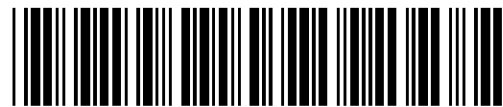


**Return of Allotment of Shares**Company Name: **OPTELLUM LTD**Company Number: **09846477**Received for filing in Electronic Format on the: **02/05/2019**

X84L72TF

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
02/05/2019

Class of Shares: ORDINARY**Currency: GBP****Number allotted 47162022****Nominal value of each share 0.000001****Amount paid: 0.045818****Amount unpaid: 0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	205396150
Currency:	GBP	Aggregate nominal value:	205.39615

Prescribed particulars

THE ORDINARY SHARES HAVE VOTING RIGHTS, DIVIDEND RIGHTS AND CAPITAL RETURN RIGHTS (INCLUDING ON A WINDING UP) IN ACCORDANCE WITH ARTICLE 4 OF THE ARTICLES OF ASSOCIATION. THE ORDINARY SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	205396150
		Total aggregate nominal value:	205.39615
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.