



Confirmation Statement

Company Name: **IH HOLDINGS INTERNATIONAL LIMITED**

Company Number: **09553031**



Received for filing in Electronic Format on the: **17/05/2017**

X66NR7JV

Company Name: **IH HOLDINGS INTERNATIONAL LIMITED**

Company Number: **09553031**

Confirmation **21/04/2017**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	F	Number allotted	9673195
	ORDINARY	Aggregate nominal value:	96731.95
	SHARES		

Currency: **USD**

Prescribed particulars

VOTING RIGHTS - THE F ORDINARY SHARES CONFER ON EACH HOLDER OF F ORDINARY SHARES THE RIGHT TO VOTE. ON A SHOW OF HANDS EACH MEMBER SHALL HAVE ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE PER SHARE HELD. DIVIDEND RIGHTS - THE HOLDERS OF F ORDINARY SHARES HAVE A RIGHT TO DIVIDENCE IN ACCORDANCE WITH ARTICLE 4.2. DISTRIBUTION RIGHTS ON A WINDING UP - IN THE EVENT THAT THERE ARE SURPLUS ASSETS OF THE COMPANY AFTER PAYMENT OF THE COMPANY'S LIABILITIES AND PAYMENTS OF DISTRIBUTIONS TO THE HOLDERS OF THE SERIES A SHARES AND THE HOLDERS OF DEFERRED SHARES, THE HOLDERS OF F ORDINARY SHARES SHALL BE ENTITLED TO AN AMOUNT PER SHARE PURSUANT TO ARTICLE 5 ORDINARY SHARES SHALL BE ENTITLED TO AN AMOUNT PER SHARE PURSUANT TO ARTICLE 5 IN PRIORITY TO THE HOLDERS OF THE HOLDERS OF SERIES B SHARES AND THE HOLDERS OF ORDINARY SHARES. REDEEMABLE SHARES - THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	ORDINARY	Number allotted	13073076
	SHARES	Aggregate nominal value:	130730.76

Currency: **USD**

Prescribed particulars

VOTING RIGHTS – THE ORDINARY SHARES CONFER ON EACH HOLDER OF ORDINARY SHARES THE RIGHT TO VOTE. ON A SHOW OF HANDS EACH MEMBER SHALL HAVE ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE PER SHARE HELD. DIVIDEND RIGHTS – THE HOLDERS OF ORDINARY SHARES HAVE A RIGHT TO DIVIDENDS WHICH IS PARI PASSU TO HOLDERS OF SERIES A SHARES. DISTRIBUTION RIGHTS ON A WINDING UP – THE HOLDERS OF ORDINARY SHARES WILL BE ENTITLED TO THE BALANCE OF THE SURPLUS ASSETS PURSUANT TO ARTICLE 5 AFTER THE SERIES A SHAREHOLDERS HAVE RECEIVED A PREFERENCE AMOUNT AND AFTER A PAYMENT OF \$1.00 HAS BEEN PAID TO THE HOLDERS OF THE DEFERRED SHARES (IF ANY). REDEEMABLE SHARES – THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	SERIES	Number allotted	10518350
	A	Aggregate nominal value:	105183.5
	SHARES		

Currency: **USD**

Prescribed particulars

VOTING RIGHTS – THE SERIES A SHARES CONFER ON EACH HOLDER OF SERIES A SHARES THE RIGHT TO VOTE. ON A SHOW OF HANDS EACH MEMBER SHALL HAVE ONE VOTE AND ON A POLL EACH MEMBER SHALL HAVE ONE VOTE PER SHARE HELD. DIVIDEND RIGHTS – THE HOLDERS OF SERIES A SHARES HAVE A RIGHT TO DIVIDENDS WHICH IS PARI PASSU TO HOLDERS OF ORDINARY SHARES. DISTRIBUTION RIGHTS ON A WINDING UP – THE HOLDERS OF SERIES A SHARES SHALL BE ENTITLED TO AN AMOUNT PER SHARE PURSUANT TO ARTICLE 5 IN PRIORITY TO THE HOLDERS OF DEFERRED SHARES (IF ANY) AND HOLDERS OF ORDINARY SHARES. REDEEMABLE SHARES – THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	SERIES	Number allotted	2569127
	B	Aggregate nominal value:	25691.27
	SHARES		

Currency: **USD**

Prescribed particulars

(A) THE SERIES B SHARES DO NOT ENTITLE THE HOLDERS OF THEM TO RECEIVE NOTICE OF, TO ATTEND, TO SPEAK OR TO VOTE AT ANY GENERAL MEETING OF THE COMPANY NOR TO RECEIVE OR VOTE ON, OR OTHERWISE CONSTITUTE AN ELIGIBLE MEMBER FOR THE PURPOSES OF, PROPOSED WRITTEN RESOLUTIONS OF THE COMPANY; (B) THE HOLDERS OF SERIES B SHARES ARE ENTITLED TO DIVIDENDS ON A PAN PASSU BASIS WITH THE HOLDERS OF SERIES A SHARES (ON AN AS CONVERTED BASIS) AND ORDINARY SHARES; (C) ON A DISTRIBUTION OF ASSETS ON A LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES), IN THE EVENT THAT THERE ARE SURPLUS ASSETS OF THE COMPANY AFTER PAYMENT OF THE COMPANYS LIABILITIES AND PAYMENTS OF DISTRIBUTIONS TO THE HOLDERS OF SERIES A SHARES AND ORDINARY SHARES (TO THE EXTENT THEY ARE ENTITLED), THE HOLDERS OF THE SERIES B SHARES SHALL BE ENTITLED TO A DISTRIBUTION PROVIDED THAT THE SURPLUS ASSETS ARE IN AGGREGATE ABOVE A CERTAIN AMOUNT; AND (D) THE SERIES B SHARES ARE NONREDEEMABLE.

