

**Return of Allotment of Shares**Company Name: **SETFORDS LAW LTD**Company Number: **09568377**Received for filing in Electronic Format on the: **17/07/2019**

X89VDY CJ

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
27/06/2019

Class of Shares: B ORDINARYCurrency: **GBP**Number allotted **73686**Nominal value of each share **0.00001**Amount paid: **0.00001**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	1480000
Currency:	GBP	Aggregate nominal value:	14.8

Prescribed particulars

THE HOLDERS OF ORDINARY SHARES SHALL HAVE THE RIGHT TO RECEIVE NOTICE OF AND ATTEND AND VOTE AND SPEAK AT ANY GENERAL MEETING OF THE COMPANY AND SHALL BE ENTITLED TO VOTE ON ANY WRITTEN RESOLUTION OF THE COMPANY. SUBJECT TO INVESTOR CONSENT (AS DEFINED IN THE ARTICLES OF ASSOCIATION) THE BALANCE OF ANY PROFITS OF THE COMPANY RESOLVED TO BE DISTRIBUTED IN ANY FINANCIAL YEAR OR PERIOD (AFTER THE PAYMENT OF THE LONG TERM DIVIDEND DUE TO THE HOLDERS OF A ORDINARY SHARES) SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF THE ORDINARY SHARES, A ORDINARY SHARES AND B ORDINARY SHARES PRO RATA ON A SALE, DISPOSAL LISTING. LIQUIDATION OR RETURN OF CAPFTAL. THE PROCEEDS WILL BE DISTRIBUTED. (I) IF THE PROCEEDS ARE EQUAL TO OR LESS THAN THE A ORDINARY THRESHOLD (BEING THE PROCEEDS REQUIRED TO ENABLE THE HOLDERS OF A ORDINARY SHARES TO RECEIVE BACK AN AMOUNT EQUAL TO THE AMOUNTCREDITED AS PAID UP ON SUCH A ORDINARY SHARES) FIRSTLY TO THE HOLDERS OF A ORDINARY SHARES THE AMOUNTS CREDITED AS PAID UP ON SUCH A ORDINARY SHARES TOGETHER WITH ALL ARREARS AND ACCRUALS OF THE LONG TERM DIVIDEND. SECONDLY TO THE HOLDERS OF ORDINARY SHARES THE BALANCE OF THE PROCEEDS UP TO THE B ORDINARY THRESHOLD (BEING £7,932,692.31) AND THIRDLY TO THE HOLDERS OF ORDINARY SHARES AND B ORDINARY SHARES THE BALANCE OF THE PROCEEDS; AND (II) IF THE PROCEEDS ARE ABOVE THE A ORDINARY THRESHOLD. FIRSTLY TO THE HOLDERS OF ORDINARY SHARES AND A ORDINARY SHARES UP TO THE B ORDINARY THRESHOLD AND SECONDLY TO THE HOLDERS OF ORDINARY SHARES. A ORDINARY SHARES AND B ORDINARY SHARES THE BALANCE OF SUCH PROCEEDS.

Class of Shares:	A	Number allotted	520000
	ORDINARY	Aggregate nominal value:	5.2
Currency:	GBP		

Prescribed particulars

THE HOLDERS OF A ORDINARY SHARES SHALL HAVE THE RIGHT TO RECEIVE NOTICE OF AND ATTEND AND VOTE AND SPEAK AT ANY GENERAL MEETING OF THE COMPANY

