

**Return of Allotment of Shares**Company Name: **BUD FINANCIAL LIMITED**Company Number: **09651629**Received for filing in Electronic Format on the: **15/11/2022**

XBGUSEU3

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>14/11/2022</b>	

**Class of Shares: B ORDINARY****Currency: GBP**

Number allotted	<b>804</b>
Nominal value of each share	<b>0.001</b>
Amount paid:	<b>1254.24</b>
Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>A</b>	Number allotted	<b>500019</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>500.019</b>

Currency: **GBP**

Prescribed particulars

**THE A ORDINARY SHARES SHALL CONFER ON EACH A ORDINARY SHAREHOLDER THE RIGHT TO RECEIVE NOTICE OF, ATTEND, SPEAK AT AND VOTE AT GENERAL MEETINGS OF THE COMPANY, ON A SHOW OF HANDS. A ORDINARY SHAREHOLDERS HAVE ONE VOTE FOR EACH A ORDINARY SHARE HELD AND FULL RIGHTS IN RESPECT OF DIVIDENDS. ON A LIQUIDATION / RETURN OF CAPITAL, A ORDINARY SHARES SHALL RANK PARI PASSU WITH ALL OTHER CLASSES OF SHARES OTHER THAN WHERE A C, D, D2 OR D3 PREFERENCE SHAREHOLDER ELECTS TO EXERCISE ITS LIQUIDATION PREFERENCE.**

<b>Class of Shares:</b>	<b>B</b>	Number allotted	<b>341010</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>341.01</b>

Currency: **GBP**

Prescribed particulars

**THE B ORDINARY SHARES CONFER ON EACH B ORDINARY SHAREHOLDER THE RIGHT TO RECEIVE NOTICE OF, ATTEND, SPEAK AT AND VOTE AT GENERAL MEETINGS OF THE COMPANY, ON A SHOW OF HANDS. B ORDINARY SHAREHOLDERS SHALL HAVE ONE VOTE EACH AND, ON A POLL, HAVE ONE VOTE FOR EACH B ORDINARY SHARE HELD BY THEM. ON A LIQUIDATION / RETURN OF CAPITAL, B ORDINARY SHARES SHALL RANK PARI PASSU WITH ALL OTHER CLASSES OF SHARES OTHER THAN WHERE A C, D, D2 OR D3 PREFERENCE SHAREHOLDER ELECTS TO EXERCISE ITS LIQUIDATION PREFERENCE.**

<b>Class of Shares:</b>	<b>C</b>	Number allotted	<b>165518</b>
	<b>PREFERENCE</b>	Aggregate nominal value:	<b>165.518</b>

Currency: **GBP**

Prescribed particulars

THE C PREFERENCE SHARES SHALL CONFER ON EACH C PREFERENCE SHAREHOLDER THE RIGHT TO RECEIVE NOTICE OF, ATTEND, SPEAK AT AND VOTE AT GENERAL MEETINGS OF THE COMPANY. C PREFERENCE SHAREHOLDERS SHALL HAVE ONE VOTE EACH ON A SHOW OF HANDS AND FULL RIGHTS IN RESPECT OF DIVIDENDS. ON A LIQUIDATION / RETURN OF CAPITAL, C PREFERENCE SHAREHOLDERS MAY EITHER: (1) OPT TO EXERCISE THEIR LIQUIDATION PREFERENCE, IN WHICH CASE THEY WILL RECEIVE A 1.1X RETURN ON THEIR ORIGINAL SUBSCRIPTION AMOUNT; OR (2) PARTICIPATE PRO-RATA, WITH ALL CLASSES OF SHARE BEING RANKED EQUALLY.

<b>Class of Shares:</b>	<b>D</b>	Number allotted	<b>375123</b>
	<b>PREFERENCE</b>	Aggregate nominal value:	<b>375.123</b>
Currency:	<b>GBP</b>		

Prescribed particulars

THE D PREFERENCE SHARES SHALL CONFER ON EACH D PREFERENCE SHAREHOLDER THE RIGHT TO RECEIVE NOTICE OF, ATTEND, SPEAK AT AND VOTE AT GENERAL MEETINGS OF THE COMPANY. D PREFERENCE SHAREHOLDERS SHALL HAVE ONE VOTE EACH ON A SHOW OF HANDS AND FULL RIGHTS IN RESPECT OF DIVIDENDS. ON A LIQUIDATION / RETURN OF CAPITAL, D PREFERENCE SHAREHOLDERS MAY EITHER: (1) OPT TO EXERCISE THEIR LIQUIDATION PREFERENCE, IN WHICH CASE THEY WILL RECEIVE A 1.X RETURN ON THEIR ORIGINAL SUBSCRIPTION AMOUNT; OR (2) PARTICIPATE PRO-RATA, WITH ALL CLASSES OF SHARE BEING RANKED EQUALLY.

<b>Class of Shares:</b>	<b>D2</b>	Number allotted	<b>143146</b>
	<b>PREFERENCE</b>	Aggregate nominal value:	<b>143.146</b>
Currency:	<b>GBP</b>		

Prescribed particulars

THE D2 PREFERENCE SHARES SHALL CONFER ON EACH D2 PREFERENCE SHAREHOLDER THE RIGHT TO: (A) RECEIVE NOTICE OF. ATTEND AND SPEAK AT AND VOTE AT GENERAL MEETINGS OF THE COMPANY; (B) ON A SHOW OF HANDS, HAVE ONE VOTE EACH; AND (C) ON A POLL, HAVE ONE VOTE FOR EACH D2 PREFERENCE SHARE HELD BY THEM. IN ADDITION, THE D PREFERENCE SHARES AND THE D2 PREFERENCE SHARES SHALL VOTE TOGETHER AS ONE CLASS OF SHARES IN ALL RESPECTS.

<b>Class of Shares:</b>	<b>E</b>	Number allotted	<b>1299301</b>
	<b>PREFERENCE</b>	Aggregate nominal value:	<b>1299.301</b>

Currency: **GBP**

Prescribed particulars

**THE E PREFERENCE SHARES SHALL CONFER ON EACH E PREFERENCE SHAREHOLDER THE RIGHT TO RECEIVE NOTICE OF, ATTEND, SPEAK AT AND VOTE AT GENERAL MEETINGS OF THE COMPANY. E PREFERENCE SHAREHOLDERS SHALL HAVE ONE VOTE EACH ON A SHOW OF HANDS AND FULL RIGHTS IN RESPECT OF DIVIDENDS. ON A LIQUIDATION / RETURN OF CAPITAL, E PREFERENCE SHAREHOLDERS MAY EITHER: (1) OPT TO EXERCISE THEIR LIQUIDATION PREFERENCE, IN WHICH CASE THEY WILL RECEIVE A 1X RETURN ON THEIR ORIGINAL SUBSCRIPTION AMOUNT; OR (2) PARTICIPATE PRO-RATA, WITH ALL CLASSES OF SHARE BEING RANKED EQUALLY.**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>2824117</b>
		Total aggregate nominal value:	<b>2824.117</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.