

PRINT OF RESOLUTION FOR FILING AT COMPANIES HOUSE

Company Number 09745318

PRIVATE COMPANY LIMITED BY SHARES

WRITTEN RESOLUTION

of

ICONICHEM GROUP LIMITED (the "Company")

passed on 31 December 2020

Pursuant to Chapter 2 of Part 13 of the Companies Act 2006 (the "Act"), the following resolutions were duly passed as ordinary and special resolutions:

ORDINARY RESOLUTION

- 1 That the directors be and they are hereby generally and unconditionally authorised, for the purposes of section 550 of the Act to grant rights to or to subscribe for or to convert any security into shares in the Company up to an aggregate maximum nominal amount of £4,783,785 provided that this authority shall, unless renewed, varied or revoked by the Company, expire on the fifth anniversary of the date hereof save that the Company may, before such expiry, make an offer or agreement which would or might require shares in the Company to be allotted after such expiry and the directors may allot shares in the Company in pursuance of such offer or agreement as if such authority had not expired.

SPECIAL RESOLUTIONS

- 2 Subject to Resolution 1 being passed, that any and all pre-emption rights to which the current shareholders of the Company may be entitled, howsoever arising, (including but not limited to under the Company's articles of association or the Act) in respect of any allotment and issue of shares or the grant of rights to subscribe for or convert any security into shares pursuant to the authority conferred by Resolution 1 above be and are hereby disapplied or otherwise waived.
- 3 That the articles of association contained in the document attached to these Resolutions be adopted as the articles of association of the Company to the exclusion of, and in substitution for, the existing articles of association of the Company.

DocuSigned by:

Francis Gary Jones

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Director

