

**FCBI ENERGY LIMITED**  
(the "Company")

**SOLVENCY STATEMENT UNDER SECTION 643 OF THE COMPANIES ACT 2006  
MADE FOR THE PUPOSE OF SECTION 642 OF THE 2006 ACT ON 20 JULY 2020**

A private company whose registered office is at 7-9 Fashion Street, London E1 6PX

We,

Matthew Bryan Keen of 7-9 Fashion Street, London E1 6PX ; and

Kimberley Major of 7-9 Fashion Street, London E1 6PX ; and

Wayne David Rowell of 7-9 Fashion Street, London E1 6PX

being all the Directors of the Company do solemnly and sincerely state that:

This solvency statement is for the purposes of section 642 of the Companies Act (the "Act").

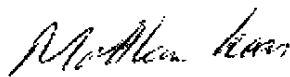
We have formed the opinion that:

- As regards the Company's situation as at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts.
- Taking into account the current intention to commence winding up of the Company within twelve months of the date of this statement, the Company will be able to pay (or otherwise discharge) its debts in full within twelve months of the commencement of such winding up of the Company.
- Should winding up of the Company not be commenced within twelve months of the date of the statement, the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement.

In forming the above opinions, we have taken into account all of the Company's liabilities including any contingent or prospective liabilities.

Date 20 July 2020

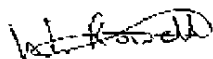
Signed by:



Matthew Bryan Keen



Kimberley Major



Wayne David Rowell

SATURDAY



A03 \*A9AJV7RU\* 01/08/2020 #4  
COMPANIES HOUSE