

Company number 09885860
PRIVATE COMPANY LIMITED BY SHARES
WRITTEN RESOLUTION
of
C2 CYBER LTD ("**Company**")

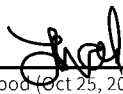
Passed on 12 October 2021

Resolution 1 below was duly passed as a special resolution by way of written resolution under Chapter 2 of Part 13 of the Companies Act 2006.

1. Disapplication of Pre-Emption Rights on Transfer of Shares

THAT the pre-emption rights and process regarding the transfer of shares set out in article 26 of the Company's Articles of Association be waived in respect of 170,000 Ordinary shares of £0.0001 each in the capital of the Company for the purpose of transferring the Ordinary shares to EMI Recipients to satisfy EMI Options in accordance with the C2 Cyber Ltd EMI Share Option Plan.

Signed by JONATHAN WOOD for and on
behalf of **C2 CYBER LTD**



JR wood (Oct 25, 2021 15:13 GMT+1)

Signature