

CVA1

Notice of voluntary arrangement taking effect



Companies House

WEDNESDAY



A28 *A8JLA8ZL* 04/12/2019 #129
COMPANIES HOUSE

1	Company details	
Company number	0 9 7 6 0 2 5 7	→ Filling in this form Please complete in typescript or in bold black capitals.
Company name in full	Oakesway Limited	
2	Supervisor's name	
Full forename(s)	Robert William	
Surname	Sadler	
3	Supervisor's address	
Building name/number	Devonshire House	
Street		
Post town	32-34 North Parade	
County/Region	Bradford	
Postcode	B D 1 3 H Z	
Country		
4	Supervisor's name ^①	
Full forename(s)	John Paul	① Other supervisor Use this section to tell us about another supervisor.
Surname	Sugden	
5	Supervisor's address ^②	
Building name/number	Devonshire House	② Other supervisor Use this section to tell us about another supervisor.
Street	32/34 North Parade	
Post town	Bradford	
County/Region		
Postcode	B D 1 3 H Z	
Country		

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6 Date CVA took effect

Date

d	1	d	4	m	1	m	1	y	2	y	0	y	1	y	9
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7 Report of consideration of proposal

☒ I attach a copy of the report of consideration of the proposal

8 Sign and date

Supervisor's signature

Signature

X

H. Sugden

X

Signature date

d	1	d	9	m	1	m	1	y	2	y	0	y	1	y	9
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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **David Hodgson**

Company name **Auker Rhodes Limited**

Address **Devonshire House**
32/34 North Parade

Post town **Bradford**

County/Region

Postcode **B D 1 3 H Z**

Country

DX

Telephone **01274 299499**



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have attached the required documents.
- ☐ You have signed and dated the form.



Important information

All information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.



Further information

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

**IN THE HIGH COURT OF JUSTICE
BUSINESS AND PROPERTY COURTS
OF ENGLAND AND WALES**

**IN THE MATTER OF THE INSOLVENCY ACT 1986
AND
IN THE MATTER OF OAKESWAY LIMITED**

**THE CHAIR'S REPORT ON THE CREDITORS' DECISION PROCEDURE BY
CORRESPONDENCE AND THE MEMBERS' MEETING HELD ON 14
NOVEMBER 2019**

AUKER RHODES ACCOUNTING LIMITED

**Devonshire House
32-34 North Parade
Bradford
BD1 3HZ**

Tel: 01274 299499

IN THE HIGH COURT OF JUSTICE
BUSINESS AND PROPERTY COURTS OF ENGLAND AND WALES
IN THE MATTER OF THE INSOLVENCY ACT 1986
AND
IN THE MATTER OF OAKESWAY LIMITED ("THE COMPANY")

**THE CHAIR'S REPORT ON THE CREDITORS' DECISION PROCEDURE BY
CORRESPONDENCE AND THE MEMBERS' MEETING HELD ON 14 NOVEMBER
2019**

I, Robert William Sadler of Auker Rhodes Accounting Limited, Devonshire House, 32-34 North Parade, Bradford, BD1 3HZ, a Joint Nominee in respect of the Company's proposed Company Voluntary Arrangement ("CVA"), acted as Convener of the vote of Creditors held on 14 November 2019 at 1:00pm and Chair of the Physical Meeting of Members at 3:30pm at Park House, Park Square West, Leeds LS1 2PW.

In accordance with Section 4(6) of the Insolvency Act 1986 ("the Act") and Rule 2.38 of the Insolvency (England and Wales) Rules 2016 ("the Rules"), I provide a report on the outcome of the Decision Procedure and Meeting.

Attendance

The creditors voted on the proposals as follows:

	£	%
Creditors voting for acceptance		
Chenko, Marcelo & Zavattiero, Loreley	226,366.64	7.01
Clarke, Philip & Gillian	227,172.44	7.04
Coleman, Barry	115,088.95	3.56
DB & Sons Ltd	213,040.18	6.60
Eagle Vision (London) Limited	105,535.28	3.27
Espinosa, Antonio Villar	115,118.62	3.55
Global RK Limited	101,031.08	3.13
Graham, David & Joanne	225,989.13	7.00
Harrop, Simon Mark	103,226.26	3.19
Hayes, Suzanne	105,343.25	3.26
Idriss, Samir & Alkhas, Sara	112,640.84	3.49
Jennison, Deborah	115,191.80	3.57
Marinoni, Michele	103,873.97	3.22
Mather, Thomas & Sandra	113,489.46	3.52
Morabito, Giovanni & Catherina	112,701.26	3.49
Morris, John & Paula	67,500.00	2.09
Nathwani, Sunil & Rujuta	112,701.26	3.49
Qualia Care Developments Ltd	439,641.00	13.61
Reader, John & Tim	114,513.81	3.55
Simard, Dominique	104,363.30	3.23

Smith, Jeremy	106,492.19	3.29
Wang, Jianhong	17,789.60	0.55
Wang, Shiyi	113,093.46	3.50
Total for	3,171,903.68	98.21

	£	%
Creditors voting against acceptance		
MBI Clifton Moor Limited	55,745.00	1.79
Total against	55,745.00	1.79

Modifications

I can confirm that no modifications to the proposal were received.

Invalid voting forms

The following Voting Form was adjudicated to be invalid by the Chair of the Meeting:

Dr Ayad Abdul-Ahad & Dr Rowayda Peters - No voting instructions given on the completed Voting Form.

Voting

The voting on the resolutions was then recorded in accordance with Rules 15.34(3) of the Rules as summarised below.

	£	%
Approve	3,171,903.68	98.21
Reject	55,745.00	1.79
Total	3,227,648.68	100.00

In accordance with Rule 2.38 (2)(c) of the Rules, the parties that are connected with the Company in accordance with Section 249 of the Act are:

- Qualia Care Developments Limited totalling £439,641.00
- MBI Clifton Moor Limited totalling £57,745.00

The voting, excluding connected parties, in accordance with Rule 15.34(4) of the Rules was as follows:

	£	%
Approve	2,732,262.68	100.00
Reject	-	-
Total	2,732,262.68	100.00

I can, therefore, confirm that the CVA was duly approved by creditors.

I can also confirm that at the subsequent Members' Meeting the CVA was approved by 100% of those shareholders present and voting.

Resolutions

The following resolutions have, therefore, been passed:

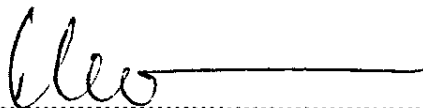
1. "The proposed Company Voluntary Arrangement be approved"
2. "For the appointment of the Nominees as Supervisors and agreement that acts may be completed by any one or both of them"

Regulation (EU) No. 2015/848 of the European Parliament and of the Council of 20 May 2015 on insolvency proceedings ("the EC Regulation") applies to the Company's Proposal. In accordance with Article 3(1) of the EC Regulation these proceedings are main proceedings because they are opened in the member state where the centre of the Company's main interests (the Company's Business interests) are situated, namely England and Wales.

Further business

There being no further business the Decision Procedure and Meeting were closed.

SIGNED



ROBERT WILLIAM SADLER

Convener of the Decision Procedure, Chair of the Meeting and Joint Supervisor of the Company Voluntary Arrangement of Oakesway Limited

DATED

.....15.11.19.....