

Don't
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SH02

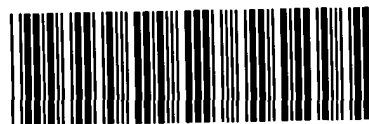
Notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares



Companies House

☒ **What this form is for**
You may use this form to give notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares.

☐ **What this form is NOT for**
You cannot use this form to give notice of a conversion of stock into stock.



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A24

05/03/2019

#77

COMPANIES HOUSE
COMPANIES HOUSE

TUESDAY

1 Company details

Company number 0 9 7 3 7 4 2 2

Company name in full AGRIVERT HOLDINGS LIMITED

→ **Filling in this form**
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Date of resolution

Date of resolution 0 6 0 2 1 2 0 1 9

3 Consolidation

Please show the amendments to each class of share.

Class of shares (E.g. Ordinary/Preference etc.)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share

4 Sub-division

Please show the amendments to each class of share.

Class of shares (E.g. Ordinary/Preference etc.)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share
A ORDINARY SHARES	32,960,800	£0.01	3,296,080,000	£0.0001

5 Redemption

Please show the class number and nominal value of shares that have been redeemed. Only redeemable shares can be redeemed.

Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share

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Re-conversion

Please show the class number and nominal value of shares following re-conversion from stock.

New share structure

Value of stock	Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share

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Statement of capital

Complete the table(s) below to show the issued share capital. It should reflect the company's issued capital following the changes made in this form.

Please use a Statement of Capital continuation page if necessary.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
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Currency table A

SEE				
CONTINUATION				
PAGE				
Totals				

Currency table B

Totals				

Currency table C

Totals				

Totals (including continuation pages)

Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
3,300,723,108	£330,072.31	£0.00

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

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Statement of capital

Complete the table below to show the issued share capital.
Complete a separate table for each currency.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
GBP	A ORDINARY SHARES	3,296,080,000	£329,608	
GBP	B1 ORDINARY SHARES	1,666,500	£166.65	
GBP	B2 ORDINARY SHARES	1,323,300	£132.33	
GBP	B3 ORDINARY SHARES	1,653,300	£165.33	
GBP	C ORDINARY SHARES	8	£0.008	
Totals		3,300,723,108	£330,072.31	£0.00

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8 'Statement of capital (prescribed particulars of rights attached to shares)'

Class of share	A ORDINARY SHARES	
Prescribed particulars	Full dividend and voting rights. Non-redeemable. On a return of capital of less than £37.5M all returns allocated to the holders of A Ordinary shares pro rata to the number of A Ordinary shares held. On a return of capital of more than £37.5M but less than £40M the first £37.5M of returns shall be allocated to the holders of A Ordinary shares pro rata to the number of A Ordinary shares held and the balance shall be allocated to the holders of A Ordinary shares B2 Ordinary shares and B3 Ordinary shares pari passu. On a return of capital of more than £40M the first £37.5M of returns shall be allocated to the holders of A Ordinary shares and B1 Ordinary shares pari passu and the balance shall be allocated to the holders of A Ordinary shares, B1 Ordinary shares, B2 Ordinary shares and B3 Ordinary shares pari passu.	Prescribed particulars of rights attached to shares The particulars are: - particulars of any voting rights, including rights that arise only in certain circumstances; - particulars of any rights, as respects dividends, to participate in a distribution; - particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and - whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. A separate table must be used for each class of share.

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8 Statement of capital (prescribed particulars of rights attached to shares)^①

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 7**.

Class of share

SEE CONTINUATION PAGES

Prescribed particulars
①

① Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Please use a Statement of capital continuation page if necessary.

Class of share

Prescribed particulars
①

Class of share

Prescribed particulars
①

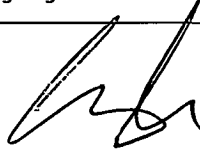
9 Signature

I am signing this form on behalf of the company.

Signature

Signature

X



X

This form may be signed by:

Director^②, Secretary, Person authorised^③, Administrator, Administrative Receiver, Receiver, Receiver manager, CIC manager.

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name SEVERN TRENT PLC.

