UNITE STUDENTS

SCHEDULE A – LIST OF SUBSIDIARIES:

COMPANY NAME	Company Number
Unite Accommodation Management 9 Limited	06190863
Unite Accommodation Management 16 Ltd	07061314
Unite Accommodation Management 18 Limited	08328484
LDC (St Vincent's) Limited	10218310
LDC (St Leonards) Limited	08895830
LDC (Newgate) Limited	08895869
LDC (Far Gosford) Limited	09150149
LDC (Constitution Street) Limited	09210998
LDC (Tara House) Limited	09214177
LDC (Old Hospital) Limited	09702143
LDC (Brunel House) Limited	09760628
LDC (Leasehold A) Limited	04066933
LDC (Oxford Road Bournemouth) Limited	04407309
LDC (Curzon Street) Limited	04628271
LDC (Imperial Wharf) Limited	04541678
LDC (Camden Court Leasehold) Limited	05140620
LDC (Magnet Court Leasehold) Limited	05140255
LDC (Chantry Court Leasehold) Limited	05140258
USAF LP Limited	05860874
LDC (Portfolio Five) Limited	06079581
Unite Rent Collection Limited	05982935
LDC (Hampton Street) Limited	06415998
LDC (Leasehold B) Limited	05978242
LDC (Portfolio Ten) Limited	06877517
UNITE Construction (Wembley) Limited	09023474
UNITE Construction (Stapleton) Limited	09023406
LDC (Millennium View) Limited	09890375
LDC (Chaucer House) Limited	09898020
LDC (Skelhorne) Limited	09898132
LDC (International House) Limited	10131352
LDC (Pitwines) Limited	05918624

WORK TOGETHER   BE BETTER   DO WHAT'S RIGHT   SEE IT THROUGH   HAVE FUN

INVESTORS IN PEOPLE | Gold Until 2019

1 February 2017

We are the sole member of the list of companies mentioned in the schedule below (the **"Subsidiaries"**).

For the purposes of section 479A(2)(a) Companies Act 2006 (the **"Act"**), we hereby agree to exemption from the requirements of the Act relating to the audit of individual accounts for the Subsidiaries in respect of the financial year ending 31 December 2016.

Yours faithfully

For and on behalf of

Ldc (Holdings) Limited

Enclosure: Schedule A – List of Subsidiaries