

**Return of Allotment of Shares**Company Name: **Oppilan Pharma Limited**Company Number: **09610773**Received for filing in Electronic Format on the: **24/07/2020**

X99ZMJQB

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>19/08/2019</b>	<b>19/08/2019</b>

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>12406</b>
<b>Currency:</b>	<b>USD</b>	Nominal value of each share	<b>0.001</b>
		Amount paid:	<b>0.13</b>
		Amount unpaid:	<b>0</b>

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>DEFERRED</b>	Number allotted	<b>41875</b>
Currency:	<b>USD</b>	Aggregate nominal value:	<b>41.875</b>

Prescribed particulars

**THE RIGHTS ATTACHED TO THE DEFERRED SHARES ARE; A) NO RIGHT TO VOTE; B) NO RIGHT TO PARTICIPATE IN A DIVIDEND; C) NO RIGHT TO PARTICIPATE IN A DISTRIBUTION OF CAPITAL; AND D) DEFERRED SHARES MAY BE REDEEMED BY THE COMPANY AT ANY TIME FOR A PRICE BEING NOT MORE THAN AN AGGREGATE SUM OF \$1.00 FOR ALL THE DEFERRED SHARES.**

<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>4526158</b>
Currency:	<b>USD</b>	Aggregate nominal value:	<b>4526.158</b>

Prescribed particulars

**THE RIGHTS ATTACHED TO THE ORDINARY SHARES ARE: A) THE RIGHT TO VOTE ON THE BASIS OF ONE VOTE ON A SHOW OF HANDS OR, ON A POLL, ON THE BASIS OF ONE VOTE PER ORDINARY SHARE HELD; B) THE RIGHT TO PARTICIPATE IN A DIVIDEND IN PROPORTION TO THE NUMBER OF ORDINARY SHARES HELD (PARI PASSU WITH THE HOLDERS OF EQUITY SHARES (AS DEFINED IN THE ARTICLES OF ASSOCIATION) AS IF THEY CONSTITUTED ONE CLASS OF SHARES); C) THE RIGHT TO PARTICIPATE IN A DISTRIBUTION OF CAPITAL IN PROPORTION TO THE NUMBER OF ORDINARY SHARES HELD (PARI PASSU WITH THE HOLDERS OF EQUITY SHARES AS IF THEY CONSTITUTED ONE CLASS OF SHARES) BUT SUCH RIGHT IS SUBORDINATE TO THE RIGHT OF THE HOLDERS OF SERIES A SHARES, SERIES B SHARES AND DEFERRED SHARES (IF ANY) (AS SET OUT IN ARTICLES 5.1 (A) TO (B) OF THE ARTICLES OF ASSOCIATION); AND D) THE ORDINARY SHARES ARE NOT REDEEMABLE.**

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>5250000</b>
	<b>A</b>	Aggregate nominal value:	<b>5250</b>
Currency:	<b>USD</b>		

Prescribed particulars

**THE RIGHTS ATTACHED TO THE SERIES A SHARES ARE: A) THE RIGHT TO VOTE ON THE BASIS OF ONE VOTE ON A SHOW OF HANDS OR, ON A POLL, ON THE BASIS OF**

ONE VOTE PER SERIES A SHARE HELD; B) THE RIGHT TO PARTICIPATE IN A DIVIDEND IN PROPORTION TO THE NUMBER OF SERIES A SHARES HELD (PARI PASSU WITH THE HOLDERS OF EQUITY SHARES (AS DEFINED IN THE ARTICLES OF ASSOCIATION) AS IF THEY CONSTITUTED ONE CLASS OF SHARES); C) THE RIGHT TO PARTICIPATE IN A DISTRIBUTION OF CAPITAL IN PRIORITY TO ANY OTHER CLASS OF SHARES (BUT PARI PASSU WITH THE HOLDERS OF SERIES B SHARES) AT AN AMOUNT PER SHARE EQUAL TO THE SERIES A PREFERENCE AMOUNT (AS DEFINED IN THE ARTICLES OF ASSOCIATION) AND THE RIGHT (FOLLOWING A DISTRIBUTION TO THE HOLDERS OF SERIES A SHARES, SERIES B SHARES AND DEFERRED SHARES IN ACCORDANCE WITH ARTICLES 5.1(A) TO (B) OF THE ARTICLES OF ASSOCIATION) TO PARTICIPATE IN PROPORTION TO THE NUMBER OF SERIES A SHARES HELD (PARI PASSU WITH THE HOLDERS OF EQUITY SHARES AS IF THEY CONSTITUTED ONE CLASS OF SHARES); AND D) THE SERIES A SHARES ARE NOT REDEEMABLE.

Class of Shares:	<b>SERIES</b>	Number allotted	<b>16500000</b>
	<b>B</b>	Aggregate nominal value:	<b>16500</b>
Currency:	<b>USD</b>		

Prescribed particulars

THE RIGHTS ATTACHED TO THE SERIES B SHARES ARE: A) THE RIGHT TO VOTE ON THE BASIS OF ONE VOTE ON A SHOW OF HANDS OR, ON A POLL, ON THE BASIS OF ONE VOTE PER SERIES B SHARE HELD; B) THE RIGHT TO PARTICIPATE IN A DIVIDEND IN PROPORTION TO THE NUMBER OF SERIES B SHARES HELD (PARI PASSU WITH THE HOLDERS OF EQUITY SHARES (AS DEFINED IN THE ARTICLES OF ASSOCIATION) AS IF THEY CONSTITUTED ONE CLASS OF SHARES); C) THE RIGHT TO PARTICIPATE IN A DISTRIBUTION OF CAPITAL IN PRIORITY TO ANY OTHER CLASS OF SHARES (BUT PARI PASSU WITH THE HOLDERS OF SERIES A SHARES) AT AN AMOUNT PER SHARE EQUAL TO THE SERIES B PREFERENCE AMOUNT (AS DEFINED IN THE ARTICLES OF ASSOCIATION) AND THE RIGHT (FOLLOWING A DISTRIBUTION TO THE HOLDERS OF SERIES A SHARES, SERIES B SHARES AND DEFERRED SHARES IN ACCORDANCE WITH ARTICLES 5.1(A) TO (B) OF THE ARTICLES OF ASSOCIATION) TO PARTICIPATE IN PROPORTION TO THE NUMBER OF SERIES B SHARES HELD (PARI PASSU WITH THE HOLDERS OF EQUITY SHARES AS IF THEY CONSTITUTED ONE CLASS OF SHARES); AND D) THE SERIES B SHARES ARE NOT REDEEMABLE.

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## Statement of Capital (Totals)

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Currency:	<b>USD</b>	Total number of shares:	<b>26318033</b>
		Total aggregate nominal value:	<b>26318.033</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.