In accordance with Section 637 of the Companies Act 2006.

SH10

Notice of particulars of variation of rights attached to shares

Companies House

✓ **What this form is for**
You may use this form to give notice of particulars of variation of rights attached to shares.

✗ **What this form is NOT for**
You cannot use this form to give notice of particulars of variation of class rights of members of a company without share capital. To do this, please use form SH12.

For further information, please refer to our guidance at www.companieshouse.gov.uk

1 Company details

Company number: 0 9 7 3 6 3 7 6

Company name in full: CLEARBANK LIMITED

→ **Filling in this form**
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Date of variation of rights

Date of variation of rights: d1 d7 m1 m1 y2 y0 y2 y2

3 Details of variation of rights

Please give details of the variation of rights attached to shares.

Variation

THE RIGHTS ATTACHING TO THE ENTIRE CLASS OF ISSUED D ORDINARY SHARES WERE VARIED TO HAVE THE RIGHTS ATTACHING TO DEFERRED SHARES. PLEASE SEE THE CONTINUATION PAGE FOR A DESCRIPTION OF THE RIGHTS ATTACHED TO DEFERRED SHARES.

Continuation pages
Please use a continuation page if you need to enter more details.

4 Signature

I am signing this form on behalf of the company.

Signature

Signature

X DocuSigned by: [signature] 77867BAC9CDF4C1... X

This form may be signed by:
Director ❶, Secretary, Person authorised ❷, Administrator, Administrative receiver, Receiver, Receiver manager, Charity commission receiver and manager, CIC manager.

❶ **Societas Europaea**
If the form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership.

❷ **Person authorised**
Under either Section 270 or 274 of the Companies Act 2006.

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name: PHILIP HOUSE

Company name: CLEARBANK LIMITED

Address: BOROUGH YARDS

13 DIRTY LANE

Post town:

County/Region: LONDON

Postcode: S E 1 9 P A

Country:

DX:

Telephone:

Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have entered the date of variation of rights in section 2.
- ☐ You have provided details of the variation of rights in section 3.
- ☐ You have signed the form.

Important information

Please note that all information on this form will appear on the public record.

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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SH10 – continuation page

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3 Details of variation of rights

Please give details of the variation of rights attached to shares.

Variation

(1) At all times the Deferred Shares shall have no voting rights nor the right to attend or speak at any meeting of the company, and no rights to participate in any dividend or other distribution of profits of the company.

(2) On a winding-up or other return of capital of the company the Deferred Shares shall be paid an amount of £0.00001 per share in priority to the Ordinary Shares.

(3) The company may, at its option and subject to compliance with the provisions of applicable legislation, cancel the Deferred Shares by way of reduction of capital for no consideration.

(4) The rights attached to the Deferred Shares shall not be deemed to be varied or abrogated by the creation or issue of any new shares ranking in priority to or pari passu with or subsequent to such shares. In addition neither the passing by the company of any resolution for the cancellation of the Deferred Shares for no consideration by means of a reduction of capital or the taking by the company or the directors of any steps to effect the reduction of capital shall constitute a variation, modification or abrogation of the rights attaching to the Deferred Shares and accordingly the Deferred Shares may at any time be cancelled for no consideration by means of a reduction of capital effected in accordance with applicable legislation without sanction on the part of the holders of the Deferred Shares.

(5) The Deferred Shares are not redeemable.