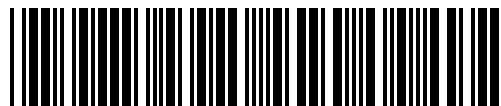


**Return of Allotment of Shares**Company Name: **BEMYEYE HOLDINGS LIMITED**Company Number: **09587916**Received for filing in Electronic Format on the: **05/09/2023**

XCBFN52Q

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	14/08/2023	

Class of Shares:	SERIES C	Number allotted	372052
Currency:	EUR	Nominal value of each share	0.01
		Amount paid:	9.13
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	SERIES C	Number allotted	406223
Currency:	EUR	Nominal value of each share	0.01
		Amount paid:	11.42
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	98150
Currency:	EUR	Aggregate nominal value:	981.5

Prescribed particulars

EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING, DIVIDENDS AND DISTRIBUTION.

Class of Shares:	ORDINARY	Number allotted	22298
	NON-VOTING	Aggregate nominal value:	222.98
Currency:	EUR		

Prescribed particulars

EACH SHARE HAS FULL RIGHTS WITH RESPECT TO DIVIDENDS AND DISTRIBUTION AND NO RIGHT IN RESPECT OF VOTING. THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	PREFERENCE	Number allotted	34672
	SERIES A	Aggregate nominal value:	346.72
Currency:	EUR		

Prescribed particulars

EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING AND DIVIDENDS. DISTRIBUTION PREFERENCE - EACH SHARE RANK THIRD IN PRIORITY IN PAYING AFTER PAYMENT FOR PREFERENCE SERIES B AND PREFERENCE SERIES C SHARES, TO ANY OTHER CLASSES OF SHARES, A PREFERENCE AMOUNT PER SHARE EQUAL TO THE AMOUNT SUBSCRIBED (INCLUDING PREMIUM AND/OR CONTRIBUTION IN KIND) FOR SUCH SHARE LESS ANY DIVIDENDS OR OTHER SUMS PAID IN RESPECT OF SUCH SHARES, CALCULATED STARTING FROM THE DATE WHEN THE FIRST INVESTMENT WAS MADE UP TO THE DATE OF CALCULATION, PLUS INTEREST AT 6% PER YEAR FOR THE PERIOD STARTING FROM THE DATE WHEN THE FIRST INVESTMENT WAS MADE UP TO 1 JUNE 2016.

Class of Shares:	PREFERENCE	Number allotted	48505
	SERIES	Aggregate nominal value:	485.05
	B		
Currency:	EUR		

Prescribed particulars

EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING AND DIVIDENDS. DISTRIBUTION PREFERENCE - EACH SHARE RANK SECOND IN PRIORITY IN PAYING AFTER PAYMENT FOR PREFERENCE SERIES C SHARES, A PREFERENCE AMOUNT PER SHARE EQUAL TO THE AMOUNT SUBSCRIBED (INCLUDING PREMIUM AND/OR CONTRIBUTION IN KIND) FOR SUCH SHARE LESS ANY DIVIDENDS OR OTHER SUMS PAID IN RESPECT OF SUCH SHARES, CALCULATED STARTING FROM THE DATE WHEN THE FIRST INVESTMENT WAS MADE UP TO THE DATE OF CALCULATION.

Class of Shares:	PREFERENCE	Number allotted	826129
	SERIES	Aggregate nominal value:	8261.29
	C		
Currency:	EUR		

Prescribed particulars

EACH SHARE HAS FULL RIGHTS IN THE COMPANY WITH RESPECT TO VOTING AND DIVIDENDS. DISTRIBUTION PREFERENCE - EACH SHARE RANK FIRST IN PRIORITY IN PAYING, TO ANY OTHER CLASSES OF SHARES, A PREFERENCE AMOUNT PER SHARE EQUAL TO THE AMOUNT SUBSCRIBED (INCLUDING PREMIUM AND/OR CONTRIBUTION IN KIND) FOR SUCH SHARE LESS ANY DIVIDENDS OR OTHER SUMS PAID IN RESPECT OF SUCH SHARES, CALCULATED STARTING FROM THE DATE WHEN THE FIRST INVESTMENT WAS MADE UP TO THE DATE OF CALCULATION, PLUS INTEREST AT 8% COMPOUNDED PER YEAR FOR THE PERIOD STARTING FROM THE DATE WHEN THE FIRST INVESTMENT WAS MADE UP TO THE DATE OF CALCULATION.

Statement of Capital (Totals)

Currency:	EUR	Total number of shares:	1029754
		Total aggregate nominal value:	10297.54
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.