

**Return of Allotment of Shares**Company Name: **OCTOPUS ENERGY GROUP LIMITED**Company Number: **09718624**Received for filing in Electronic Format on the: **23/04/2024**

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Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	11/04/2024	11/04/2024

Class of Shares:	A1	Number allotted	21492138
	ORDINARY	Nominal value of each share	0.00025
Currency:	GBP	Amount paid:	29.2
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	F ORDINARY	Number allotted	367159
		Nominal value of each share	0.0001
Currency:	GBP	Amount paid:	29.2
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	A2	Number allotted	154754
	ORDINARY	Nominal value of each share	0.0001
Currency:	GBP	Amount paid:	29.2
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A1	Number allotted	166468331
	ORDINARY	Aggregate nominal value:	41617.08275

Currency: **GBP**

Prescribed particulars

DISTRIBUTION OF PROFITS - RANK PARRI PASSU WITH ALL CLASSES OF SHARES EXCEPT E ORDINARY SHARES. RETURN OF CAPITAL - RECEIVE THE EQUIVALENT TO THE NOMINAL VALUE OF SHARE PLUS ANY REMAINING CAPITAL AFTER THE E ORDINARY SHARES HAVE RECEIVED GBP 10,000 IS SHARED EQUALLY AMONGST THE A1 A2 B C D AND F SHAREHOLDERS. VOTING RIGHTS - A1 AND A2 SHARES TOGETHER HAVE 75.001% OF THE VOTING RIGHTS. REDEMPTION NOT REDEEMABLE

Class of Shares:	A2	Number allotted	7591783
	ORDINARY	Aggregate nominal value:	759.1783

Currency: **GBP**

Prescribed particulars

DISTRIBUTION OF PROFITS - RANK PARRI PASSU WITH ALL CLASSES OF SHARES EXCEPT E ORDINARY SHARES. RETURN OF CAPITAL - RECEIVE THE EQUIVALENT TO THE NOMINAL VALUE OF SHARE PLUS ANY REMAINING CAPITAL AFTER THE E ORDINARY SHARES HAVE RECEIVED GBP 10,000 IS SHARED EQUALLY AMONGST THE A1 A2 B C D AND F SHAREHOLDERS. VOTING RIGHTS - A1 AND A2 SHARES TOGETHER HAVE 75.001% OF THE VOTING RIGHTS. REDEMPTION NOT REDEEMABLE.

Class of Shares:	E	Number allotted	2500000
	ORDINARY	Aggregate nominal value:	2500

Currency: **GBP**

Prescribed particulars

DISTRIBUTION OF PROFITS - NO RIGHTS TO DISTRIBUTIONS. RETURN OF CAPITAL - RECEIVE THE EQUIVALENT TO THE NOMINAL VALUE PLUS GBP 10,000. VOTING RIGHTS - 10% OF THE VOTING RIGHTS. REDEMPTION - NOT REDEEMABLE

Class of Shares:	B	Number allotted	11828628
	ORDINARY	Aggregate nominal value:	1182.8628

Currency: **GBP**

Prescribed particulars

DISTRIBUTION OF PROFITS - RANK PARRI PASSU WITH ALL CLASSES OF SHARES EXCEPT E ORDINARY SHARES. RETURN OF CAPITAL - RECEIVE THE EQUIVALENT TO THE NOMINAL VALUE OF SHARES PLUS ANY REMAINING CAPITAL AFTER THE E ORDINARY SHARES HAVE RECEIVED GBP 10,000 IS SHARED EQUALLY AMONGST THE A1 A2 B C D AND F SHAREHOLDERS. VOTING RIGHTS - 14.999% OF THE VOTING RIGHTS. REDEMPTION NOT REDEEMABLE.

Class of Shares:	F	Number allotted	3458041
	ORDINARY	Aggregate nominal value:	345.8041

Currency: **GBP**

Prescribed particulars

DISTRIBUTION OF PROFITS - RANK PARRI PASSU WITH ALL CLASSES OF SHARES EXCEPT E ORDINARY SHARES. RETURN OF CAPITAL - RECEIVE THE EQUIVALENT TO THE NOMINAL VALUE OF SHARES PLUS ANY REMAINING CAPITAL AFTER THE E ORDINARY SHARES HAVE RECEIVED GBP 10,000 IS SHARED EQUALLY AMONGST THE A1 A2 B C D AND F SHAREHOLDERS. VOTING RIGHTS - NO VOTING RIGHTS. REDEMPTION NOT REDEEMABLE.

Class of Shares:	D	Number allotted	3402658
	ORDINARY	Aggregate nominal value:	340.2658

Currency: **GBP**

Prescribed particulars

DISTRIBUTION OF PROFITS - RANK PARRI PASSU WITH ALL CLASSES OF SHARES EXCEPT E ORDINARY SHARES. RETURN OF CAPITAL GBP RECEIVE THE EQUIVALENT TO THE NOMINAL VALUE OF SHARES PLUS ANY REMAINING CAPITAL AFTER THE E ORDINARY SHARES HAVE RECEIVED GBP 10,000 IS SHARED EQUALLY AMONGST THE A1 A2 B C D AND F SHAREHOLDERS. VOTING RIGHTS -NO VOTING RIGHTS. REDEMPTION - NOT REDEEMABLE.

Class of Shares:	C	Number allotted	3325637
	ORDINARY	Aggregate nominal value:	332.5637
Currency:	GBP		

Prescribed particulars

DISTRIBUTION OF PROFITS - RANK PARRI PASSU WITH ALL CLASSES OF SHARES EXCEPT E ORDINARY SHARES. RETURN OF CAPITAL - RECEIVE THE EQUIVALENT TO THE NOMINAL VALUE OF SHARE PLUS ANY REMAINING CAPITAL AFTER THE E ORDINARY SHARES HAVE RECEIVED GBP 10,000 IS SHARED EQUALLY AMONGST THE A1 A2 B C D AND F SHAREHOLDERS. VOTING RIGHTS - NO VOTING RIGHTS. REDEMPTION NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	198575078
		Total aggregate nominal value:	47077.75745
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.