

# FCBI ENERGY LIMITED

(the "Company")

## STATEMENT OF COMPLIANCE

We, the under-signed, being the directors of the Company make the following statement of compliance pursuant to section 644(5) of the Companies Act 2006 ("the Act") in relation to a Solvency Statement ("Statement") made by us on 20 July 2020.

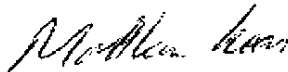
As set out in the written resolution circulated to the sole member on 20 July 2020, the Company proposes to reduce its capital by means of the solvency statement procedure under section 642 of the CA 2006. The directors signed the solvency statement under section 643 of the CA 2006 (**Solvency Statement**) on 20 July 2020 and the resolution approving the reduction of capital (**Resolution**) was passed as a written resolution on 20 July 2020

We confirm that:

- The Solvency Statement was made not more than 15 days before the date on which the Resolution was passed.
- A copy of the Solvency Statement was provided to the sole member in accordance with section 642(2) of the CA 2006, that is, it was sent or submitted to the sole member at or before the time at which the proposed Resolution was sent or submitted to them.

Date 20 July 2020

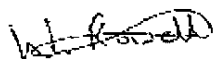
Signed by:



Matthew Bryan Keen

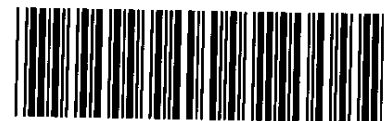


Kimberley Major



Wayne David Rowell

SATURDAY



\*A9AJV752\*

A03

01/08/2020

#5

COMPANIES HOUSE