

SH01

Return of allotment of shares

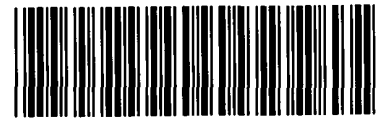


Go online to file this information
www.gov.uk/companieshouse

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation.

☐ **What this form is NOT for**
You cannot use this form to give
notice of shares taken by sub-
scription on formation of the company
or for an allotment of a new class of
shares by an unlimited company.

THURSDAY



A11 *A7BIIB1K* #270
02/08/2018
COMPANIES HOUSE

1 Company details

Company number 0 9 5 5 3 0 3 1
Company name in full IH HOLDINGS INTERNATIONAL LIMITED

Filling in this form
Please complete in typescript or in
bold black capitals.

All fields are mandatory unless
specified or indicated by *

2 Allotment dates ①

From Date d 1 d 1 m 0 m 7 y 2 y 0 y 1 y 8
To Date d d m m y y y y

① Allotment date
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.
(Please use a continuation page if necessary.)

② Currency
If currency details are not
completed we will assume currency
is in pound sterling.

Currency ②	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
USD	SERIES B SHARES	5,000	0.01	50	0

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted.

Continuation page
Please use a continuation page if
necessary.

Details of non-cash
consideration.

If a PLC, please attach
valuation report (if
appropriate)

SH01

Return of allotment of shares

21

Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

Complete a separate table for each currency (if appropriate). For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium
Currency table A				
USD	ORDINARY SHARES	13,073,076	130,730.76	
USD	SERIES A SHARES	11,044,049	110,440.49	
USD	SERIES B SHARES	2,586,627	25,866.27	
Totals		26703752	267037.52	0

Currency table B				
Totals				

Currency table C				
Totals				

Totals (including continuation pages)		Total number of shares	Total aggregate nominal value ①	Total aggregate amount unpaid ①
		36376947	363769.47	0

① Please list total aggregate values in different currencies separately.
For example: £100 + €100 + \$10 etc.

SH01

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5

Statement of capital (prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in Section 4 .		<p>① Prescribed particulars of rights attached to shares</p> <p>The particulars are:</p> <ul style="list-style-type: none"> a particulars of any voting rights, including rights that arise only in certain circumstances; b particulars of any rights, as respects dividends, to participate in a distribution; c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder <p>A separate table must be used for each class of share.</p> <p>Continuation page Please use a Statement of capital continuation page if necessary.</p>
Class of share	ORDINARY SHARES	
Prescribed particulars ①	Voting rights - the ordinary shares confer on each holder of ordinary shares the right to vote. On a show of hands each member shall have one vote and on a poll each member shall have one vote per share held. Dividend rights - the holders of ordinary shares have a right to dividends which is pari passu to holders of series A shares. Distribution rights on a winding up - the holders of ordinary shares will be entitled to the balance of the surplus assets pursuant to article 5 after the series A shareholders have received a preference amount and after a payment of \$1.00 has been paid to the holders of the deferred shares (if any). Redeemable shares - the shares are not redeemable.	
Class of share	SERIES A SHARES	
Prescribed particulars ①	Voting rights - the series A shares confer on each holder of series A shares the right to vote. On a show of hands each member shall have one vote and on a poll each member shall have one vote per share held. Dividend rights - the holders of series A shares have a right to dividends which is pari passu to holders of ordinary shares. Distribution rights on a winding up - the holders of series A shares shall be entitled to an amount per share pursuant to article 5 in priority to the holders of deferred shares (if any) and holders of ordinary shares. Redeemable shares - the shares are not redeemable.	
Class of share	SERIES B SHARES	
Prescribed particulars ①	(A) The series B shares do not entitle the holders of them to receive notice of, to attend, to speak or to vote at any general meeting of the company nor to receive or vote on, or otherwise constitute an eligible member for the purposes of, proposed written resolutions of the company; (B) the holders of series B shares are entitled to dividends on a pan passu basis with the holders of series A shares (on an as converted basis) and ordinary shares; (C) on a distribution of assets on a liquidation or a return of capital (other than a conversion, redemption or purchase of shares), in the event that there are surplus assets of the company after payment of the company's liabilities and payments of distributions to the holders of series A shares and ordinary shares (to the extent they are entitled), the holders of the series B shares shall be entitled to a distribution provided that the surplus assets are in aggregate above a certain amount; and (D) the series B shares are nonredeemable.	
<p>Signature</p> <p>I am signing this form on behalf of the company.</p>		
Signature	<p>Signature</p> <p>X <i>Stephenson Harwood LLP</i> X</p> <p>This form may be signed by: Director ② Secretary, Person authorised ③ Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.</p>	<p>② Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.</p> <p>③ Person authorised Under either section 270 or 274 of the Companies Act 2006.</p>

SH01

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**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

REFERENCE: 01-54-03380

Company name

Stephenson Harwood LLP

Address

1 Finsbury Circus

London

Post town

County/Region

Postcode

E C 2 M 7 S H

Country

UNITED KINGDOM

DX

DX 64, Chancery Lane

Telephone

020 7329 4422

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in Section 2.
- ☐ You have completed all appropriate share details in Section 3.
- ☐ You have completed the appropriate sections of the Statement of capital.
- ☐ You have signed the form.

Important information

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

**Further information**

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse



Shares allotted

Please give details of the shares allotted, including bonus shares.

2 Currency

If currency details are not completed we will assume currency is in pound sterling.

[illegible]

SH01 - continuation page

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If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted.

Details of non-cash
consideration.

If a PLC, please attach
valuation report (if
appropriate)

Statement of capital

Complete the table below to show the issued share capital.
Complete a separate table for each currency.

Currency Complete a separate table for each currency	Class of shares E.g. Ordinary/Preference etc.	Number of shares	Aggregate nominal value (£, €, \$, etc) Number of shares issued multiplied by nominal value	Total aggregate amount unpaid, if any (£, €, \$, etc) Including both the nominal value and any share premium	
USD	F ORDINARY SHARES	9,673,195	96,731.95		
Totals		9673195	96731.95		0

SH01 - continuation page

Return of allotment of shares



Statement of capital (prescribed particulars of rights attached to shares)

Class of share	F ORDINARY SHARES	
Prescribed particulars	<p>Voting rights - the F ordinary shares confer on each holder of F ordinary shares the right to vote. On a show of hands each member shall have one vote and on a poll each member shall have one vote per share held. Dividend rights - the holders of F ordinary shares have a right to dividends in accordance with article 4.2. Distribution rights on a winding up - in the event that there are surplus assets of the company after payment of the company's liabilities and payments of distributions to the holders of the series A shares and the holders of deferred shares, the holders of F ordinary shares shall be entitled to an amount per share pursuant to article 5 in priority to the holders of series B shares and the holders of ordinary shares. Redeemable shares - the shares are not redeemable.</p>	