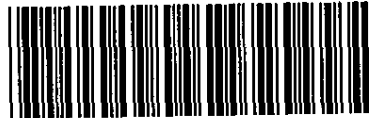


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RP

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#20

COMPANIES HOUSE

Claim No. CR-2017-000413

IN THE HIGH COURT OF JUSTICE

CHANCERY DIVISION

COMPANIES COURT

IN THE MATTER OF HMV (BRANDS) LIMITED (COMPANY NO. 09619888)

AND IN THE MATTER OF THE COMPANIES ACT 2006

BETWEEN

HMV (BRANDS) LIMITED

Claimant

and



THE REGISTRAR OF COMPANIES (ENGLAND & WALES)

Defendant

DRAFT ORDER

MR DEPUTY REGISTRAR GARWOOD

UPON THE APPLICATION by a Claim Form issued on 17 January 2017 by HMV (BRANDS) LIMITED (the "Claimant").

AND UPON hearing Counsel for the Claimant

AND UPON reading the evidence filed with the Court

AND UPON being satisfied that the Claimant's accounting reference date as reflected on the register of companies is factually inaccurate, given that the Company's request on 27 September 2016 was to change the ARD to 15 December 2015.

IT IS DECLARED THAT:

1. Pursuant to s 1096(1)(b) of the Companies Act 2006 the material in the Register at Companies House stating that the Claimant's initial accounting period ended on the 15 December 2016 is factually inaccurate by virtue of the accounting reference date having been altered as follows

- a On 27 September 2016, the accounting period was shortened to end on 15 December 2015, with the result that the initial accounting period started on 2

June 2015 and ended on 15 December 2015; and

- b. On 18 October 2016, the accounting period was extended to end on 31 December 2016, with the result that the second accounting period started on 16 December 2015 and ended on 31 December 2016 (with all subsequent accounting periods running from 1 January to 31 December).

IT IS ORDERED THAT:

2. Pursuant to s.1096(2) of the Companies Act 2006 the Claimant's accounting reference date stated in the Register at Companies House as 15 December 2016 be removed.
3. Pursuant to s.1096(4) of the Companies Act 2006 the Claimant's accounting reference date in the Register at Companies House in respect of the Company's initial accounting period be stated as 15 December 2015 (without alteration of the accounting reference date of 31 December for subsequent accounting periods, as per the alteration dated 18 October 2016),
4. The Claimant shall deliver a copy of this order to the Registrar of Companies
5. The Claimant shall bear the costs of this application

DATED 25 JAN 2017



A handwritten signature in black ink, appearing to be "C. G. Smith" or similar, written in a cursive style.