AND SHALL BE ENTITLED TO VOTE ON ANY WRITTEN RESOLUTION OF THE COMPANY THE VOTING RIGHTS CONFERRED ON THE A ORDINARY SHARES AS A CLASS SHALL BE RESTRICTED TO 40% THE A ORDINARY SHARES SHALL HAVE ENHANCED VOTING RIGHTS ON THE OCCURRENCE OF CERTAIN EVENTS SET OUT IN THE ARTICLES OF ASSOCIATION. IN WHICH CASE THE VOTING RIGHTS OF THE A ORDINARY SHARES AS A CLASS SHALL BE INCREASED TO 51% THE A ORDINARY SHARES SHALL BE ENTITLED TO RECEIVE A LONG TERM DIVIDEND. BEING THE HIGHER OF 10% AND 9% OF THE COMPANY'S NET PROFITS. IN PRIORITY TO ALL OTHER SHARES SUBJECT TO INVESTOR CONSENT (AS DEFINED IN THE ARTICLES OF ASSOCIATION) THE BALANCE OF ANY PROFITS OF THE COMPANY RESOLVED TO BE DISTRIBUTED IN ANY FINANCIAL YEAR OR PERIOD SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF ORDINARY SHARES. A ORDINARY SHARES AND B ORDINARY SHARES PRO RATA. ON A SALE, DISPOSAL, LISTING, LIQUIDATION OR RETURN OF CAPITAL, THE PROCEEDS WILL BE DISTRIBUTED: (I) IF THE PROCEEDS ARE EQUAL TO OR LESS THAN THE A ORDINARY THRESHOLD (BEING THE PROCEEDS REQUIRED TO ENABLE THE HOLDERS OF THE A ORDINARY SHARES TO RECEIVE BACK AN AMOUNT EQUAL TO THE AMOUNT CREDITED AS PAID UP ON SUCH A ORDINARY SHARES). FIRSTLY TO THE HOLDERS OF A ORDINARY SHARES THE AMOUNTS CREDITED AS PAID UP ON A ORDINARY SHARES TOGETHER WITH ALL ARREARS AND ACCRUALS OF THE LONG TERM DIVIDEND, SECONDLY TO THE HOLDERS OF ORDINARY SHARES THE BALANCE OF THE PROCEEDS UP TO THE B ORDINARY THRESHOLD (BEING £7,932.692.31) AND THIRDLY TO THE HOLDERS OF ORDINARY SHARES AND B ORDINARY SHARES THE BALANCE OF THE PROCEEDS; AND (II) IF THE PROCEEDS ARE ABOVE THE A ORDINARY THRESHOLD, FIRSTLY TO THE HOLDERS OF ORDINARY SHARES AND A ORDINARY SHARES UP TO THE B ORDINARY THRESHOLD AND SECONDLY TO THE HOLDERS OF ORDINARY SHARES. A ORDINARY SHARES AND B ORDINARY SHARES THE BALANCE OF SUCH PROCEEDS.

Class of Shares:	B	Number allotted	126318
	ORDINARY	Aggregate nominal value:	1.26318

Currency: **GBP**

Prescribed particulars

THE HOLDERS OF B ORDINARY SHARES SHALL HAVE THE RIGHT TO RECEIVE NOTICE OF AND ATTEND AND VOTE AND SPEAK AT ANY GENERAL MEETING OF THE COMPANY AND SHALL BE ENTITLED TO VOTE ON ANY WRITTEN RESOLUTION OF THE COMPANY SUBJECT TO INVESTOR CONSENT (AS DEFINED IN TMF ARTICLES OF ASSOCIATION) THE BALANCE OF ANY PROFITS OF THE COMPANY RESOLVED TO BE DISTRIBUTED IN

ANY FINANCIAL YEAR OR PERIOD (AFTER THE PAYMENT OF THE LONG TERM DIVIDEND DUE TO THE HOLDERS OF A ORDINARY SHARES) SHALL BE DISTRIBUTED AMONGST THE HOLDERS OF ORDINARY SHARES. A ORDINARY SHARES AND B ORDINARY SHARES PRO RATA ON A SALE. DISPOSAL, LISTING, LIQUIDATION OR RETURN OF CAPITAL. THE PROCEEDS WILL BE DISTRIBUTED (I) IF THE PROCEEDS ARE EQUAL TO OR LESS THAN THE A ORDINARY THRESHOLD (BEING THE PROCEEDS REQUIRED TO ENABLE THE HOLDERS OF THE A ORDINARY SHARES TO RECIEVE BACK AN AMOUNT EQUAL TO THE AMOUNT CREDITED AS PAID UP ON SUCH A ORDINARY SHARES), FIRSTLY TO THE HOLDERS OF A ORDINARY SHARES THE AMOUNTS CREDITED AS PAID UP ON SUCH A ORDINARY SHARES TOGETHER WITH ALL ARREARS AND ACCRUALS OF THE LONG TERM DIVIDEND. SECONDLY TO THE HOLDERS OF ORDINARY SHARES THE BALANCE OF THE PROCEEDS UP TO THE B ORDINARY THRESHOLD (BEING £7,932,692.31) AND THIRDLY TO THE HOLDERS OF ORDINARY SHARES AND 8 ORDINARY SHARES THE BALANCE OF THE PROCEEDS; AND (II) IF THE PROCEEDS ARE ABOVE THE A ORDINARY THRESHOLD. FIRSTLY TO THE HOLDERS OF ORDINARY SHARES AND A ORDINARY SHARES UP TO THE B ORDINARY THRESHOLD AND SECONDLY TO THE HOLDERS OF ORDINARY SHARES. A ORDINARY SHARES AND B ORDINARY SHARES THE BALANCE OF SUCH PROCEEDS.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	2126318
		Total aggregate nominal value:	21.26318
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.