



**Paperclip
only**
SH01**Return of allotment of shares** **laserform**

Go online to file this information
www.gov.uk/companieshouse

☒ **What this form is for**
 You may use this form to give notice of shares allotted following incorporation.

☐ **What this form is NOT for**
 You cannot use this form to give notice of shares taken by subscription on formation of the company or for an allotment of a new class of shares by an unlimited company.

TUESDAY



A9H10L4W

A12

03/11/2020

#329

COMPANIES HOUSE

1 Company details

Company number **0 9 6 7 7 2 8 0**

Company name in full **Grantley Hall Group Limited**

→ **Filling in this form**
 Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2 Allotment dates ①

From Date **d 2 9 m 1 0 y 2 0 y 2 0**

To Date **d m y y**

① **Allotment date**
 If all shares were allotted on the same day enter that date in the 'from date' box. If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
 (Please use a continuation page if necessary.)

② **Currency**
 If currency details are not completed we will assume currency is in pound sterling.

| Currency ② | Class of shares (E.g. Ordinary/Preference etc.) | Number of shares allotted | Nominal value of each share | Amount paid (including share premium) on each share | Amount (if any) unpaid (including share premium) on each share |
|------------|--|------------------------------|--------------------------------|--|---|
| GBP | Zero Coupon Preference | 49,947,180 | 1.00 | 1.00 | 0.00 |
| | | | | | |
| | | | | | |

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted.

Continuation page
 Please use a continuation page if necessary.

Details of non-cash consideration.

If a PLC, please attach valuation report (if appropriate)

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Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

| Currency Complete a separate table for each currency | Class of shares E.g. Ordinary/Preference etc. | Number of shares | Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value | Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium |
|---|--|------------------|---|---|
| Currency table A | | | | |
| GBP | A ordinary | 100 | 100.00 | |
| GBP | B ordinary | 10 | 10.00 | |
| GBP | Preference | 43,000,000 | 43,000,000.00 | |
| Totals | | 43,000,110 | 43,000,110.00 | 0 |

| | | | | |
|-------------------------|--|--|--|--|
| Currency table B | | | | |
| | | | | |
| | | | | |
| | | | | |
| Totals | | | | |

| | | | | |
|-------------------------|--|--|--|--|
| Currency table C | | | | |
| | | | | |
| | | | | |
| | | | | |
| Totals | | | | |

| | | | | |
|--|--|------------------------|---------------------------------|---------------------------------|
| | | Total number of shares | Total aggregate nominal value ❶ | Total aggregate amount unpaid ❶ |
| Totals (including continuation pages) | | 92,947,290 | 92,947,290 | 0 |

❶ Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc.

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Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

1 Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.

Class of share

A ordinary

Prescribed particulars

1

The A ordinary shares as a class shall be entitled to 95% of the available votes. Each share shall be entitled to receive dividends at the discretion of the directors. Except where article 3.2.1 applies, on a return of assets, the holders of the A ordinary shares will be paid (after payment to the preference shareholders and Zero Coupon Preference shareholders) any remaining amount up to the A ordinary threshold. The shares are non-redeemable.

Class of share

B ordinary

Prescribed particulars

1

The B ordinary shares as a class shall be entitled to 5% of the available votes. Each share shall be entitled to receive dividends at the discretion of the directors. Except where article 3.2.1 applies, on a return of assets, the holders of the B ordinary shares will be paid (after payment to the preference shareholders and the Zero Coupon Preference shareholders respectively) any remaining balance. The shares are non-redeemable.

Class of share

Preference

Prescribed particulars

1

The preference shares as a class shall be not be entitled to vote. Each share shall receive, in priority to the A and B ordinary shareholders, a fixed cumulative preferential net cash dividend of 0.1% of the Issue price of each preference share. On a return of assets, the holders of the preference shares shall be entitled to receive the amount credited as paid up and an amount equal to any arrears or accruals of the preferential dividend and the holders of the Zero Coupon Preference Shares shall be entitled to receive the amount credited as paid up on such shares in priority to the holders of the A ordinary shares and the B ordinary shares in accordance with articles 3.2.1 and 3.2.2. The preference shares are redeemable by the Company on the terms contained in article 3.3.

6

Signature

I am signing this form on behalf of the company.

Signature

Signature

X

[Handwritten signature]
R. A. Sykes

29/10/20

X

29/10/20

This form may be signed by:

Director 2, Secretary, Person authorised 3, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

2 Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

3 Person authorised

Under either section 270 or 274 of the Companies Act 2006.

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **SMW**Company name **Lupton Fawcett**Address **Yorkshire House****East Parade**Post town **Leeds**

County/Region

Postcode **L S 1 5 B D**

Country

DX **DX:730000 Leeds 70**Telephone **0113-280-2000****Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

4

Complete the table below to show the issued share capital.
Complete a separate table for each currency.

| Currency Complete a separate table for each currency | Class of shares E.g. Ordinary/Preference etc. | Number of shares | Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value | Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium |
|--|--|------------------|--|---|
| GBP | Zero Coupon Preference | 49,947,180 | 49,947,180.00 | |
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| | | | | |
| Totals | | 49,947,180 | 49,947,180.00 | 0 |

SH01 - continuation page
Return of allotment of shares

5

Statement of capital (prescribed particulars of rights attached to shares)

| | | |
|------------------------|--|--|
| Class of share | Zero Coupon Preference | |
| Prescribed particulars | <p>The Zero Coupon Preference Shares as a class shall be not be entitled to vote. The Zero Coupon Preference Shares shall not carry any right to receive dividends or any other income distribution. On a return of assets, the holders of the preference shares shall be entitled to receive the amount credited as paid up and an amount equal to any arrears or accruals of the preferential dividend and the holders of the Zero Coupon Preference Shares shall be entitled to receive the amount credited as paid up on such shares in priority to the holders of the A ordinary shares and the B ordinary shares in accordance with articles 3.2.1 and 3.2.2. The Zero Coupon Preference Shares are redeemable by the Company on the terms contained in article 3.4.</p> | |