

SH01

Return of allotment of shares



Companies House



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☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

☐ **What this form is NOT for**
You cannot use this form to
give notice of shares taken by
shareholders on formation of the company
for an allotment of a new
share by an unlimited company



A12 *A5F1W97C*
07/09/2016 #372
COMPANIES HOUSE

1 Company details

Company number	0	9	8	2	1	2	6	5
Company name in full	OLA Holdings Ltd							

Filing in this form
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Allotment dates

From Date	d	3	d	1	m	0	m	8	y	2	y	0	y	1	y	6
To Date	d		d		m		m		y		y		y		y	

Allotment date
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares
(Please use a continuation page if necessary)

Currency
If currency details are not
completed we will assume currency
is in pound sterling

Currency	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Sterling	A Shares	3375	0 01	177 25362	
Sterling	B Shares	2675	0 01	177 25362	
Sterling	C Shares	2099	0 01	177 25362	

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Continuation page
Please use a continuation page if
necessary

**Details of non-cash
consideration**
If a PLC, please attach
valuation report (if
appropriate)

The A Shares, B Shares and C Shares were allotted in consideration of the transfer of shares in
Oswestry Livestock Auctions Limited pursuant to the terms of a Share Exchange Agreement
entered into on or around the date of allotment.

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Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'

Please use a Statement of Capital continuation page if necessary

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
Sterling	A Shares	3375	£33 75	
	B Shares	2675	£26 75	
	C Shares	2100	£21 00	
		Totals	8150	£81 50

Currency table B				
		Totals		

Currency table C				
		Totals		

Totals (including continuation
pages)

Total number of shares	Total aggregate nominal value ①	Total aggregate amount unpaid ①
10000	100 00	£0 00

① Please list total aggregate values in different currencies separately
For example, £100 + €100 + \$10 etc

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Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4

Class of share

A Shares

Prescribed particulars

1

- (a) each share has full voting rights,
 (b) each share has full rights to participate in a distribution, on a pro rata basis along with the other A Shares, as respects dividends declared on that class of share,
 (c) each share has full rights to participate in a distribution, on a pro rata basis along with the other share classes, as respects capital,
 (d) each share is non-redeemable

Class of share

B Shares

Prescribed particulars

1

- (a) each share has full voting rights,
 (b) each share has full rights to participate in a distribution, on a pro rata basis along with the other B Shares, as respects dividends declared on that class of share,
 (c) each share has full rights to participate in a distribution, on a pro rata basis along with the other share classes, as respects capital,
 (d) each share is non-redeemable

Class of share

C Shares

Prescribed particulars

1

- (a) each share has full voting rights,
 (b) each share has full rights to participate in a distribution, on a pro rata basis along with the other C Shares, as respects dividends declared on that class of share,
 (c) each share has full rights to participate in a distribution, on a pro rata basis along with the other share classes, as respects capital,
 (d) each share is non-redeemable

Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
 b particulars of any rights, as respects dividends, to participate in a distribution,
 c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
 d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder

A separate table must be used for each class of share

Continuation page

Please use a Statement of Capital continuation page if necessary

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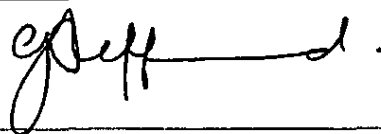
Signature

I am signing this form on behalf of the company

Signature

Signature

X



X

This form may be signed by

Director 2, Secretary, Person authorised 3, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

Person authorised

Under either section 270 or 274 of the Companies Act 2006

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Tim Roberts (ref 75485/3)
Company name	Lanyon Bowdler LLP
Address	39-41 Church Street
Post town	Oswestry
County/Region	Shropshire
Postcode	S Y 1 1 2 S Z
Country	United Kingdom
DX	26603 Oswestry
Telephone	01691 652241



Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales.
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N.R. Belfast 1



Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

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5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	D Shares	
Prescribed particulars	<p>(a) each share has full voting rights,</p> <p>(b) each share has full rights to participate in a distribution, on a pro rata basis along with the other D Shares, as respects dividends declared on that class of share,</p> <p>(c) each share has full rights to participate in a distribution, on a pro rata basis along with the other share classes, as respects capital,</p> <p>(d) each share is non-redeemable</p>	

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Complete the table below to show the issued share capital
Complete a separate table for each currency.

Currency Complete a separate table for each currency	Class of shares E.g Ordinary/Preference etc	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (f £, €, \$, etc) Including both the nominal value and any share premium
Sterling	D Shares	1850	18.50	
Totals		1850	£18 50	£0 00

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If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted.

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

The D Shares were allotted in consideration of the transfer of shares in Oswestry Livestock
Auctions Limited pursuant to the terms of a Share Exchange Agreement entered into on or around
the date of allotment

Shares allotted

2 Currency
If currency details are not completed we will assume currency is in pound sterling

06/16 Version 6.0