTS TO DIVIDEND - EACH D SHARE SHALL RANK EQUALLY WITH ALL OTHER D SHARES IN THE CAPITAL OF THE COMPANY FOR ANY DIVIDEND DECLARED. RIGHTS ON A CAPITAL DISTRIBUTION (INCLUDING WINDING UP) - EACH D SHARE SHALL RANK EQUALLY WITH ALL D SHARES: (I) IN RESPECT OF THE CAPITALISATION OF PROFITS IN FAVOUR OF THE D SHARES; AND (II) IN THE CAPITAL OF THE COMPANY FOR, AND SHALL HAVE THOSE RIGHTS SET OUT IN ARTICLE 24 IN RESPECT OF ANY DISTRIBUTION MADE ON A WINDING-UP OR LIQUIDATION OF THE COMPANY.REDEMPTION THE D SHARES ARE NOT REDEEMABLE.

Class of Shares:	E	Number allotted	699722
Currency:	EUR	Aggregate nominal value:	699722

Prescribed particulars

VOTING RIGHTS EACH E SHARE SHALL BE ISSUED WITH ONE VOTE ATTACHING TO IT FOR VOTING PURPOSES IN RESPECT OF ALL MATTERS ON WHICH ALL SHARES IN THE CAPITAL OF THE COMPANY HAVE VOTING RIGHTS AND SHALL FORM A SINGLE CLASS WITH THE OTHER E SHARES IN THE CAPITAL OF THE COMPANY FOR SUCH PURPOSES, AND SHALL HAVE ONE VOTE ATTACHING TO IT FOR VOTING PURPOSES IN RESPECT OF ALL MATTERS ON WHICH THE E SHARES IN THE CAPITAL OF THE COMPANY HAVE VOTING RIGHTS.RIGHTS TO DIVIDEND - EACH E SHARE SHALL RANK EQUALLY WITH ALL OTHER E SHARES IN THE CAPITAL OF THE COMPANY FOR ANY DIVIDEND DECLARED. RIGHTS ON A CAPITAL DISTRIBUTION (INCLUDING WINDING UP) - EACH E SHARE SHALL RANK EQUALLY WITH ALL E SHARES: (I) IN RESPECT OF THE CAPITALISATION OF PROFITS IN FAVOUR OF THE E SHARES; AND (II) IN THE CAPITAL OF THE COMPANY FOR, AND SHALL HAVE THOSE RIGHTS SET OUT IN ARTICLE 24 IN RESPECT OF ANY DISTRIBUTION MADE ON A WINDING-UP OR LIQUIDATION OF THE COMPANY.REDEMPTION THE E SHARES ARE NOT REDEEMABLE.

Class of Shares:	L	Number allotted	1071394
	ORDINARY	Aggregate nominal value:	1071394

Currency: EUR

Prescribed particulars

VOTING RIGHTS - EACH L SHARE SHALL BE ISSUED WITH ONE VOTE ATTACHING TO IT FOR VOTING PURPOSES IN RESPECT OF ALL MATTERS ON WHICH ALL SHARES IN THE CAPITAL OF THE COMPANY HAVE VOTING RIGHTS AND SHALL FORM A SINGLE CLASS WITH THE OTHER L SHARES IN THE CAPITAL OF THE COMPANY FOR SUCH PURPOSES, AND SHALL HAVE ONE VOTE ATTACHING TO IT FOR VOTING PURPOSES IN RESPECT OF ALL MATTERS ON WHICH THE L SHARES IN THE CAPITAL OF THE COMPANY HAVE VOTING RIGHTS. RIGHTS TO DIVIDEND - EACH L SHARE SHALL RANK EQUALLY WITH ALL OTHER L SHARES IN THE CAPITAL OF THE COMPANY FOR ANY DIVIDEND DECLARED. RIGHTS ON A CAPITAL DISTRIBUTION (INCLUDING WINDING UP) - EACH L SHARE SHALL RANK EQUALLY WITH ALL L SHARES: (I) IN RESPECT OF THE CAPITALISATION OF PROFITS IN FAVOUR OF THE L SHARES; AND (II) IN THE CAPITAL OF THE COMPANY FOR, AND SHALL HAVE THOSE RIGHTS SET OUT IN ARTICLE 24 IN RESPECT OF ANY DISTRIBUTION MADE ON A WINDING-UP OR LIQUIDATION OF THE COMPANY.