Address SEVERN TRENT CENTRE

2 ST JOHNS STREET

Post town COVENTRY

County/Region

Postcode

C

V

1

2

L

Z

Country

UNITED KINGDOM

DX

Telephone

**Checklist**

We may return forms completed incorrectly or
with information missing.

Please make sure you have remembered the
following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have entered the date of resolution in Section 2.
- ☐ Where applicable, you have completed Section 3, 4, 5 or 6.
- ☐ You have completed the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will
appear on the public record.

**Where to send**

You may return this form to any Companies House
address, however for expediency we advise you to
return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes
on the website at www.gov.uk/companieshouse or
email enquiries@companieshouse.gov.uk

This form is available in an
alternative format. Please visit the
forms page on the website at
www.gov.uk/companieshouse

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8 'Statement of capital (prescribed particulars of rights attached to shares)'

Class of share	B1 ORDINARY SHARES	
Prescribed particulars	Full dividend rights once vested. No voting rights and non-redeemable. On a return of capital of less than £37.5M all returns allocated to the holders of A Ordinary shares pro rata to the number of A Ordinary shares held. On a return of capital of more than £37.5M but less than £40M the first £37.5M of returns shall be allocated to the holder of A Ordinary shares pro rata to the number of A Ordinary shares held and the balance shall be allocated to the holders of A Ordinary shares B2 Ordinary shares and B3 Ordinary shares pari passu. On a return of capital of more than £40M the first £37.5M of returns shall be allocated to the holders of A Ordinary shares and B1 Ordinary shares pari passu and the balance shall be allocated to the holders of A Ordinary shares, B1 Ordinary shares, B2 Ordinary shares and B3 Ordinary shares pari passu.	Prescribed particulars of rights attached to shares The particulars are: a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. A separate table must be used for each class of share.

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8	Statement of capital (prescribed particulars of rights attached to shares) ¹	
Class of share	B2 ORDINARY SHARES	¹ Prescribed particulars of rights attached to shares The particulars are: a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. A separate table must be used for each class of share.
Prescribed particulars	Full dividend rights once vested, no voting rights and non-redeemable. On a return of capital of less than £37.5M all returns allocated to the holders of A Ordinary shares pro rata to the number of A Ordinary shares held. On a return of capital of more than £37.5M but less than £40M the first £37.5M of returns shall be allocated to the holders of A Ordinary shares pro rata to the number of A Ordinary shares held and the balance shall be allocated to the holders of A Ordinary shares as B2 Ordinary shares and B3 Ordinary shares pari passu. On a return of capital of more than £40M the first £37.5M of returns shall be allocated to the holders of A Ordinary shares and B1 Ordinary shares pari passu and the balance shall be allocated to the holders of A Ordinary shares, B1 Ordinary shares, B2 Ordinary shares and B3 Ordinary shares pari passu.	

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8	Statement of capital (prescribed particulars of rights attached to shares) ¹	
Class of share	B3 ORDINARY SHARES	¹ Prescribed particulars of rights attached to shares The particulars are: a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. A separate table must be used for each class of share.
Prescribed particulars	Full dividend rights once vested, no voting rights and non-redeemable. On a return of capital of less than £37.5M all returns allocated to the holders of A Ordinary shares pro rata to the number of A Ordinary shares held. On a return of capital of more than £37. 5M but less than £40M the first £37.5M of returns shall be allocated to the holders of A Ordinary shares pro rata to the number of A Ordinary shares held and the balance shall be allocated to the holders of A Ordinary shares, B2 Ordinary shares and B3 Ordinary shares pari passu. On a return of capital of more than £40M the first £37.5M of returns shall be allocated to the holders of A Ordinary shares and B1 Ordinary shares pari passu and the balance shall be allocated to the holders of A Ordinary shares, B1 Ordinary shares, B2 Ordinary shares and B3 Ordinary shares pari passu.	

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8 'Statement of capital (prescribed particulars of rights attached to shares)'

Class of share	C ORDINARY SHARES	
Prescribed particulars	No voting rights, dividend rights, capital return rights and non-redeemable.	Prescribed particulars of rights attached to shares The particulars are: a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. A separate table must be used for each class of share.