

**Return of Allotment of Shares**Company Name: **LACED EUROPE LTD**Company Number: **09541333**Received for filing in Electronic Format on the: **26/06/2023**

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Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	06/03/2023	

Class of Shares:	SERIES A	Number allotted	26836
Currency:	GBP	Nominal value of each share	0.0001
		Amount paid:	29.81
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	1107790
Currency:	GBP	Aggregate nominal value:	110.779

Prescribed particulars

A) THE RIGHT TO RECEIVE NOTICE OF, AND ATTEND, TO SPEAK AT AND TO VOTE AT GENERAL MEETINGS OR ON PROPOSED WRITTEN RESOLUTIONS, AT THE RATE OF ONE VOTE PER ORDINARY SHARE; B) THE RIGHT TO PARTICIPATE IN A DIVIDEND ON A PRO RATA BASIS; C) THE RIGHT TO PARTICIPATE ON A DISTRIBUTION OF ASSETS ON LIQUIDATION OR A RETURN OF CAPITAL {OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES), THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE APPLIED IN THE FOLLOWING ORDER OF PRIORITY: (!) THE HOLDERS OF SEED-2 SHARES, THE GREATER OF: (I) THE ORIGINAL PURCHASE PRICE PAID FOR EACH SEED-2 SHARE HELD; OR (II) SUCH AMOUNT AS WOULD BE RECEIVED IF THE PROCEEDS OF THE RETURN OF CAPITAL WERE DISTRIBUTED PRO RATA AMONG THE HOLDERS OF SHARES AS IF ALL THE CLASSES OF SHARE CONSITUTED ONE AND THE SAME CLASS; (2) THE HOLDERS OF SEED SHARES, THE GREATER OF: (I) THE ORIGINAL PURCHASE PRICE PAID FOR EACH SEED SHARE HELD; OR (II) SUCH AMOUNT AS WOULD BE RECEIVED IF THE PROCEEDS OF THE RETURN OF CAPITAL WERE DISTRIBUTED PRO RATA AMONG THE HOLDERS OF SHARES AS IF ALL THE CLASSES OF SHARE CONSITUTED ONE AND THE SAME CLASS; (3) THE HOLDERS OF DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); AND (4) THE BALANCE OF THE SURPLUS ASSETS SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD; AND D) THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	SEED	Number allotted	343880
Currency:	GBP	Aggregate nominal value:	34.388

Prescribed particulars

A) THE RIGHT TO RECEIVE NOTICE OF, AND ATTEND. TO SPEAK AT AND TO VOTE AT GENERAL MEETINGS OR ON PROPOSED WRITTEN RESOLUTIONS, AT THE RATE OF ONE VOTE PER SEED SHARE; B) THE RIGHT TO PARTICIPATE IN A DIVIDEND ON A PRO RATA BASIS; C) THE RIGHT TO PARTICIPATE ON A DISTRIBUTION OF ASSETS ON LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES), THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE APPLIED IN THE FOLLOWING ORDER OF PRIORITY: (1) THE HOLDERS OF SEED-2 SHARES, THE GREATER OF: (I) THE ORIGINAL PURCHASE PRICE PAID FOR EACH SEED-2 SHARE HELD; OR (II) SUCH AMOUNT AS WOULD BE RECEIVED IF THE PROCEEDS OF THE RETURN OF CAPITAL WERE DISTRIBUTED PRO RATA AMONG THE HOLDERS OF SHARES AS IF ALL THE CLASSES OF SHARE CONSITUTED ONE AND THE SAME CLASS; (2) THE HOLDERS OF SEED SHARES, THE GREATER OF: (I) THE ORIGINAL PURCHASE PRICE PAID FOR EACH SEED SHARE HELD; OR (II) SUCH AMOUNT AS WOULD BE RECEIVED IF THE PROCEEDS OF THE RETURN OF CAPITAL WERE DISTRIBUTED PRO RATA AMONG THE HOLDERS OF SHARES AS IF ALL THE CLASSES OF SHARE CONSITUTED ONE AND THE SAME CLASS; (3) THE HOLDERS OF DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); AND (4) THE BALANCE OF THE SURPLUS ASSETS SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD; AND D) THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	SEED-2	Number allotted	362511
Currency:	GBP	Aggregate nominal value:	36.2511
Prescribed particulars			