Class of Shares:	С	Number allotted	3
Currency:	GBP	Aggregate nominal value:	3

Prescribed particulars

VOTING RIGHTS EACH C SHARE SHALL BE ISSUED WITH ONE VOTE ATTACHING TO IT FOR VOTING PURPOSES IN RESPECT OF ALL MATTERS ON WHICH ALL SHARES IN THE CAPITAL OF THE COMPANY HAVE VOTING RIGHTS AND SHALL FORM A SINGLE CLASS WITH THE OTHER C SHARES IN THE CAPITAL OF THE COMPANY FOR SUCH PURPOSES, AND SHALL HAVE ONE VOTE ATTACHING TO IT FOR VOTING PURPOSES IN RESPECT OF ALL MATTERS ON WHICH THE C SHARES IN THE CAPITAL OF THE COMPANY HAVE VOTING RIGHTS.RIGHTS TO DIVIDEND - EACH C SHARE SHALL RANK EQUALLY WITH ALL OTHER C SHARES IN THE CAPITAL OF THE COMPANY FOR ANY DIVIDEND DECLARED. RIGHTS ON A CAPITAL DISTRIBUTION (INCLUDING WINDING UP) - EACH C SHARE SHALL RANK EQUALLY WITH ALL C SHARES: (I) IN RESPECT OF THE CAPITALISATION OF PROFITS IN FAVOUR OF THE C SHARES; AND (II) IN THE CAPITAL OF THE COMPANY FOR, AND SHALL HAVE THOSE RIGHTS SET OUT IN ARTICLE 24 IN RESPECT OF ANY DISTRIBUTION MADE ON A WINDING-UP OR LIQUIDATION OF THE COMPANY.REDEMPTION THE C SHARES ARE NOT REDEEMABLE.

Class of Shares:	Н	Number allotted	2640572	26
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Prescribed particulars

VOTING RIGHTS EACH H SHARE SHALL BE ISSUED WITH ONE VOTE ATTACHING TO IT FOR VOTING PURPOSES IN RESPECT OF ALL MATTERS ON WHICH ALL SHARES IN THE CAPITAL OF THE COMPANY HAVE VOTING RIGHTS AND SHALL FORM A SINGLE CLASS WITH THE OTHER H SHARES IN THE CAPITAL OF THE COMPANY FOR SUCH PURPOSES, AND SHALL HAVE ONE VOTE ATTACHING TO IT FOR VOTING PURPOSES IN RESPECT OF ALL MATTERS ON WHICH THE H SHARES IN THE CAPITAL OF THE COMPANY HAVE VOTING RIGHTS.RIGHTS TO DIVIDEND - EACH H SHARE SHALL RANK EQUALLY WITH ALL OTHER H SHARES IN THE CAPITAL OF THE COMPANY FOR ANY DIVIDEND DECLARED. RIGHTS ON A CAPITAL DISTRIBUTION (INCLUDING WINDING UP) - EACH H SHARE SHALL RANK EQUALLY WITH ALL H SHARES: (I) IN RESPECT OF THE CAPITALISATION OF PROFITS IN FAVOUR OF THE H SHARES; AND (II) IN THE CAPITAL OF THE COMPANY FOR, AND SHALL HAVE THOSE RIGHTS SET OUT IN ARTICLE 24 IN RESPECT OF ANY DISTRIBUTION MADE ON A WINDING-UP OR LIQUIDATION OF THE COMPANY.REDEMPTION THE H SHARES ARE NOT REDEEMABLE.

Class of Shares:	1	Number allotted	12385083
Currency:	GBP	Aggregate nominal value:	12385083

