

**Return of Allotment of Shares**Company Name: **Eucalyptus Energy Holdings Limited**Company Number: **09744453**Received for filing in Electronic Format on the: **25/11/2016**

X5KGWA8Y

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	25/11/2016	25/11/2016

Class of Shares: ORDINARY**Currency: GBP****Number allotted 175630000****Nominal value of each share 0.01****Amount paid: 1****Amount unpaid: 0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	175630001
Currency:	GBP	Aggregate nominal value:	1756300.01

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	175630001
		Total aggregate nominal value:	1756300.01
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.