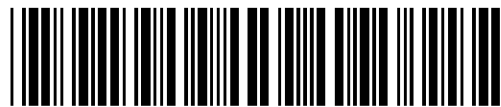


**Return of Allotment of Shares**Company Name: **OPTELLUM LTD**Company Number: **09846477**Received for filing in Electronic Format on the: **05/04/2019**

X82QY6EX

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
05/04/2019

Class of Shares: ORDINARYCurrency: **GBP**Number allotted **1091270**Nominal value of each share **0.000001**Amount paid: **0.045818**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

| | | | |
|------------------|----------|--------------------------|------------|
| Class of Shares: | ORDINARY | Number allotted | 158234128 |
| Currency: | GBP | Aggregate nominal value: | 158.234128 |

Prescribed particulars

THE ORDINARY SHARES HAVE VOTING RIGHTS, DIVIDEND RIGHTS AND CAPITAL RETURN RIGHTS (INCLUDING ON A WINDING UP) IN ACCORDANCE WITH ARTICLE 4 OF THE ARTICLES OF ASSOCIATION. THE ORDINARY SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|-------------------|
| Currency: | GBP | Total number of shares: | 158234128 |
| | | Total aggregate nominal value: | 158.234128 |
| | | Total aggregate amount unpaid: | 0 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.