

COMPANY LIMITED BY SHARES

RESOLUTIONS

of

OPTIMA HEALTH GROUP PLC

("Company")

Passed on 4 November 2021

At a general meeting of the Company, duly convened and held on 4 November 2021, the following resolutions were duly passed as special resolutions by the holders of the Company's issued share capital:

SPECIAL RESOLUTIONS

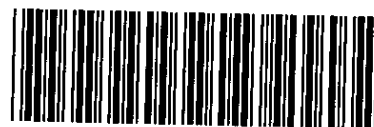
1. That, pursuant to the provisions of section 97 of the Companies Act 2006, the Company be re-registered as a private company limited by shares (the "**Re-Registration**");
2. That, subject to and conditional upon the Re-Registration becoming effective, the articles of association set out in the documents attached hereto, be adopted as the articles of association of the Company in substitution for, and to the exclusion of, the Company's existing articles of association.
3. That, subject to and conditional upon the Re-Registration becoming effective, the name of the Company be changed from Optima Health Group Plc to Optima Health Group Limited.

Signed


Director

Dated 4 November 2021

MONDAY



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29/11/2021

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COMPANIES HOUSE