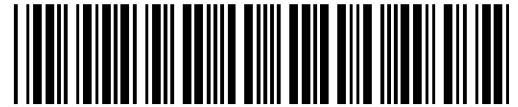




**Second Filing of a Previously Filed Document**

*Company Name:* **AERALIS LTD**

*Company Number:* **09752004**



*Received for filing in Electronic Format on the:* **25/03/2022**

*XB0JG6UH*

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**Description of the original document**

*Document type:* **Return of Allotment of Shares  
SH01**

*Date of registration of  
original document:* **17/09/2021**

**Return of Allotment of Shares**Company Name: **AERALIS LTD**Company Number: **09752004**Received for filing in Electronic Format on the: **25/03/2022****Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>14/09/2021</b>	<b>14/09/2021</b>

**Class of Shares:** **ORDINARY**Currency: **GBP**Number allotted **134892**Nominal value of each share **0.000002**Amount paid: **77.85**Amount unpaid: **0**

No shares allotted other than for cash

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# Statement of Capital (Share Capital)

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Class of Shares:	ORDINARY	Number allotted	771677
Currency:	GBP	Aggregate nominal value:	1.929192

Prescribed particulars

THE ORDINARY SHARES WILL HAVE FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDEND AND CAPITAL DISTRIBUTION AND WILL RANK EQUALLY WITH ANY OTHER CLASS OF SHARE IN ISSUE UNLESS SPECIFICALLY INDICATED OTHERWISE. THE ORDINARY SHARES ARE IRREDEEMABLE.

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>771677</b>
		Total aggregate nominal value:	<b>1.929192</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.