

**Return of Allotment of Shares**Company Name: **SPHERE KNOWLEDGE LIMITED**Company Number: **09873540**Received for filing in Electronic Format on the: **25/10/2019**

X8GUS7R9

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	05/07/2019	10/10/2019

Class of Shares: C ORDINARYCurrency: **GBP**Number allotted **1726**Nominal value of each share **0.0001**Amount paid: **163.97**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	700000
	ORDINARY	Aggregate nominal value:	70

Currency: **GBP**

Prescribed particulars

A ORDINARY SHARES ARE ENTITLED TO ONE VOTE PER SHARE REPRESENTING AN AGGREGATE 75% OF ALL VOTES. A ORDINARY SHARES ARE ENTITLED TO A DIVIDEND AT THE DISCRETION OF THE BOARD. ON A RETURN OF CAPITAL (INCLUDING ON A WINDING UP) THE A ORDINARY SHARES ARE ENTITLED TO A PREFERENTIAL DISTRIBUTION OF THE ISSUE PRICE AND THEREAFTER A PRO RATA SHARE OF ANY ASSETS. A ORDINARY SHARE ARE NON-REDEEMABLE.

Class of Shares:	B	Number allotted	300000
	ORDINARY	Aggregate nominal value:	30

Currency: **GBP**

Prescribed particulars

B ORDINARY SHARES ARE ENTITLED TO ONE VOTE PER SHARE REPRESENTING AN AGGREGATE 25% OF ALL VOTES. B ORDINARY SHARES ARE ENTITLED TO A DIVIDEND AT THE DISCRETION OF THE BOARD. ON A RETURN OF CAPITAL (INCLUDING ON A WINDING UP) THE B ORDINARY SHARES ARE ENTITLED TO A PREFERENTIAL DISTRIBUTION OF THE ISSUE PRICE AND THEREAFTER A PRO RATA SHARE OF ANY ASSETS. B ORDINARY SHARE ARE NON-REDEEMABLE.

Class of Shares:	C	Number allotted	15097
	ORDINARY	Aggregate nominal value:	1.5097

Currency: **GBP**

Prescribed particulars

C ORDINARY SHARES ARE NOT ENTITLED TO A VOTE. C ORDINARY SHARES SHALL NOT HAVE ANY RIGHT TO PARTICIPATE IN A DIVIDEND. ON A RETURN OF CAPITAL (INCLUDING ON A WINDING UP) THE C ORDINARY SHARES ARE ENTITLED TO A PRO RATA SHARE OF ANY ASSETS, AFTER THE ISSUE PRICE HAS BEEN PAID ON THE A ORDINARY AND B ORDINARY SHARES. C ORDINARY SHARE ARE NON-REDEEMABLE.

Class of Shares:	SERIES	Number allotted	441832
	A	Aggregate nominal value:	44.1832
	PREFERRED		

Currency: **GBP**

Prescribed particulars

SERIES A PREFERENCE SHARES ARE ENTITLED TO ONE VOTE PER SHARE. SERIES A PREFERENCE SHARES ARE ENTITLED TO A DIVIDEND AT THE DISCRETION OF THE BOARD. ON A RETURN OF CAPITAL (INCLUDING ON A WINDING UP) THE SERIES A PREFERENCE SHARES ARE ENTITLED TO A PREFERENTIAL DISTRIBUTION OF THE ISSUE PRICE AND THEREAFTER A PRO RATA SHARE OF ANY ASSETS. SERIES A PREFERENCE SHARES ARE NON-REDEEMABLE.

Class of Shares:	SERIES	Number allotted	96678
	A1	Aggregate nominal value:	9.6678
	SEED		

Currency: **GBP**

Prescribed particulars

SERIES A1 SEED PREFERENCE SHARES ARE ENTITLED TO ONE VOTE PER SHARE. SERIES A1 SEED PREFERENCE SHARES ARE ENTITLED TO A DIVIDEND AT THE DISCRETION OF THE BOARD. ON A RETURN OF CAPITAL (INCLUDING ON A WINDING UP) THE SERIES A1 SEED PREFERENCE SHARES ARE ENTITLED TO A PREFERENTIAL DISTRIBUTION OF THE ISSUE PRICE AND THEREAFTER A PRO RATA SHARE OF ANY ASSETS. SERIES A1 SEED PREFERENCE SHARES ARE NON-REDEEMABLE.

Class of Shares:	SERIES	Number allotted	155760
	A2	Aggregate nominal value:	15.576
	SEED		

Currency: **GBP**

Prescribed particulars

SERIES A2 SEED PREFERENCE SHARES ARE ENTITLED TO ONE VOTE PER SHARE. SERIES A2 SEED PREFERENCE SHARES ARE ENTITLED TO A DIVIDEND AT THE DISCRETION OF THE BOARD. ON A RETURN OF CAPITAL (INCLUDING ON A WINDING UP) THE SERIES A2

SEED PREFERENCE SHARES ARE ENTITLED TO A PREFERENTIAL DISTRIBUTION OF THE ISSUE PRICE AND THEREAFTER A PRO RATA SHARE OF ANY ASSETS. SERIES A2 SEED PREFERENCE SHARES ARE NON-REDEEMABLE.

Class of Shares:	PREFERENCE	Number allotted	663512
Currency:	GBP	Aggregate nominal value:	66.3512

Prescribed particulars

SERIES B PREFERENCE SHARES ARE ENTITLED TO ONE VOTE PER SHARE. SERIES B PREFERENCE SHARES ARE ENTITLED TO A DIVIDEND AT THE DISCRETION OF THE BOARD. ON A RETURN OF CAPITAL (INCLUDING ON A WINDING UP) THE SERIES B PREFERENCE SHARES ARE ENTITLED TO A PREFERENTIAL DISTRIBUTION OF THE ISSUE PRICE AND THEREAFTER A PRO RATA SHARE OF ANY ASSETS. SERIES B PREFERENCE SHARES ARE NON-REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	2372879
		Total aggregate nominal value:	237.2879
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.