

**Return of Allotment of Shares**Company Name: **BLOK LONDON LIMITED**Company Number: **09823895**Received for filing in Electronic Format on the: **22/11/2023**

XCGTUYLEC

Shares Allotted (including bonus shares)

| Date or period during which shares are allotted | From | To |
|--|-------------------|----|
| | 24/10/2023 | |

Class of Shares: ORDINARY**Currency: GBP****Number allotted 47619037****Nominal value of each share 0.0001****Amount paid: 1000000****Amount unpaid: 0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

| | | | |
|------------------|----------|--------------------------|-----------|
| Class of Shares: | ORDINARY | Number allotted | 59209434 |
| Currency: | GBP | Aggregate nominal value: | 5920.9434 |

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. EACH SHARE IS ENTITLED PARI PASSU TO DIVIDEND PAYMENTS OR ANY OTHER DISTRUBUTION INCLUDING A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY. SHARES ARE NOT LIABLE TO BE REDEEMED AT THE OPTION OF THE COMPANY OR THE SHAREHOLDER.

| | | | |
|------------------|----------|--------------------------|-----------|
| Class of Shares: | ORDINARY | Number allotted | 12212133 |
| | A | Aggregate nominal value: | 1221.2133 |
| Currency: | GBP | | |

Prescribed particulars

THE ORDINARY A SHARES HAVE THE SAME RIGHTS AS THE ORDINARY SHARES, HOWEVER, THERE IS A PIVOT MECHANISM IN PLACE TO ALLOW THE ORDINARY A SHAREHOLDERS TO RECEIVE 99.9% OF THEIR INVESTMENT BACK BEFORE THE ORDINARY SHAREHOLDERS. THIS IS THEN PIVOTED ONCE 99.9% OF THE INVESTMENT IS PAID BACK

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|------------------|
| Currency: | GBP | Total number of shares: | 71421567 |
| | | Total aggregate nominal value: | 7142.1567 |
| | | Total aggregate amount unpaid: | 0 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.