Don't staple this form

SH02

Notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares

Companies House

✓ What this form is for
You may use this form to give notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares.

✗ What this form is NOT fo[r]
You cannot use this form t[o give] notice of a conversion of s[hares] into stock.

1 Company details

Company number	0 9 7 3 7 4 2 2
Company name in full	AGRIVERT HOLDINGS LIMITED

→ **Filling in this form**
Please complete in typescript or in bold black capitals.

*All fields are mandatory unless specified or indicated by **

2 Date of resolution

Date of resolution: d0 d6 m0 m2 y2 y0 y1 y9

3 Consolidation

Please show the amendments to each class of share.

	Previous share structure		New share structure	
Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share

4 Sub-division

Please show the amendments to each class of share.

	Previous share structure		New share structure	
Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share
A ORDINARY SHARES	32,960,800	£0.01	3,296,080,000	£0.0001

5 Redemption

Please show the class number and nominal value of shares that have been redeemed. Only redeemable shares can be redeemed.

Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share

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6 Re-conversion

Please show the class number and nominal value of shares following re-conversion from stock.

Value of stock	New share structure: Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share

7 Statement of capital

Complete the table(s) below to show the issued share capital. It should reflect the company's issued capital following the changes made in this form.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, $, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, $, etc) Including both the nominal value and any share premium
Currency table A				
SEE				
CONTINUATION				
PAGE				
	Totals			
Currency table B				
	Totals			
Currency table C				
	Totals			

	Total number of shares	Total aggregate nominal value ❶	Total aggregate amount unpaid ❶
Totals (including continuation pages)	3,300,723,108	£330,072.31	£0.00

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + $10 etc.

In accordance with Section 619, 621 & 689 of the Companies Act 2006.

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7 Statement of capital

Complete the table below to show the issued share capital.
Complete a separate table for each currency.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, $, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, $, etc) Including both the nominal value and any share premium
GBP	A ORDINARY SHARES	3,296,080,000	£329,608	
GBP	B1 ORDINARY SHARES	1,666,500	£166.65	
GBP	B2 ORDINARY SHARES	1,323,300	£132.33	
GBP	B3 ORDINARY SHARES	1,653,300	£165.33	
GBP	C ORDINARY SHARES	8	£0.008	
	Totals	3,300,723,108	£330,072.31	£0.00

In accordance with Section 619, 621 & 689 of the Companies Act 2006.

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8 Statement of capital (prescribed particulars of rights attached to shares) ❶

Class of share	A ORDINARY SHARES
Prescribed particulars	Full dividend and voting rights. Non-redeemable. On a return of capital of less than £37 .5M all returns allocated to the holders of A Ordinary shares pro rata to the number of A Ordinary shares held. On a return of capital of more than £37.5M but less than £40M the first £37.5M of returns shall be allocated to the holders of A Ordinary shares pro rata to the number of A Ordinary shares held and the balance shall be allocated to the holders of A Ordinary shares B2 Ordinary shares and B3 Ordinary shares pari passu. On a return of capital of more than £40M the first £37.5M of returns shall be allocated to the holders of A Ordinary shares and B1 Ordinary shares pari passu and the balance shall be allocated to the holders of A Ordinary shares, B1 Ordinary shares, B2 Ordinary shares and B3 Ordinary shares pari passu.

❶ **Prescribed particulars of rights attached to shares**

The particulars are:

a. particulars of any voting rights, including rights that arise only in certain circumstances;
b. particulars of any rights, as respects dividends, to participate in a distribution;
c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

8 Statement of capital (prescribed particulars of rights attached to shares)❶

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 7**.

Class of share	SEE CONTINUATION PAGES
Prescribed particulars ❶	
Class of share	
Prescribed particulars ❶	
Class of share	
Prescribed particulars ❶	

❶ **Prescribed particulars of rights attached to shares**
The particulars are:
a. particulars of any voting rights, including rights that arise only in certain circumstances;
b. particulars of any rights, as respects dividends, to participate in a distribution;
c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Please use a Statement of capital continuation page if necessary.

9 Signature

I am signing this form on behalf of the company.

Signature	Signature X X

This form may be signed by:
Director ❷, Secretary, Person authorised❸, Administrator, Administrative Receiver, Receiver, Receiver manager, CIC manager.

❷ **Societas Europaea**
If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

❸ **Person authorised**
Under either section 270 or 274 of the Companies Act 2006.

