In accordance with Section 555 of the Companies Act 2006.

# **SH01**

# Return of allotment of shares



You can use the WebFiling service to file this form online. Please go to www.companieshouse.gov.uk

✓ What this form is for You may use this form to give notice of shares allotted following incorporation.

What this form is NOT f You cannot use this form t notice of shares taken by : on formation of the comp for an allotment of a new shares by an unlimited co



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1	Compa	ny d	etail	s				 * '		
Company number	0 9	8	4	9	9	8	9			
Company name in full	Gowo	RKA	BIT L	TD	-				 	

Please give details of the shares allotted, including bonus shares.

(Please use a continuation page if necessary.)

→ Filling in this form Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by \*

2	Allotment dates					
From Date	°2 °7	<b>"0 "1</b>	<sup>y</sup> 2 <sup>y</sup> 0 <sup>y</sup> 1 <sup>y</sup> 6			
To Date	12 7	\big _\circ\big _1	<sup>y</sup> 2   <sup>y</sup> 0   <sup>y</sup> 1   <sup>y</sup> 6			

**Shares allotted** 

• Allotment date

**O** Currency

If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

If currency details are not

. 3	•		· ·	e will assume currency erling.
Currency 2	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
EUR	34,482	€0.0001	€0.435	0
EUR	420,257	€0.0001	€1.2373	0
	EUR	Currency  Number of shares allotted  EUR  34,482	Currency   Number of shares allotted   Nominal value of each share  EUR	Currency ② Number of shares allotted Number of shares each share (including share premium) on each share  EUR 34,482 €0.0001 €0.435

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

Continuation page Please use a continuation page if necessary.

Details of non-cash consideration.

If a PLC, please attach valuation report (if appropriate)

	SH01 Return of allot	ment of shares				
	Statement of	capital				
		Section 5 and Section d capital at the date of t	6, if appropriate) should rethis return.	flect the		
4	Statement of	capital (Share capi	tal in pound sterling (£	))		
		w each class of shares he te <b>Section 4</b> and then go	eld in pound sterling. If all y o to <b>Section 7</b> .	our		
Class of shares (E.g. Ordinary/Preference et	etc.)	Amount paid up on each share •	Amount (if any) unpaid on each share •	Number of shar	es 🛭	Aggregate nominal value 1
						£
						£
						£
						£
			Totals			£
Please complete a sep Currency		v any class of shares held h currency.				
Class of shares (E.g. Ordinary / Preference e	etc.)	Amount paid up on each share <b>①</b> Amount (if any) unpaid on each share <b>①</b> Number of shares <b>②</b>		is 🚱	Aggregate nominal value 3	
SEE CONTINUAT	TON SHEET					
			Totals			
Currency						
Class of shares (E.g. Ordinary/Preference etc	с.)	Amount paid up on each share	Amount (if any) unpaid on each share •	Number of share	s <b>②</b>	Aggregate nominal value 3
			Totals			
6	Statement of c	capital (Totals)		<u></u>	<del></del>	<u> </u>
	Please give the tot issued share capita		d total aggregate nominal v	value of	Please lis	gregate nominal value st total aggregate values in currencies separately. For
otal number of shares	1,454,739					: £100 + €100 + \$10 etc.
otal aggregate ominal value 🍳	€145.4739		-			
Including both the nomir share premium.     Total number of issued sl		E.g. Number of shares is nominal value of each s	hare. Pleas	tinuation Pages se use a Stateme e if necessary.		al continuation

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# SH01 - continuation page Return of allotment of shares

# Statement of capital

Please complete the table below to show any class of shares held in other currencies. Please complete a separate table for each currency.

Class of shares (E.g. Ordinary/preference etc.)	Amount paid up on each share <b>①</b>	Amount (if any) unpaid on each share •	Number of shares 2	Aggregate nominal value €	
ORDINARY	€0.0001	€0.00	1,000,000	€100.0000	
SEED	€0.435	€0.00	34,482	€3.4482	
SEED	€1.2373	€0.00	420,257	€42.0257	
	I	Totals	1,454,739	€145.4739	
Including both the nominal value and ar share premium.	y S E.g. Number of shares in nominal value of each s				
Total number of issued shares in this class.					

# SH01

# Return of allotment of shares

	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5.	• Prescribed particulars of rights attached to shares  The particulars are:
Class of share	ORDINARY	a particulars of any voting rights,
Prescribed particulars	Voting - the shares shall rank equally for voting purposes. On a show of hands, each member shall have one vote and on a poll each member shall have one vote per share held.  Dividend Rights - Each share ranks equally for any dividend declared.  Distribution Rights on a winding up - Each share ranks equally for any distribution made on a winding up.  Redeemable shares - the shares are not redeemable.	including rights that arise only incertain circumstances; b particulars of any rights, as respects dividends, to participate in a distribution; c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and distribution distribution (including on winding up); and distribution distribution of the redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating
Class of share	SEED SHARES	to redemption of these shares.
Prescribed particulars  O  Class of share	See continuation page	A separate table must be used for each class of share.  Continuation page Please use a Statement of Capital continuation page if necessary.
Prescribed particulars		
8	Signature	
Signature	I am signing this form on behalf of the company.  Signature  X  This form may be signed by: Director ② Secretary, Person authorised ③ Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.	<ul> <li>❷ Societas Europaea         If the form is being filed on behalf             of a Societas Europaea (SE) please             delete 'director' and insert details             of which organ of the SE the person             signing has membership.     </li> <li>④ Person authorised             Under either section 270 or 274 of             the Companies Act 2006.</li> </ul>

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# SH01 - continuation page

Return of allotment of shares

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## Statement of capital (Prescribed particulars of rights attached to shares)

### Class of share

#### SEEC

### Prescribed particulars

Voting - the shares shall rank equally for voting purposes. On a show of hands, each member shall have one vote and on a poll each member shall have one vote per share held.

Dividend Rights - Each share ranks equally with respect to any dividend declared, dividends will be distributed amoung the holders of the shares pro rata to their respective holdings.

Distribution Rights on a winding up - On a distribution of assets on a liquidation or return of capital, any surplus assets remaining after the payment of liabilities will be distributed first in paying to each of the Seed Shareholders, in priority to any other classes of Shares, an amount per share held equal to the Preference Amount (provided that if there are insufficient surplus assets to pay the amounts per share equal to the Preference Amount, the remaining surplus assets shall be distributed to the Seed Shareholders pro rata to their respective holdings of Seed Shares).

Redeemable - The Shares are not redeemable.

### **SH01**

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# Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Isaac Black
Company name JAG Shaw Baker
Address Berners House
47-48, Berners Street
Post town LONDON
County/Region
Postcode   W   1   T     3   N   F
Country UNITED KINGDOM
DX
Telephone

# ✓ Checklist

We may return the forms completed incorrectly or with information missing.

# Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- You have completed all appropriate share details in section 3.
- ☐ You have completed the appropriate sections of the Statement of Capital.
- ☐ You have signed the form.

# Important information

Please note that all information on this form will appear on the public record.

### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales: The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ. DX 33050 Cardiff.

For companies registered in Scotland: The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF. DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland: The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG. DX 481 N.R. Belfast 1.

## Further information

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk