

201 SOFTWARE LIMITED

Company number 09763298

DIRECTORS' STATEMENT

On the 17th day of November 2017

We, the undersigned, the directors of the Company, make this statement in accordance with section 714 of the Companies Act 2006.

- (1) The amount of the permissible capital payment in accordance with section 710 of the Companies Act 2006 is £70,884.00.
- (2) Having made full enquiry into the affairs and prospects of the Company, we have formed the opinion:
 - (a) as regards its initial situation immediately following the date on which the payment out of capital is proposed to be made, that there will be no grounds on which the Company could then be found unable to pay its debts, and
 - (b) as regards its prospects for the year immediately following that date, that having regard to:
 - (i) our intentions with respect to the management of the Company's business during the year; and
 - (ii) the amount and character of the financial resources that will in our view be available to the Company during that year,

the Company will be able to continue to carry on business as a going concern (and will accordingly be able to pay its debts as they fall due) throughout that year.

In forming our opinion, we have taken into account all of the Company's liabilities (including any contingent or prospective liabilities).

Signed

Date 17 November 2017

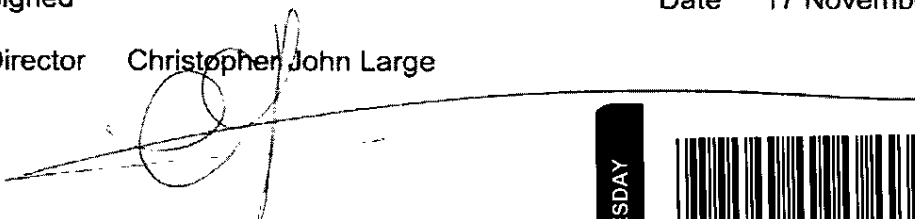
Director Stuart Mark Friend



Signed

Date 17 November 2017

Director Christopher John Large



WEDNESDAY



S6JRQX0P

SPE

22/11/2017

#30

COMPANIES HOUSE

**REPORT OF THE INDEPENDENT AUDITOR TO THE DIRECTORS OF 201
SOFTWARE LIMITED PURSUANT TO SECTION 714(6) OF THE COMPANIES
ACT 2006**

We report on the attached statement of the directors dated 17 November 2017, prepared pursuant to the Companies Act 2006, in connection with the company's proposed purchase of 17,721 ordinary shares by a payment out of capital.

Basis of opinion

We have inquired into the company's state of affairs in order to review the bases for the directors' statement.

Opinion

In our opinion the amount of £70,884.00 specified in the directors' statement as the permissible capital payment for the shares to be purchased is properly determined in accordance with sections 710 to 712 of the Companies Act 2006.

We are not aware of anything to indicate that the opinion expressed by the directors in their statement as to any of the matters mentioned in section 714(3) of the Companies Act 2006 is unreasonable in all the circumstances.

Clive Shedd & Co.
Statutory Auditor
Chartered Accountants
232 Sladepool Farm Road
Birmingham
B14 5EE

A handwritten signature in black ink, appearing to read 'Clive Shedd & Co.', with a stylized flourish at the end.

Date: 17 November 2017