Prescribed particulars

VOTING RIGHTS EACH I SHARE SHALL BE ISSUED WITH ONE VOTE ATTACHING TO IT FOR VOTING PURPOSES IN RESPECT OF ALL MATTERS ON WHICH ALL SHARES IN THE CAPITAL OF THE COMPANY HAVE VOTING RIGHTS AND SHALL FORM A SINGLE CLASS WITH THE OTHER I SHARES IN THE CAPITAL OF THE COMPANY FOR SUCH PURPOSES, AND SHALL HAVE ONE VOTE ATTACHING TO IT FOR VOTING PURPOSES IN RESPECT OF ALL MATTERS ON WHICH THE I SHARES IN THE CAPITAL OF THE COMPANY HAVE VOTING RIGHTS.RIGHTS TO DIVIDEND - EACH I SHARE SHALL RANK EQUALLY WITH ALL OTHER I SHARES IN THE CAPITAL OF THE COMPANY FOR ANY DIVIDEND DECLARED. RIGHTS ON A CAPITAL DISTRIBUTION (INCLUDING WINDING UP) - EACH I SHARE SHALL RANK EQUALLY WITH ALL I SHARES: (I) IN RESPECT OF THE CAPITALISATION OF PROFITS IN FAVOUR OF THE I SHARES; AND (II) IN THE CAPITAL OF THE COMPANY FOR, AND SHALL HAVE THOSE RIGHTS SET OUT IN ARTICLE 24 IN RESPECT OF ANY DISTRIBUTION MADE ON A WINDING-UP OR LIQUIDATION OF THE COMPANY.REDEMPTION THE I SHARES ARE NOT REDEEMABLE. Class of Shares: F1

NOK

Number allotted127304402Aggregate nominal value:127304402

Prescribed particulars

Currency:

VOTING RIGHTS EACH F1 SHARE SHALL BE ISSUED WITH ONE VOTE ATTACHING TO IT FOR VOTING PURPOSES IN RESPECT OF ALL MATTERS ON WHICH ALL SHARES IN THE CAPITAL OF THE COMPANY HAVE VOTING RIGHTS AND SHALL FORM A SINGLE CLASS WITH THE OTHER F1 SHARES IN THE CAPITAL OF THE COMPANY FOR SUCH PURPOSES, AND SHALL HAVE ONE VOTE ATTACHING TO IT FOR VOTING PURPOSES IN RESPECT OF ALL MATTERS ON WHICH THE F1 SHARES IN THE CAPITAL OF THE COMPANY HAVE VOTING RIGHTS.RIGHTS TO DIVIDEND - EACH F1 SHARE SHALL RANK EQUALLY WITH ALL OTHER F1 SHARES IN THE CAPITAL OF THE COMPANY FOR ANY DIVIDEND DECLARED. RIGHTS ON A CAPITAL DISTRIBUTION (INCLUDING WINDING UP) - EACH F1 SHARE SHALL RANK EQUALLY WITH ALL F1 SHARES: (I) IN RESPECT OF THE CAPITALISATION OF PROFITS IN FAVOUR OF THE F1 SHARES; AND (II) IN THE CAPITAL OF THE COMPANY FOR, AND SHALL HAVE THOSE RIGHTS SET OUT IN ARTICLE 24 IN RESPECT OF ANY DISTRIBUTION MADE ON A WINDING-UP OR LIQUIDATION OF THE COMPANY.REDEMPTION THE F1 SHARES ARE NOT REDEEMABLE.

Class of Shares:	F2	Number allotted	90931721
Currency:	NOK	Aggregate nominal value:	90931721
Prescribed particula	rs		

VOTING RIGHTS EACH F2 SHARE SHALL BE ISSUED WITH ONE VOTE ATTACHING TO IT FOR VOTING PURPOSES IN RESPECT OF ALL MATTERS ON WHICH ALL SHARES IN THE CAPITAL OF THE COMPANY HAVE VOTING RIGHTS AND SHALL FORM A SINGLE CLASS WITH THE OTHER F2 SHARES IN THE CAPITAL OF THE COMPANY FOR SUCH PURPOSES, AND SHALL HAVE ONE VOTE ATTACHING TO IT FOR VOTING PURPOSES IN RESPECT OF ALL MATTERS ON WHICH THE F2 SHARES IN THE CAPITAL OF THE COMPANY HAVE VOTING RIGHTS.RIGHTS TO DIVIDEND - EACH F2 SHARE SHALL RANK EQUALLY WITH ALL OTHER F2 SHARES IN THE CAPITAL OF THE COMPANY FOR ANY DIVIDEND DECLARED. RIGHTS ON A CAPITAL DISTRIBUTION (INCLUDING WINDING UP) - EACH F2 SHARE SHALL RANK EQUALLY WITH ALL F2 SHARES: (I) IN RESPECT OF THE CAPITALISATION OF PROFITS IN FAVOUR OF THE F2 SHARES; AND (II) IN THE CAPITAL OF THE COMPANY FOR, AND SHALL HAVE THOSE RIGHTS SET OUT IN ARTICLE 24 IN RESPECT OF ANY DISTRIBUTION MADE ON A WINDING-UP OR LIQUIDATION OF THE COMPANY.REDEMPTION THE F2 SHARES ARE NOT REDEEMABLE.

