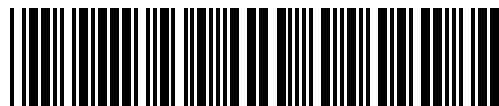


**Return of Allotment of Shares**Company Name: **BUD FINANCIAL LIMITED**Company Number: **09651629**Received for filing in Electronic Format on the: **19/04/2023**

XC1QWV4Z

Shares Allotted (including bonus shares)Date or period during which
shares are allottedFrom
31/03/2023To
04/04/2023**Class of Shares: B ORDINARY**Currency: **GBP**Number allotted **648**Nominal value of each share **0.001**Amount paid: **1.56**Amount unpaid: **0**

No shares allotted other than for cash

Class of Shares: B ORDINARYCurrency: **GBP**Number allotted **1014**Nominal value of each share **0.001**Amount paid: **1.56**Amount unpaid: **0**

No shares allotted other than for cash

Class of Shares: B ORDINARYCurrency: **GBP**Number allotted **560**Nominal value of each share **0.001**Amount paid: **1.56**Amount unpaid: **0**

No shares allotted other than for cash

Class of Shares: B ORDINARYCurrency: **GBP**Number allotted **40**Nominal value of each share **0.001**

Amount paid: **1.56**

Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

| | | | |
|-------------------------|-----------------|--------------------------|----------------|
| Class of Shares: | A | Number allotted | 474875 |
| | ORDINARY | Aggregate nominal value: | 474.875 |

Currency: **GBP**

Prescribed particulars

THE A ORDINARY SHARES SHALL CONFER ON EACH A ORDINARY SHAREHOLDER THE RIGHT TO RECEIVE NOTICE OF, ATTEND, SPEAK AT AND VOTE AT GENERAL MEETINGS OF THE COMPANY, ON A SHOW OF HANDS. A ORDINARY SHAREHOLDERS HAVE ONE VOTE FOR EACH A ORDINARY SHARE HELD AND FULL RIGHTS IN RESPECT OF DIVIDENDS. ON A LIQUIDATION / RETURN OF CAPITAL, A ORDINARY SHARES SHALL RANK PARI PASSU WITH ALL OTHER CLASSES OF SHARES OTHER THAN WHERE A C, D, D2 OR D3 PREFERENCE SHAREHOLDER ELECTS TO EXERCISE ITS LIQUIDATION PREFERENCE.

| | | | |
|-------------------------|-----------------|--------------------------|----------------|
| Class of Shares: | B | Number allotted | 308439 |
| | ORDINARY | Aggregate nominal value: | 308.439 |

Currency: **GBP**

Prescribed particulars

THE B ORDINARY SHARES CONFER ON EACH B ORDINARY SHAREHOLDER THE RIGHT TO RECEIVE NOTICE OF, ATTEND, SPEAK AT AND VOTE AT GENERAL MEETINGS OF THE COMPANY, ON A SHOW OF HANDS. B ORDINARY SHAREHOLDERS SHALL HAVE ONE VOTE EACH AND, ON A POLL, HAVE ONE VOTE FOR EACH B ORDINARY SHARE HELD BY THEM. ON A LIQUIDATION / RETURN OF CAPITAL, B ORDINARY SHARES SHALL RANK PARI PASSU WITH ALL OTHER CLASSES OF SHARES OTHER THAN WHERE A C, D, D2 OR D3 PREFERENCE SHAREHOLDER ELECTS TO EXERCISE ITS LIQUIDATION PREFERENCE.

| | | | |
|-------------------------|-------------------|--------------------------|----------------|
| Class of Shares: | C | Number allotted | 165518 |
| | PREFERENCE | Aggregate nominal value: | 165.518 |