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	
Company name	SEVERN TRENT PLC
Address	SEVERN TRENT CENTRE
	2 ST JOHNS STREET
Post town	COVENTRY
County/Region	
Postcode	C V 1 2 L Z
Country	UNITED KINGDOM
DX	
Telephone	

Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have entered the date of resolution in Section 2.
- ☐ Where applicable, you have completed Section 3, 4, 5 or 6.
- ☐ You have completed the statement of capital.
- ☐ You have signed the form.

Important information

Please note that all information on this form will appear on the public record.

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

Further information

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

In accordance with Section 619, 621 & 689 of the Companies Act 2006.

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8 'Statement of capital (prescribed particulars of rights attached to shares) ❶

Class of share	B1 ORDINARY SHARES
Prescribed particulars	Full dividend rights once vested. No voting rights and non-redeemable. On a return of capital of less than £37.5M all returns allocated to the holders of A Ordinary shares pro rata to the number of a A Ordinary shares held. On a return of capital of more than £37.5M but less than £40M the first £37.5M of returns shall be allocated to the holder of A Ordinary shares pro rata to the number of A Ordinary shares held and the balance shall be allocated to the holders of A Ordinary shares B2 Ordinary shares and B3 Ordinary shares pari passu. On a return of capital of more than £40M the first £37.5M of returns shall be allocated to the holders of A Ordinary shares and B1 Ordinary shares pari passu and the balance shall be allocated to the holders of A Ordinary shares, B1 Ordinary shares, B2 Ordinary shares and B3 Ordinary shares pari passu.

❶ Prescribed particulars of rights attached to shares
The particulars are:
a. particulars of any voting rights, including rights that arise only in certain circumstances;
b. particulars of any rights, as respects dividends, to participate in a distribution;
c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

In accordance with Section 619, 621 & 689 of the Companies Act 2006.

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8 'Statement of capital (prescribed particulars of rights attached to shares) ❶

Class of share	B2 ORDINARY SHARES
Prescribed particulars	Full dividend rights once vested, no voting rights and non-redeemable. On a return of capital of less than £37.5M all returns allocated to the holders of A Ordinary shares pro rata to the number of A Ordinary shares held. On a return of captial of more than £37.5M but less than £40M the first £37.5M of returns shall be allocated to the holders of A Ordinary shares pro rata to the number of A Ordinary shares held and the balance shall be allocated to the holders of A Ordinary shares as B2 Ordinary shares and B3 Ordinary shares pari passu. On a return of capital of more than £40M the first £37.5M of returns shall be allocated to the holders of A Ordinary shares and B1 Ordinary shares pari passu and the balance shall be allocated to the holders of A Ordinary shares, B1 Ordinary shares, B2 Ordinary shares and B3 Ordinary shares pari passu.

❶ **Prescribed particulars of rights attached to shares**
The particulars are:
a. particulars of any voting rights, including rights that arise only in certain circumstances;
b. particulars of any rights, as respects dividends, to participate in a distribution;
c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

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8 'Statement of capital (prescribed particulars of rights attached to shares) ❶

Class of share	B3 ORDINARY SHARES
Prescribed particulars	Full dividend rights once vested, no voting rights and non-redeemable. On a return of capital of less than £37.5M all returns allocated to the holders of A Ordinary shares pro rata to the number of A Ordinary shares held. On a return of capital of more than £37. 5M but less than £40M the first £37.5M of returns shall be allocated to the holders of A Ordinary shares pro rata to the number of A Ordinary shares held and the balance shall be allocated to the holders of A Ordinary shares, B2 Ordinary shares and B3 Ordinary shares pari passu. On a return of capital of more than £40M the first £37.5M of returns shall be allocated to the holders of A Ordinary shares and B1 Ordinary shares pari passu and the balance shall be allocated to the holders of A Ordinary shares, B1 Ordinary shares, B2 Ordinary shares and B3 Ordinary shares pari passu.

❶ Prescribed particulars of rights attached to shares

The particulars are:

a. particulars of any voting rights, including rights that arise only in certain circumstances;
b. particulars of any rights, as respects dividends, to participate in a distribution;
c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

In accordance with Section 619, 621 & 689 of the Companies Act 2006.

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8 'Statement of capital (prescribed particulars of rights attached to shares) ❶

Class of share	C ORDINARY SHARES
Prescribed particulars	No voting rights, dividend rights, capital return rights and non-redeemable.

❶ **Prescribed particulars of rights attached to shares**

The particulars are:

a. particulars of any voting rights, including rights that arise only in certain circumstances;
b. particulars of any rights, as respects dividends, to participate in a distribution;
c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.