

**Return of Allotment of Shares**Company Name: **EHABITATION LTD**Company Number: **09784540**Received for filing in Electronic Format on the: **14/04/2022**

XB1WCE9D

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>01/04/2022</b>	

<b>Class of Shares:</b>	<b>SEED</b>	Number allotted	<b>34278</b>
	<b>PREFERRED</b>	Nominal value of each share	<b>0.002</b>
Currency:	<b>GBP</b>	Amount paid:	<b>27.71</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

---

## Statement of Capital (Share Capital)

---

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>117567</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>235.134</b>

Prescribed particulars

**ORDINARY SHARES HAVE FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTIONS.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>38284</b>
	<b>A</b>	Aggregate nominal value:	<b>76.568</b>
Currency:	<b>GBP</b>		

Prescribed particulars

**WITH RESPECT TO VOTING. A RIGHT TO PARTICIPATE PRO RATE IN DIVIDENDS OR ANY SIMILAR DISTRIBUTIONS MADE TO THE HOLDERS OF ORDINARY SHARES ON AN AS CONVERTED BASIS. IN THE EVENT OF THE AQUISITION BY A THIRD PARTY OF THE COMPANY OR ITS SHARES, THE BUYER WILL BE REQUIRED TO PURCHASE ALL OF THE INVESTORS SHARES AT THE SHARE PRICE OF THIS INVESTMENT ROUND. ANY ORDINARY A SHAREHOLDER MAY AT ANY TIME ELECT TO CONVERT ITS ORDINARY A SHARES INTO ORDINARY SHARES ON A ONE-FOR-ONE BASIS, SUBJECT TO ADJUSMENT FOR ANY REORGANISATION OR ALTERATION OF THE COMPANYS SHARE CAPITAL. A RIGHT TO A RETURN OF CAPITAL ON LIQUIDATION AND NO RIGHT OF REDEMPTION.**

<b>Class of Shares:</b>	<b>SEED</b>	Number allotted	<b>34278</b>
	<b>PREFERRED</b>	Aggregate nominal value:	<b>0.002</b>
Currency:	<b>GBP</b>		

Prescribed particulars

**FULL VOTING RIGHTS. A RIGHT TO PARTICIPATE PRO RATE IN DIVIDENDS OR ANY SIMILAR DISTRIBUTIONS MADE. PREFERENCE ON RETURN OF CAPITAL. RIGHT OF CONVERSION INTO ORDINARY SHARES.**

---

## Statement of Capital (Totals)

---

Currency:	<b>GBP</b>	Total number of shares:	<b>190129</b>
		Total aggregate nominal value:	<b>311.704</b>
		Total aggregate amount unpaid:	<b>0</b>

---

### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.