

**Return of Allotment of Shares**Company Name: **KAINOS GROUP PLC**Company Number: **09579188**Received for filing in Electronic Format on the: **31/03/2022**

XB0X62RC

Shares Allotted (including bonus shares)

| Date or period during which shares are allotted | From | To |
|--|-------------------|-------------------|
| | 02/03/2022 | 30/03/2022 |

| | | | |
|-------------------------|-----------------|-----------------------------|--------------|
| Class of Shares: | ORDINARY | Number allotted | 1066 |
| Currency: | GBP | Nominal value of each share | 0.005 |
| | | Amount paid: | 0.005 |
| | | Amount unpaid: | 0 |

No shares allotted other than for cash

Statement of Capital (Share Capital)

| | | | |
|------------------|----------|--------------------------|------------|
| Class of Shares: | ORDINARY | Number allotted | 123942255 |
| | SHARES | Aggregate nominal value: | 619711.275 |
| Currency: | GBP | | |

Prescribed particulars

DIVIDEND: SUBJECT TO ANY SPECIAL RIGHTS ATTACHING TO ANY OTHER CLASS OF SHARES. ALL DIVIDENDS SHALL BE DECLARED AND PAID ACCORDING TO THE AMOUNTS PAID UP ON THE ORDINARY SHARES ON WHICH THE DIVIDEND IS PAID AND SHALL BE APPORTIONED AND PAID PROPORTIONATELY TO THE AMOUNTS PAID UP ON THE SHARES DURING ANY PORTION OR PORTIONS OF THE PERIOD IN RESPECT OF WHICH THE DIVIDEND IS PAID. RETURN OF CAPITAL: ON A DISTRIBUTION OF ASSETS, SUBJECT TO THE SPECIAL RIGHTS ATTACHING TO ANY OTHER CLASS OF SHARES, THE BALANCE OF ANY ASSETS AVAILABLE FOR DISTRIBUTION SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD BY THEM. VOTING: ON A SHOW OF HANDS THE HOLDER OF AN ORDINARY SHARE SHALL HAVE ONE VOTE AND ON A POLL, ONE VOTE FOR EVERY ORDINARY SHARE HELD. REDEMPTION RIGHTS: THE ORDINARY SHARES ARE NOT REDEEMABLE OR LIABLE TO BE REDEEMED.

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|-------------------|
| Currency: | GBP | Total number of shares: | 123942255 |
| | | Total aggregate nominal value: | 619711.275 |
| | | Total aggregate amount unpaid: | 0 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.