

# SH01

## Return of allotment of shares



Companies House

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Please go to [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

☒ What this form is for  
You may use this form to give  
notice of shares allotted following  
incorporation.

☒ What this form is NOT for  
You cannot use this form to give  
notice of shares taken by subsc  
on formation of the company o  
for an allotment of a new class  
shares by an unlimited compar

WEDNESDAY



\*L4MVPAQ8\*

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23/12/2015

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COMPANIES HOUSE

### 1 Company details

Company number **09847089**  
Company name in full **BIOMASS UK NO.2 LIMITED**

→ Filling in this form  
Please complete in typescript or in  
bold black capitals.

All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates

From Date **24/11/2015**  
To Date **24/11/2015**

#### 1 Allotment date

If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes.

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares.  
(Please use a continuation page if necessary.)

#### 2 Currency

If currency details are not  
completed we will assume currency  
is in pound sterling.

Class of shares (E.g. Ordinary/Preference etc.)	Currency	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
A Ordinary Shares	£ sterling	1400	£0.01	£333.34	£0
B Ordinary Shares	£ sterling	4000	£0.01	£333.34	£0
C Ordinary Shares	£ sterling	600	£0.01	£333.34	£0

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted.

Continuation page  
Please use a continuation page if  
necessary.

Details of non-cash  
consideration.

If a PLC, please attach  
valuation report (if  
appropriate)

The A Ordinary Shares, the B Ordinary Shares and the C Ordinary Shares have  
been allotted as consideration for the cash payment of £0.01 each and the  
assignment of goodwill and associated rights and interests in a business that  
has been developing a power plant in South Wales. The value of this goodwill  
and associated rights and interests at the date of this allotment is considered by  
the Company to be not less than £2,000,000 in total

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**Statement of capital**

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return.

**4****Statement of capital (Share capital in pound sterling (£))**

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7.

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
A Ordinary Shares	£333.34	£0.00	1400	£ 14.00
B Ordinary Shares	£333.34	£0.00	4000	£ 40.00
C Ordinary Shares	£333.34	£0.00	600	£ 6.00
Deferred Shares	£0.00	£0.01	900	£ 9.00
<b>Totals</b>			6900	£ 69.00

**5****Statement of capital (Share capital in other currencies)**

Please complete the table below to show any class of shares held in other currencies.  
Please complete a separate table for each currency.

Currency				
Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
<b>Totals</b>				

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
<b>Totals</b>				

**6****Statement of capital (Totals)**

Please give the total number of shares and total aggregate nominal value of issued share capital.

Total number of shares 6900

Total aggregate nominal value ④ £69.00

④ Total aggregate nominal value  
Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

① Including both the nominal value and any share premium.

② E.g. Number of shares issued multiplied by nominal value of each share.

**Continuation Pages**  
Please use a Statement of Capital continuation page if necessary.

③ Total number of issued shares in this class.

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**7****Statement of capital (Prescribed particulars of rights attached to shares)**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5.

Class of share	<b>A Ordinary Shares</b>
Prescribed particulars ①	<p>Shares in this class rank parri passu with B Ordinary Shares and C Ordinary Shares for all purposes of the Company's Articles of Association. They enjoy full, unrestricted rights:</p> <ul style="list-style-type: none"> <li>- to vote</li> <li>- to participate in dividend distributions</li> <li>- to participate in capital distributions including on a winding up</li> </ul> <p>They are not redeemable by either the Company or the Shareholder</p>
Class of share	<b>B Ordinary Shares</b>
Prescribed particulars ①	<p>Shares in this class rank parri passu with A Ordinary Shares and C Ordinary Shares for all purposes of the Company's Articles of Association. They enjoy full, unrestricted rights:</p> <ul style="list-style-type: none"> <li>- to vote</li> <li>- to participate in dividend distributions</li> <li>- to participate in capital distributions including on a winding up</li> </ul> <p>They are not redeemable by either the Company or the Shareholder</p>
Class of share	<b>C Ordinary Shares</b>
Prescribed particulars ①	<p>Shares in this class rank parri passu with A Ordinary Shares and B Ordinary Shares for all purposes of the Company's Articles of Association. They enjoy full, unrestricted rights:</p> <ul style="list-style-type: none"> <li>- to vote</li> <li>- to participate in dividend distributions</li> <li>- to participate in capital distributions including on a winding up</li> </ul> <p>They are not redeemable by either the Company or the Shareholder</p>

**① Prescribed particulars of rights attached to shares**

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.

A separate table must be used for each class of share.

**Continuation page**

Please use a Statement of Capital continuation page if necessary.

**8****Signature**

I am signing this form on behalf of the company.

Signature

Signature

X



X

This form may be signed by:

Director ②, Secretary, Person authorised ①, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

**② Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

**① Person authorised**

Under either section 270 or 274 of the Companies Act 2006.

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **ALEX UNDERWOOD**Company name **ASHURST LLP**Address **BROADWALK HOUSE****5 APPOLD STREET**Post town **LONDON**County/Region **ENGLAND**Postcode **E C 2 A 2 H A**Country **ENGLAND**DX **639 LONDON CITY**Telephone **+44 (0)20 7638 1111****Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the appropriate sections of the Statement of Capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

# SH01 - continuation page

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7 Statement of capital (Prescribed particulars of rights attached to shares)		
Class of share	Deferred Shares	
Prescribed particulars	<p>Shares in this class have no voting rights under the Company's Articles of Association and have no entitlement to participate in distributions of profit by way of dividend. On a winding-up of the Company, the Deferred Shares are entitled to participate in any consequential distribution to shareholders parri-passu with the A Ordinary Shares but only up to an amount equal to their nominal value.</p> <p>They are not redeemable by either the Company or the Shareholder</p>	