

The Directors
Trinity Square 2015-1 Plc
35 Great Helen's
London
EC3A 6AP

11 April 2018

Dear Sirs,

Trinity Square 2015-1 Plc
Company Registered Number: 09804720

In accordance with section 516 of the Companies Act 2006, we write to notify you of our ceasing to hold office as auditor of Trinity Square 2015-1 Plc. This takes effect from 21 February 2018.

In accordance with section 519(1) of that Act, we are ceasing to hold office following a competitive tender.

We draw your attention to the fact that Trinity Square 2015-1 Plc has its own statutory obligations where we have ceased to hold office (as detailed, in particular, in Sections 520 and 523 of the Act), including, depending on the reasons, the requirement to notify the appropriate audit authority if we cease to hold office before the end of our term of office as auditors.

If you have any questions on your legal obligations, we recommend that you seek legal advice.

Yours faithfully,



Ernst & Young LLP
ICAEW Registration Number - C009126168

TUESDAY



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