

**Return of Allotment of Shares**Company Name: **IH HOLDINGS INTERNATIONAL LIMITED**Company Number: **09553031**Received for filing in Electronic Format on the: **08/08/2017**

X6CF10KR

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
07/08/2017

Class of Shares:	SERIES B	Number allotted	2500
Currency:	USD	Nominal value of each share	0.01
		Amount paid:	0.01
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	F	Number allotted	9673195
	ORDINARY	Aggregate nominal value:	96731.95
	SHARES		

Currency: **USD**

Prescribed particulars

VOTING RIGHTS - THE F ORDINARY SHARES CONFER ON EACH HOLDER OF F ORDINARY SHARES THE RIGHT TO VOTE. ON A SHOW OF HANDS EACH MEMBER SHALL HAVE ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE PER SHARE HELD. DIVIDEND RIGHTS - THE HOLDERS OF F ORDINARY SHARES HAVE A RIGHT TO DIVIDENCE IN ACCORDANCE WITH ARTICLE 4.2. DISTRIBUTION RIGHTS ON A WINDING UP - IN THE EVENT THAT THERE ARE SURPLUS ASSETS OF THE COMPANY AFTER PAYMENT OF THE COMPANY'S LIABILITIES AND PAYMENTS OF DISTRIBUTIONS TO THE HOLDERS OF THE SERIES A SHARES AND THE HOLDERS OF DEFERRED SHARES, THE HOLDERS OF F ORDINARY SHARES SHALL BE ENTITLED TO AN AMOUNT PER SHARE PURSUANT TO ARTICLE 5 ORDINARY SHARES SHALL BE ENTITLED TO AN AMOUNT PER SHARE PURSUANT TO ARTICLE 5 IN PRIORITY TO THE HOLDERS OF THE HOLDERS OF SERIES B SHARES AND THE HOLDERS OF ORDINARY SHARES. REDEEMABLE SHARES - THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	ORDINARY	Number allotted	13073076
	SHARES	Aggregate nominal value:	130730.76

Currency: **USD**

Prescribed particulars

VOTING RIGHTS – THE ORDINARY SHARES CONFER ON EACH HOLDER OF ORDINARY SHARES THE RIGHT TO VOTE. ON A SHOW OF HANDS EACH MEMBER SHALL HAVE ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE PER SHARE HELD. DIVIDEND RIGHTS – THE HOLDERS OF ORDINARY SHARES HAVE A RIGHT TO DIVIDENDS WHICH IS PARI PASSU TO HOLDERS OF SERIES A SHARES. DISTRIBUTION RIGHTS ON A WINDING UP – THE HOLDERS OF ORDINARY SHARES WILL BE ENTITLED TO THE BALANCE OF THE SURPLUS ASSETS PURSUANT TO ARTICLE 5 AFTER THE SERIES A SHAREHOLDERS HAVE RECEIVED A PREFERENCE AMOUNT AND AFTER A PAYMENT OF \$1.00 HAS BEEN PAID TO

THE HOLDERS OF THE DEFERRED SHARES (IF ANY). REDEEMABLE SHARES – THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	SERIES	Number allotted	10895741
	A	Aggregate nominal value:	108957.41
	SHARES		

Currency: USD

Prescribed particulars

VOTING RIGHTS – THE SERIES A SHARES CONFER ON EACH HOLDER OF SERIES A SHARES THE RIGHT TO VOTE. ON A SHOW OF HANDS EACH MEMBER SHALL HAVE ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE PER SHARE HELD. DIVIDEND RIGHTS – THE HOLDERS OF SERIES A SHARES HAVE A RIGHT TO DIVIDENDS WHICH IS PARI PASSU TO HOLDERS OF ORDINARY SHARES. DISTRIBUTION RIGHTS ON A WINDING UP – THE HOLDERS OF SERIES A SHARES SHALL BE ENTITLED TO AN AMOUNT PER SHARE PURSUANT TO ARTICLE 5 IN PRIORITY TO THE HOLDERS OF DEFERRED SHARES (IF ANY) AND HOLDERS OF ORDINARY SHARES. REDEEMABLE SHARES – THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	SERIES	Number allotted	2604127
	B	Aggregate nominal value:	26041.27
	SHARES		

Currency: USD

Prescribed particulars

(A) THE SERIES B SHARES DO NOT ENTITLE THE HOLDERS OF THEM TO RECEIVE NOTICE OF, TO ATTEND, TO SPEAK OR TO VOTE AT ANY GENERAL MEETING OF THE COMPANY NOR TO RECEIVE OR VOTE ON, OR OTHERWISE CONSTITUTE AN ELIGIBLE MEMBER FOR THE PURPOSES OF, PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY; (B) THE HOLDERS OF SERIES B SHARES ARE ENTITLED TO DIVIDENDS ON A PAN PASSU BASIS WITH THE HOLDERS OF SERIES A SHARES (ON AN AS CONVERTED BASIS) AND ORDINARY SHARES; (C) ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES), IN THE EVENT THAT THERE ARE SURPLUS ASSETS OF THE COMPANY AFTER PAYMENT OF THE COMPANYS LIABILITIES AND PAYMENTS OF DISTRIBUTIONS TO THE HOLDERS OF SERIES A SHARES AND ORDINARY SHARES (TO THE EXTENT THEY ARE ENTITLED), THE HOLDERS OF THE

SERIES B SHARES SHALL BE ENTITLED TO A DISTRIBUTION PROVIDED THAT THE SURPLUS ASSETS ARE IN AGGREGATE ABOVE A CERTAIN AMOUNT; AND (D) THE SERIES B SHARES ARE NONREDEEMABLE.

Statement of Capital (Totals)

Currency:	USD	Total number of shares:	36246139
		Total aggregate nominal value:	362461.39
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.