

**Return of Allotment of Shares**Company Name: **DIGITAL MONEYBOX LIMITED**Company Number: **09597755**Received for filing in Electronic Format on the: **26/11/2021**

XAI2I0NC

**Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	<b>24/11/2021</b>	

**Class of Shares: ORDINARY****Currency: GBP**Number allotted **154**Nominal value of each share **0.000001**Amount paid: **0.000001**Amount unpaid: **0**

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>14813601</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>14.813601</b>

Prescribed particulars

**A) THE RIGHT TO VOTE UPON ANY RESOLUTION PROPOSED AT A GENERAL MEETING OF THE COMPANY OR UPON ANY WRITTEN RESOLUTION OF THE COMPANY. B) FULL RIGHTS TO PARTICIPATE IN A DIVIDEND. C) THE LIQUIDATION PREFERENCE IS AS SET OUT IN ARTICLE 4 AND THE DISTRIBUTION ON A SHARE SALE IS AS SET OUT IN ARTICLE 5. D) THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

<b>Class of Shares:</b>	<b>FOUNDER</b>	Number allotted	<b>100</b>
	<b>GROWTH</b>	Aggregate nominal value:	<b>0.0001</b>
	<b>SHARES</b>		

Currency: **GBP**

Prescribed particulars

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<b>Class of Shares:</b>	<b>PREFERRED</b>	Number allotted	<b>1116210</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>1.11621</b>
	<b>A-1</b>		

Currency: **GBP**

Prescribed particulars

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Class of Shares:	PREFERRED	Number allotted	6297720
	ORDINARY	Aggregate nominal value:	6.29772
	A-2		

Currency: GBP

Prescribed particulars

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Class of Shares:	PREFERRED	Number allotted	6051440
	ORDINARY	Aggregate nominal value:	6.05144
	B-1		

Currency: GBP

Prescribed particulars

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<b>Class of Shares:</b>	<b>PREFERRED</b>	Number allotted	<b>2100150</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>2.10015</b>
	<b>B-2</b>		
Currency:	<b>GBP</b>		

Prescribed particulars

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<b>Class of Shares:</b>	<b>PREFERRED</b>	Number allotted	<b>8989703</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>8.989703</b>
	<b>C-1</b>		
Currency:	<b>GBP</b>		

Prescribed particulars

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<b>Class of Shares:</b>	<b>PREFERRED</b>	Number allotted	<b>924530</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>0.92453</b>
	<b>C-2</b>		
Currency:	<b>GBP</b>		

Prescribed particulars

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>40293454</b>
		Total aggregate nominal value:	<b>40.293454</b>
		Total aggregate amount unpaid:	<b>299999.9999</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.