

# SH01

## Return of allotment of shares



Companies House



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☒ **What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation.

☐ **What this form is NOT for**  
You cannot use this form to  
give notice of shares taken by sub  
on formation of the company  
for an allotment of a new cla  
shares by an unlimited comp

SATURDAY



A13 \*A64ENDCO\* #68  
15/04/2017  
COMPANIES HOUSE

### 1 Company details

Company number 0 9 5 5 3 0 3 1

Company name in full IH Holdings International Limited

→ **Filling in this form**  
Please complete in typescript or in  
bold black capitals.

All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates <sup>1</sup>

From Date d 3 d 1 m 0 m 3 y 2 y 0 y 1 y 7  
To Date d d m m y y y y

**1 Allotment date**  
If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes.

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares.  
(Please use a continuation page if necessary.)

**2 Currency**  
If currency details are not  
completed we will assume currency  
is in pound sterling.

Currency <sup>2</sup>	Class of shares (E.g. Ordinary/Preference etc.)	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
US\$	Series B Shares	1235079	0.01	0.01	0

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted.

**Continuation page**  
Please use a continuation page if  
necessary.

Details of non-cash  
consideration.

If a PLC, please attach  
valuation report (if  
appropriate)

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## Statement of capital

Complete the table(s) below to show the issued share capital at the date to which this return is made up.

**Complete a separate table for each currency (if appropriate).** For example, add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of Capital continuation page if necessary.

Currency <small>Complete a separate table for each currency</small>	Class of shares <small>E.g. Ordinary/Preference etc.</small>	Number of shares	Aggregate nominal value (£, €, \$, etc) <small>Number of shares issued multiplied by nominal value</small>	Total aggregate amount unpaid, if any (£, €, \$, etc) <small>Including both the nominal value and any share premium</small>
<b>Currency table A</b>				
USD	Ordinary shares	13073076	130730.76	
USD	Series A shares	10518350	108183.50	
USD	Series B shares	3322544	33225.44	
<b>Totals</b>		26913970	272139.70	0
<b>Currency table B</b>				
<b>Totals</b>				
<b>Currency table C</b>				
<b>Totals</b>				
<b>Totals (including continuation pages)</b>		<b>Total number of shares</b>	<b>Total aggregate nominal value ❶</b>	<b>Total aggregate amount unpaid ❶</b>
		26913970	272139.70	0

❶ Please list total aggregate values in different currencies separately.  
For example: £100 + €100 + \$10 etc.

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**Statement of capital (prescribed particulars of rights attached to shares)**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the share capital tables in **Section 4**.

Class of share

Ordinary shares

Prescribed particulars

①

See continuation page.

Class of share

Series A

Prescribed particulars

①

See continuation page

Class of share

Series B

Prescribed particulars

①

See continuation page

**① Prescribed particulars of rights attached to shares**

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

**Continuation page**

Please use a Statement of Capital continuation page if necessary.

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**Signature**

I am signing this form on behalf of the company.

Signature

Signature

X *Stephenson Harwood* X

This form may be signed by:

Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

**② Societas Europaea**

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

**③ Person authorised**

Under either section 270 or 274 of the Companies Act 2006.

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## Return of allotment of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	01-54-03380
Company name	Stephenson Harwood LLP
Address	1 Finsbury Circus
	London
Post town	
County/Region	
Postcode	E C 2 M 7 S H
Country	
DX	DX 64 Chancery Lane
Telephone	02073294422

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the relevant sections of the statement of capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

**For companies registered in England and Wales:**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For companies registered in Scotland:**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For companies registered in Northern Ireland:**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

**Further information**

For further information please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

## Statement of capital

Complete the table below to show the issued share capital.

**Complete a separate table for each currency.**

[illegible]

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## Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)		
Class of share	Ordinary Shares	
Prescribed particulars	<p>Voting rights - shares rank equally for voting purposes. On a show of hands each member shall have one vote and on a poll each member shall have one vote per ordinary share held. Dividend rights - each share shall have a right to dividends in accordance with Article 4.2. Distribution rights on a winding up - in the event that there are surplus assets of the Company after payment of the Company's liabilities and payments of distributions to the holders of the Series A shares, deferred shares and the F Ordinary shares, the holders of the ordinary shares share be entitled to participate in distributions along with the holders of Series A shares, F Ordinary shares and Series B shares in accordance with Article 5(d). Redeemable shares - the shares are not redeemable.</p>	

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## Return of allotment of shares

5 Statement of capital (prescribed particulars of rights attached to shares)		
Class of share	Series A shares	
Prescribed particulars	<p>Voting rights - the Series A shares confer on each holder of Series A shares the right to vote. On a show of hands each member shall have one vote and on a poll each member shall have one vote per share held. Dividend rights - the holders of Series A shares have a right to dividends in accordance with Article 4.2. Distributions rights on a winding up - the holders of Series A shares shall be entitled to an amount per share pursuant to Article 5(a) in priority to the holders of deferred shares (if any), the holders of Series B shares, the holders of F Ordinary shares and the holders of ordinary shares and have an additional right to participate in distributions along with the holders of ordinary shares, F Ordinary shares and Series B shares in accordance with Article 5(d). Redeemable shares - the shares are not redeemable.</p>	

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## Return of allotment of shares

5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	Series B shares	
Prescribed particulars	<p>(a) the Series B Shares do not entitle the holders of them to receive notice of, to attend, to speak or to vote at any general meeting of the Company nor to receive or vote on, or otherwise constitute an eligible member for the purposes of, proposed written resolutions of the Company; (b) the holders of the Series B shares are entitled to dividends in accordance with Article 4.2; (c) on a distribution of assets on a liquidation or a return of capital (other than a conversion, redemption or purchase of shares), in the event that there are surplus assets of the Company after payment of the Company's liabilities and payments of distributions to the holders of the Series A shares, deferred shares, F Ordinary shares and ordinary shares (to the extent they are entitled), the holders of the Series B shares shall be entitled to a distribution provided that the surplus assets are in aggregate above a certain amount; and (d) the Series B Shares are non-redeemable.</p>	



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5	Statement of capital (prescribed particulars of rights attached to shares)	
Class of share	F Ordinary shares	
Prescribed particulars	<p>Voting rights - the F Ordinary shares confer on each holder of F Ordinary shares the right to vote. On a show of hands each member shall have one vote and on a poll each member shall have one vote per share held. Dividend rights - the holders of F Ordinary shares have a right to dividend in accordance with Article 4.2. Distribution rights on a winding up - in the event that there are surplus assets of the Company after payment of the Company's liabilities and payments of distributions to the holders of the Series A shares and the holders of deferred shares, the holders of F Ordinary shares shall be entitled to an amount per share pursuant to Article 5 Ordinary shares shall be entitled to an amount per share pursuant to Article 5 in priority to the holders of the holders of Series B shares and the holders of ordinary shares. Redeemable shares - the shares are not redeemable.</p>	