Statement of Capital (Totals)

Currency:	USD	Total number of shares:	35833748
		Total aggregate nominal value:	358337.48
		Total aggregate amount unpaid:	0

Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1:	4804403 F ORDINARY SHARES shares held as at the date of this confirmation statement
Name:	HAMILTON GROUP LLC
Shareholding 2:	4538792 F ORDINARY SHARES shares held as at the date of this confirmation statement
Name:	BRICKHAVEN II, LLC
Shareholding 3:	2062330 ORDINARY SHARES shares held as at the date of this confirmation statement
Name:	ATWOOD PARTNERS LTD
Shareholding 4:	110000 F ORDINARY SHARES shares held as at the date of this confirmation statement
Name:	JT VAUGHN
Shareholding 5:	220000 F ORDINARY SHARES shares held as at the date of this confirmation statement
Name:	CALIMUS LLC
Shareholding 6:	500000 ORDINARY SHARES shares held as at the date of this confirmation statement
Name:	HARGETT ADVISERS IH LLC
Shareholding 7:	449561 ORDINARY SHARES shares held as at the date of this confirmation statement
Name:	ATWOOD IH LLC
Shareholding 8:	130067 ORDINARY SHARES shares held as at the date of this confirmation statement
Name:	AMPENERGO, INCORPORATED
Shareholding 9:	95766 ORDINARY SHARES shares held as at the date of this confirmation statement
Name:	DEEP RIVER VENTURES LLC
Shareholding 10:	46615 ORDINARY SHARES shares held as at the date of this confirmation statement
Name:	THE 2007 HENRY RICE KAESTNER LIVING TRUST
Shareholding 11:	466149 ORDINARY SHARES shares held as at the date of this confirmation statement
Name:	THE BRIARCLIFF TRUST DATED 7/7/94

Shareholding 12: **169501 ORDINARY SHARES** shares held as at the date of this confirmation statement
Name: **UNIVERSAL GUARANTY LIFE INSURANCE COMPANY**

Shareholding 13: **635650 ORDINARY SHARES** shares held as at the date of this confirmation statement
Name: **ELLISON CAPITAL II LLC**

Shareholding 14: **466149 ORDINARY SHARES** shares held as at the date of this confirmation statement
Name: **THE 2013 HAYNES G GRIFFIN LIVING TRUST**

Shareholding 15: **211876 ORDINARY SHARES** shares held as at the date of this confirmation statement
Name: **THE 2008 THOMAS R SLOAN LIVING TRUST**

Shareholding 16: **233075 ORDINARY SHARES** shares held as at the date of this confirmation statement
Name: **GRIFFIN FAMILY HOLDING COMPANY, LLC**

Shareholding 17: **6146525 ORDINARY SHARES** shares held as at the date of this confirmation statement
Name: **JPIH HOLINDGS LLC**

Shareholding 18: **84750 ORDINARY SHARES** shares held as at the date of this confirmation statement
Name: **STUART M FRANTZ**

Shareholding 19: **42375 ORDINARY SHARES** shares held as at the date of this confirmation statement
Name: **JESSE T CORRELL**

Shareholding 20: **783996 ORDINARY SHARES** shares held as at the date of this confirmation statement
Name: **HADY HARTANTO**

Shareholding 21: **548691 ORDINARY SHARES** shares held as at the date of this confirmation statement
Name: **LENUCO LLC**

Shareholding 22: **5780355 SERIES A SHARES** shares held as at the date of this confirmation statement
Name: **NORTRUST NOMINEES LIMITED A/C WIX01**

Shareholding 23: **4737995 SERIES A SHARES** shares held as at the date of this confirmation statement
Name: **NORTRUST NOMINEES LIMITED A/C WIZ01**

Shareholding 24: **2569127 SERIES B SHARES** shares held as at the date of this
confirmation statement
Name: **IHHI NOMINEE, LLC**

Persons with Significant Control (PSC)

PSC notifications

Notification Details

Date that person became **06/04/2016**
registrable:

Name: **MR THOMAS FRANCES II DARDEN**

Service Address: **111 EAST HARGETT STREET
RALEIGH
NORTH CAROLINA
USA
27601**

Country/State Usually
Resident: **USA**

Date of Birth: ****/03/1955**

Nationality: **AMERICAN**

Nature of control

The person has the right to exercise, or actually exercises, significant influence or control over the company.

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor