



**Second Filing of a Previously Filed Document**

*Company Name:* **SPHERE KNOWLEDGE LIMITED**

*Company Number:* **09873540**



*Received for filing in Electronic Format on the:* **16/11/2020**

*X9HYAOBK*

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**Description of the original document**

*Document type:* **Return of Allotment of Shares  
SH01**

*Date of registration of  
original document:* **07/07/2020**

**Return of Allotment of Shares**Company Name: **SPHERE KNOWLEDGE LIMITED**Company Number: **09873540**Received for filing in Electronic Format on the: **16/11/2020****Shares Allotted (including bonus shares)**

Date or period during which  
shares are allotted

From  
**17/01/2020**

**Class of Shares: C ORDINARY**Currency: **GBP**Number allotted **887**Nominal value of each share **0.0001**Amount paid: **84.27**Amount unpaid: **0**

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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|                         |                 |                          |               |
|-------------------------|-----------------|--------------------------|---------------|
| <b>Class of Shares:</b> | <b>A</b>        | Number allotted          | <b>700000</b> |
|                         | <b>ORDINARY</b> | Aggregate nominal value: | <b>70</b>     |

Currency: **GBP**

Prescribed particulars

**A ORDINARY SHARES ARE ENTITLED TO ONE VOTE PER SHARE REPRESENTING AN AGGREGATE 75% OF ALL VOTES. A ORDINARY SHARES ARE ENTITLED TO A DIVIDEND AT THE DISCRETION OF THE BOARD. ON A RETURN OF CAPITAL (INCLUDING ON A WINDING UP) THE A ORDINARY SHARES ARE ENTITLED TO A PREFERENTIAL DISTRIBUTION OF THE ISSUE PRICE AND THEREAFTER A PRO RATA SHARE OF ANY ASSETS. A ORDINARY SHARE ARE NON-REDEEMABLE.**

|                         |                 |                          |               |
|-------------------------|-----------------|--------------------------|---------------|
| <b>Class of Shares:</b> | <b>B</b>        | Number allotted          | <b>300000</b> |
|                         | <b>ORDINARY</b> | Aggregate nominal value: | <b>30</b>     |

Currency: **GBP**

Prescribed particulars

**B ORDINARY SHARES ARE ENTITLED TO ONE VOTE PER SHARE REPRESENTING AN AGGREGATE 25% OF ALL VOTES. B ORDINARY SHARES ARE ENTITLED TO A DIVIDEND AT THE DISCRETION OF THE BOARD. ON A RETURN OF CAPITAL (INCLUDING ON A WINDING UP) THE B ORDINARY SHARES ARE ENTITLED TO A PREFERENTIAL DISTRIBUTION OF THE ISSUE PRICE AND THEREAFTER A PRO RATA SHARE OF ANY ASSETS. B ORDINARY SHARE ARE NON-REDEEMABLE.**

|                         |                 |                          |               |
|-------------------------|-----------------|--------------------------|---------------|
| <b>Class of Shares:</b> | <b>C</b>        | Number allotted          | <b>16508</b>  |
|                         | <b>ORDINARY</b> | Aggregate nominal value: | <b>1.6508</b> |

Currency: **GBP**

Prescribed particulars

**C ORDINARY SHARES ARE NOT ENTITLED TO A VOTE. C ORDINARY SHARES SHALL NOT HAVE ANY RIGHT TO PARTICIPATE IN A DIVIDEND. ON A RETURN OF CAPITAL (INCLUDING ON A WINDING UP) THE C ORDINARY SHARES ARE ENTITLED TO A PRO RATA SHARE OF ANY ASSETS, AFTER THE ISSUE PRICE HAS BEEN PAID ON THE A ORDINARY AND B ORDINARY SHARES. C ORDINARY SHARE ARE NON-REDEEMABLE.**

|                         |                  |                          |                |
|-------------------------|------------------|--------------------------|----------------|
| <b>Class of Shares:</b> | <b>SERIES</b>    | Number allotted          | <b>441832</b>  |
|                         | <b>A</b>         | Aggregate nominal value: | <b>44.1832</b> |
|                         | <b>PREFERRED</b> |                          |                |