A) THE RIGHT TO RECEIVE NOTICE OF, AND ATTEND, TO SPEAK AT AND TO VOTE AT GENERAL MEETINGS OR ON PROPOSED WRITTEN RESOLUTIONS, AT THE RATE OF ONE VOTE PER SEED-2 SHARE; B) THE RIGHT TO PARTICIPATE IN A DIVIDEND ON A PRO RATA BASIS; C) THE RIGHT TO PARTICIPATE ON A DISTRIBUTION OF ASSETS ON LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES), THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE APPLIED IN THE FOLLOWING ORDER OF PRIORITY: (1) THE HOLDERS OF SEED-2 SHARES, THE GREATER OF: (I) THE ORIGINAL PURCHASE PRICE PAID FOR EACH SEED-2 SHARE HELD; OR (II) SUCH AMOUNT AS WOULD BE RECEIVED IF THE PROCEEDS OF THE RETURN OF CAPITAL WERE DISTRIBUTED PRO RATA AMONG THE HOLDERS OF SHARES AS IF ALL THE CLASSES OF SHARE CONSITUTED ONE AND THE SAME CLASS; (2) THE HOLDERS OF SEED SHARES, THE GREATER OF: (I) THE ORIGINAL PURCHASE PRICE PAID FOR EACH SEED SHARE HELD; OR (II) SUCH AMOUNT AS WOULD BE RECEIVED IF THE PROCEEDS OF THE RETURN OF CAPITAL WERE DISTRIBUTED PRO RATA AMONG THE HOLDERS OF SHARES AS IF ALL THE CLASSES OF SHARE CONSITUTED ONE AND THE SAME CLASS; (3) THE HOLDERS OF DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); AND (4) THE BALANCE OF THE SURPLUS ASSETS SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD; AND D) THE SHARES ARE NOT REDEEMABLE.

Class of Shares:	SERIES	Number allotted	301909
	A	Aggregate nominal value:	30.1909
Currency:	GBP		
Prescribed particulars			

A) THE RIGHT TO RECEIVE NOTICE OF AND ATTEND TO SPEAK AT AND TO VOTE AT GENERAL MEETINGS OR ON PROPOSED WRITTEN RESOLUTIONS, AT THE RATE OF ONE VOTE PER ORDINARY SHARE; B) THE RIGHT TO PARTICIPATE IN DIVIDEND ON A PRO RATA BASIS; C) THE RIGHT TO PARTICIPATE ON A DISTRIBUTION OF ASSETS ON LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES), THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE APPLIED IN THE FOLLOWING ORDER OF PRIORITY: (1) FIRST, THE HOLDERS OF DEFERRED SHARES A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES; (2) SECOND, THE HOLDERS OF SERIES A SHARES IN PRIORITY TO ANY OTHER CLASS OF SHARES, AN AMOUNT PER SHARE HELD EQUAL TO THE SERIES A PURCHASE PRICE; (3) THIRD, THE HOLDERS OF THE SEED-2 SHARES IN PRIORITY TO ANY OTHER CLASS OF SHARES, AN AMOUNT PER SHARE HELD EQUAL TO THE SEED-2 PURCHASE PRICE; (4) FOURTH, IN PAYING THE HOLDERS OF SEED SHARES AN AMOUNT PER SHARE HELD EQUAL TO THE SEED PURCHASE PRICE; AND (5) LASTLY, THE REMAINING BALANCE AFTER THESE DISTRIBUTIONS, TO THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD THEREBY; D) THE SHARES ARE NOT REDEEMABLE

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	2116090
		Total aggregate nominal value:	211.609
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.