

Company Number: 09797494

OTH 2015 LIMITED ("the Company")

STATEMENT OF COMPLIANCE UNDER SECTION 644(5) OF THE COMPANIES ACT 2006 ("CA 2006") MADE ON 6 November 2015

We, the directors named below (being all of the directors of the Company as at the date of this statement), make the following statement under section 644(5) of the CA 2006

As set out in the written resolution circulated to members on 6 November 2015 the Company proposes to reduce its capital by means of the solvency statement procedure under section 642 of the CA 2006. The directors signed the solvency statement on 6 November 2015 under section 643 of the CA 2006 ("**Solvency Statement**") on and the resolution approving the reduction of capital ("**Resolution**") was passed as a written resolution on 6 November 2015.

We confirm that -

- 1 The Solvency Statement was made not more than 15 days before the date on which the Resolution was passed
- 2 A copy of the Solvency Statement was provided to members in accordance with section 642(2) of the CA 2006, that is, it was sent or submitted to every eligible member at or before the time at which the proposed Resolution was sent or submitted to him

Signed by


LOUISA MORGAN

Date

6 November 2015

MARTIN MORGAN

Date



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OTH 2015 LIMITED ("the Company")

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We confirm that -

1. The Solvency Statement was made not more than 15 days before the date on which the Resolution was passed.
2. A copy of the Solvency Statement was provided to members in accordance with section 642(2) of the CA 2006, that is, it was sent or submitted to every eligible member at or before the time at which the proposed Resolution was sent or submitted to him

Signed by

LOUISA MORGAN

Date


MARTIN MORGAN

Date 6 November 2015.