Class of Shares:	G	Number allotted	3584385
Currency:	NOK	Aggregate nominal value:	3584385

Prescribed particulars

VOTING RIGHTS EACH G SHARE SHALL BE ISSUED WITH ONE VOTE ATTACHING TO IT FOR VOTING PURPOSES IN RESPECT OF ALL MATTERS ON WHICH ALL SHARES IN THE CAPITAL OF THE COMPANY HAVE VOTING RIGHTS AND SHALL FORM A SINGLE CLASS WITH THE OTHER G SHARES IN THE CAPITAL OF THE COMPANY FOR SUCH PURPOSES, AND SHALL HAVE ONE VOTE ATTACHING TO IT FOR VOTING PURPOSES IN RESPECT OF ALL MATTERS ON WHICH THE G SHARES IN THE CAPITAL OF THE COMPANY HAVE VOTING RIGHTS.RIGHTS TO DIVIDEND - EACH G SHARE SHALL RANK EQUALLY WITH ALL OTHER G SHARES IN THE CAPITAL OF THE COMPANY FOR ANY DIVIDEND DECLARED. RIGHTS ON A CAPITAL DISTRIBUTION (INCLUDING WINDING UP) - EACH G SHARE SHALL RANK EQUALLY WITH ALL G SHARES: (I) IN RESPECT OF THE CAPITALISATION OF PROFITS IN FAVOUR OF THE G SHARES; AND (II) IN THE CAPITAL OF THE COMPANY FOR, AND SHALL HAVE THOSE RIGHTS SET OUT IN ARTICLE 24 IN RESPECT OF ANY DISTRIBUTION MADE ON A WINDING-UP OR LIQUIDATION OF THE COMPANY.REDEMPTION THE G SHARES ARE NOT REDEEMABLE.

Class of Shares:	K	Number allotted	62127120
Currency:	NOK	Aggregate nominal value:	62127120
Prescribed particulars			

VOTING RIGHTS: EACH K SHARE SHALL RELATE TO AND REPRESENT THE COMPANY'S INTEREST IN A SPECIFIED UNDERLYING INVESTMENT PURSUANT TO A PURCHASE ARRANGEMENT IN CONSIDERATION OF WHICH THE COMPANY HAS ISSUED K SHARES. EACH K SHARE SHALL BE ISSUED WITH ONE VOTE ATTACHING TO IT FOR VOTING PURPOSES IN RESPECT OF ALL MATTERS ON WHICH ALL SHARES IN THE CAPITAL OF THE COMPANY HAVE VOTING RIGHTS AND SHALL FORM A SINGLE CLASS WITH THE OTHER K SHARES IN THE CAPITAL OF THE COMPANY HAVE VOTING PURPOSES IN RESPECT OF ALL MATTERS ON WHICH ALL SHARES IN THE CAPITAL OF THE COMPANY FOR SUCH PURPOSES, AND SHALL HAVE ONE VOTE ATTACHING TO IT FOR VOTING PURPOSES IN RESPECT OF ALL MATTERS ON WHICH THE K SHARES IN THE CAPITAL OF THE COMPANY HAVE VOTING RIGHTS. EACH K SHARE SHALL RANK EQUALLY WITH ALL OTHER K SHARES IN THE CAPITAL OF THE COMPANY FOR ANY DIVIDEND DECLARED OR IN RESPECT OF THE CAPITALISATION OF PROFITS IN FAVOUR OF THE K SHARES. EACH K SHARE SHALL RANK EQUALLY WITH ALL OTHER K SHARE SHALL RANK EQUALLY WITH ALL K SHARES IN THE CAPITAL OF THE COMPANY FOR, AND SHALL HAVE THOSE RIGHTS SET OUT IN ARTICLE 24 IN RESPECT OF ANY DISTRIBUTION MADE ON A WINDING-UP OR LIQUIDATION OF THE COMPANY.

Statement of Capital (Totals)

Currency:	EUR	Total number of shares: Total aggregate nominal value:	30826412 30826412
		Total aggregate amount unpaid:	0
Currency:	GBP	Total number of shares:	38790812
		Total aggregate nominal value:	38790812
		Total aggregate amount unpaid:	0
Currency:	NOK	Total number of shares:	283947628
		Total aggregate nominal value:	283947628
		Total aggregate amount unpaid:	0

Authenticated

Authorisation

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver, Manager, CIC Manager.