Currency: **GBP**

Prescribed particulars

THE C PREFERENCE SHARES SHALL CONFER ON EACH C PREFERENCE SHAREHOLDER THE RIGHT TO RECEIVE NOTICE OF, ATTEND, SPEAK AT AND VOTE AT GENERAL MEETINGS OF THE COMPANY. C PREFERENCE SHAREHOLDERS SHALL HAVE ONE VOTE EACH ON A SHOW OF HANDS AND FULL RIGHTS IN RESPECT OF DIVIDENDS. ON A LIQUIDATION / RETURN OF CAPITAL, C PREFERENCE SHAREHOLDERS MAY EITHER: (1) OPT TO EXERCISE THEIR LIQUIDATION PREFERENCE, IN WHICH CASE THEY WILL RECEIVE A 1.1X RETURN ON THEIR ORIGINAL SUBSCRIPTION AMOUNT; OR (2) PARTICIPATE PRO-RATA, WITH ALL CLASSES OF SHARE BEING RANKED EQUALLY.

| | | | |
|-------------------------|-------------------|--------------------------|----------------|
| Class of Shares: | D | Number allotted | 375123 |
| | PREFERENCE | Aggregate nominal value: | 375.123 |
| Currency: | GBP | | |

Prescribed particulars

THE D PREFERENCE SHARES SHALL CONFER ON EACH D PREFERENCE SHAREHOLDER THE RIGHT TO RECEIVE NOTICE OF, ATTEND, SPEAK AT AND VOTE AT GENERAL MEETINGS OF THE COMPANY. D PREFERENCE SHAREHOLDERS SHALL HAVE ONE VOTE EACH ON A SHOW OF HANDS AND FULL RIGHTS IN RESPECT OF DIVIDENDS. ON A LIQUIDATION / RETURN OF CAPITAL, D PREFERENCE SHAREHOLDERS MAY EITHER: (1) OPT TO EXERCISE THEIR LIQUIDATION PREFERENCE, IN WHICH CASE THEY WILL RECEIVE A 1.X RETURN ON THEIR ORIGINAL SUBSCRIPTION AMOUNT; OR (2) PARTICIPATE PRO-RATA, WITH ALL CLASSES OF SHARE BEING RANKED EQUALLY.

| | | | |
|-------------------------|-------------------|--------------------------|----------------|
| Class of Shares: | D2 | Number allotted | 143146 |
| | PREFERENCE | Aggregate nominal value: | 143.146 |
| Currency: | GBP | | |

Prescribed particulars

THE D2 PREFERENCE SHARES SHALL CONFER ON EACH D2 PREFERENCE SHAREHOLDER THE RIGHT TO: (A) RECEIVE NOTICE OF. ATTEND AND SPEAK AT AND VOTE AT GENERAL MEETINGS OF THE COMPANY; (B) ON A SHOW OF HANDS, HAVE ONE VOTE EACH; AND (C) ON A POLL, HAVE ONE VOTE FOR EACH D2 PREFERENCE SHARE HELD BY THEM. IN ADDITION, THE D PREFERENCE SHARES AND THE D2 PREFERENCE SHARES SHALL VOTE TOGETHER AS ONE CLASS OF SHARES IN ALL RESPECTS.

| | | | |
|-------------------------|-------------------|--------------------------|----------------|
| Class of Shares: | E | Number allotted | 1585360 |
| | PREFERENCE | Aggregate nominal value: | 1585.36 |

Currency: **GBP**

Prescribed particulars

THE E PREFERENCE SHARES SHALL CONFER ON EACH E PREFERENCE SHAREHOLDER THE RIGHT TO RECEIVE NOTICE OF, ATTEND, SPEAK AT AND VOTE AT GENERAL MEETINGS OF THE COMPANY. E PREFERENCE SHAREHOLDERS SHALL HAVE ONE VOTE EACH ON A SHOW OF HANDS AND FULL RIGHTS IN RESPECT OF DIVIDENDS. ON A LIQUIDATION / RETURN OF CAPITAL, E PREFERENCE SHAREHOLDERS MAY EITHER: (1) OPT TO EXERCISE THEIR LIQUIDATION PREFERENCE, IN WHICH CASE THEY WILL RECEIVE A 1X RETURN ON THEIR ORIGINAL SUBSCRIPTION AMOUNT; OR (2) PARTICIPATE PRO-RATA, WITH ALL CLASSES OF SHARE BEING RANKED EQUALLY.

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|-----------------|
| Currency: | GBP | Total number of shares: | 3052461 |
| | | Total aggregate nominal value: | 3052.461 |
| | | Total aggregate amount unpaid: | 0 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.