Currency: **GBP**

Prescribed particulars

**SERIES A PREFERENCE SHARES ARE ENTITLED TO ONE VOTE PER SHARE. SERIES A PREFERENCE SHARES ARE ENTITLED TO A DIVIDEND AT THE DISCRETION OF THE BOARD. ON A RETURN OF CAPITAL (INCLUDING ON A WINDING UP) THE SERIES A PREFERENCE SHARES ARE ENTITLED TO A PREFERENTIAL DISTRIBUTION OF THE ISSUE PRICE AND THEREAFTER A PRO RATA SHARE OF ANY ASSETS. SERIES A PREFERENCE SHARES ARE NON-REDEEMABLE.**

|                         |               |                          |               |
|-------------------------|---------------|--------------------------|---------------|
| <b>Class of Shares:</b> | <b>SERIES</b> | Number allotted          | <b>96678</b>  |
|                         | <b>A1</b>     | Aggregate nominal value: | <b>9.6678</b> |
|                         | <b>SEED</b>   |                          |               |

Currency: **GBP**

Prescribed particulars

**SERIES A1 SEED PREFERENCE SHARES ARE ENTITLED TO ONE VOTE PER SHARE. SERIES A1 SEED PREFERENCE SHARES ARE ENTITLED TO A DIVIDEND AT THE DISCRETION OF THE BOARD. ON A RETURN OF CAPITAL (INCLUDING ON A WINDING UP) THE SERIES A1 SEED PREFERENCE SHARES ARE ENTITLED TO A PREFERENTIAL DISTRIBUTION OF THE ISSUE PRICE AND THEREAFTER A PRO RATA SHARE OF ANY ASSETS. SERIES A1 SEED PREFERENCE SHARES ARE NON-REDEEMABLE.**

|                         |               |                          |               |
|-------------------------|---------------|--------------------------|---------------|
| <b>Class of Shares:</b> | <b>SERIES</b> | Number allotted          | <b>155760</b> |
|                         | <b>A2</b>     | Aggregate nominal value: | <b>15.576</b> |
|                         | <b>SEED</b>   |                          |               |

Currency: **GBP**

Prescribed particulars

**SERIES A2 SEED PREFERENCE SHARES ARE ENTITLED TO ONE VOTE PER SHARE. SERIES A2 SEED PREFERENCE SHARES ARE ENTITLED TO A DIVIDEND AT THE DISCRETION OF THE BOARD. ON A RETURN OF CAPITAL (INCLUDING ON A WINDING UP) THE SERIES A2**

**SEED PREFERENCE SHARES ARE ENTITLED TO A PREFERENTIAL DISTRIBUTION OF THE ISSUE PRICE AND THEREAFTER A PRO RATA SHARE OF ANY ASSETS. SERIES A2 SEED PREFERENCE SHARES ARE NON-REDEEMABLE.**

|                         |                   |                                 |                |
|-------------------------|-------------------|---------------------------------|----------------|
| <b>Class of Shares:</b> | <b>SERIES</b>     | <b>Number allotted</b>          | <b>663512</b>  |
|                         | <b>B</b>          | <b>Aggregate nominal value:</b> | <b>66.3512</b> |
|                         | <b>PREFERENCE</b> |                                 |                |

**Currency: GBP**

**Prescribed particulars**

**SERIES B PREFERENCE SHARES ARE ENTITLED TO ONE VOTE PER SHARE. SERIES B PREFERENCE SHARES ARE ENTITLED TO A DIVIDEND AT THE DISCRETION OF THE BOARD. ON A RETURN OF CAPITAL (INCLUDING ON A WINDING UP) THE SERIES B PREFERENCE SHARES ARE ENTITLED TO A PREFERENTIAL DISTRIBUTION OF THE ISSUE PRICE AND THEREAFTER A PRO RATA SHARE OF ANY ASSETS. SERIES B PREFERENCE SHARES ARE NON-REDEEMABLE.**

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## Statement of Capital (Totals)

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|           |            |                                |                |
|-----------|------------|--------------------------------|----------------|
| Currency: | <b>GBP</b> | Total number of shares:        | <b>2374290</b> |
|           |            | Total aggregate nominal value: | <b>237.429</b> |
|           |            | Total aggregate amount unpaid: | <b>0</b>       |

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.