

**Return of Allotment of Shares**Company Name: **LACED EUROPE LTD**Company Number: **09541333**Received for filing in Electronic Format on the: **26/06/2023**

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**Shares Allotted (including bonus shares)**Date or period during which  
shares are allottedFrom  
**16/09/2022**To  
**13/10/2022****Class of Shares: ORDINARY**Currency: **GBP**Number allotted **2680**Nominal value of each share **0.0001**Amount paid: **29.81**Amount unpaid: **0**

No shares allotted other than for cash

**Class of Shares: SERIES A**Currency: **GBP**Number allotted **275073**Nominal value of each share **0.0001**Amount paid: **29.81**Amount unpaid: **0**

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>1107790</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>110.779</b>

Prescribed particulars

**A) THE RIGHT TO RECEIVE NOTICE OF, AND ATTEND, TO SPEAK AT AND TO VOTE AT GENERAL MEETINGS OR ON PROPOSED WRITTEN RESOLUTIONS, AT THE RATE OF ONE VOTE PER ORDINARY SHARE; B) THE RIGHT TO PARTICIPATE IN A DIVIDEND ON A PRO RATA BASIS; C) THE RIGHT TO PARTICIPATE ON A DISTRIBUTION OF ASSETS ON LIQUIDATION OR A RETURN OF CAPITAL {OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES), THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE APPLIED IN THE FOLLOWING ORDER OF PRIORITY: (!) THE HOLDERS OF SEED-2 SHARES, THE GREATER OF: (I) THE ORIGINAL PURCHASE PRICE PAID FOR EACH SEED-2 SHARE HELD; OR (II) SUCH AMOUNT AS WOULD BE RECEIVED IF THE PROCEEDS OF THE RETURN OF CAPITAL WERE DISTRIBUTED PRO RATA AMONG THE HOLDERS OF SHARES AS IF ALL THE CLASSES OF SHARE CONSITUTED ONE AND THE SAME CLASS; (2) THE HOLDERS OF SEED SHARES, THE GREATER OF: (I) THE ORIGINAL PURCHASE PRICE PAID FOR EACH SEED SHARE HELD; OR (II) SUCH AMOUNT AS WOULD BE RECEIVED IF THE PROCEEDS OF THE RETURN OF CAPITAL WERE DISTRIBUTED PRO RATA AMONG THE HOLDERS OF SHARES AS IF ALL THE CLASSES OF SHARE CONSITUTED ONE AND THE SAME CLASS; (3) THE HOLDERS OF DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); AND (4) THE BALANCE OF THE SURPLUS ASSETS SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD; AND D) THE SHARES ARE NOT REDEEMABLE.**

<b>Class of Shares:</b>	<b>SEED</b>	Number allotted	<b>343880</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>34.388</b>

Prescribed particulars

A) THE RIGHT TO RECEIVE NOTICE OF, AND ATTEND. TO SPEAK AT AND TO VOTE AT GENERAL MEETINGS OR ON PROPOSED WRITTEN RESOLUTIONS, AT THE RATE OF ONE VOTE PER SEED SHARE; B) THE RIGHT TO PARTICIPATE IN A DIVIDEND ON A PRO RATA BASIS; C) THE RIGHT TO PARTICIPATE ON A DISTRIBUTION OF ASSETS ON LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES), THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE APPLIED IN THE FOLLOWING ORDER OF PRIORITY: (1) THE HOLDERS OF SEED-2 SHARES, THE GREATER OF: (I) THE ORIGINAL PURCHASE PRICE PAID FOR EACH SEED-2 SHARE HELD; OR (II) SUCH AMOUNT AS WOULD BE RECEIVED IF THE PROCEEDS OF THE RETURN OF CAPITAL WERE DISTRIBUTED PRO RATA AMONG THE HOLDERS OF SHARES AS IF ALL THE CLASSES OF SHARE CONSITUTED ONE AND THE SAME CLASS; (2) THE HOLDERS OF SEED SHARES, THE GREATER OF: (I) THE ORIGINAL PURCHASE PRICE PAID FOR EACH SEED SHARE HELD; OR (II) SUCH AMOUNT AS WOULD BE RECEIVED IF THE PROCEEDS OF THE RETURN OF CAPITAL WERE DISTRIBUTED PRO RATA AMONG THE HOLDERS OF SHARES AS IF ALL THE CLASSES OF SHARE CONSITUTED ONE AND THE SAME CLASS; (3) THE HOLDERS OF DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); AND (4) THE BALANCE OF THE SURPLUS ASSETS SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD; AND D) THE SHARES ARE NOT REDEEMABLE.

<b>Class of Shares:</b>	<b>SEED-2</b>	Number allotted	<b>362511</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>36.2511</b>
Prescribed particulars			

A) THE RIGHT TO RECEIVE NOTICE OF, AND ATTEND, TO SPEAK AT AND TO VOTE AT GENERAL MEETINGS OR ON PROPOSED WRITTEN RESOLUTIONS, AT THE RATE OF ONE VOTE PER SEED-2 SHARE; B) THE RIGHT TO PARTICIPATE IN A DIVIDEND ON A PRO RATA BASIS; C) THE RIGHT TO PARTICIPATE ON A DISTRIBUTION OF ASSETS ON LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES), THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE APPLIED IN THE FOLLOWING ORDER OF PRIORITY: (1) THE HOLDERS OF SEED-2 SHARES, THE GREATER OF: (I) THE ORIGINAL PURCHASE PRICE PAID FOR EACH SEED-2 SHARE HELD; OR (II) SUCH AMOUNT AS WOULD BE RECEIVED IF THE PROCEEDS OF THE RETURN OF CAPITAL WERE DISTRIBUTED PRO RATA AMONG THE HOLDERS OF SHARES AS IF ALL THE CLASSES OF SHARE CONSITUTED ONE AND THE SAME CLASS; (2) THE HOLDERS OF SEED SHARES, THE GREATER OF: (I) THE ORIGINAL PURCHASE PRICE PAID FOR EACH SEED SHARE HELD; OR (II) SUCH AMOUNT AS WOULD BE RECEIVED IF THE PROCEEDS OF THE RETURN OF CAPITAL WERE DISTRIBUTED PRO RATA AMONG THE HOLDERS OF SHARES AS IF ALL THE CLASSES OF SHARE CONSITUTED ONE AND THE SAME CLASS; (3) THE HOLDERS OF DEFERRED SHARES, IF ANY, A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES (WHICH PAYMENT SHALL BE DEEMED SATISFIED BY PAYMENT TO ANY ONE HOLDER OF DEFERRED SHARES); AND (4) THE BALANCE OF THE SURPLUS ASSETS SHALL BE DISTRIBUTED AMONG THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD; AND D) THE SHARES ARE NOT REDEEMABLE.

<b>Class of Shares:</b>	<b>SERIES</b>	Number allotted	<b>275073</b>
	<b>A</b>	Aggregate nominal value:	<b>27.5073</b>
Currency:	<b>GBP</b>		
Prescribed particulars			

A) THE RIGHT TO RECEIVE NOTICE OF AND ATTEND TO SPEAK AT AND TO VOTE AT GENERAL MEETINGS OR ON PROPOSED WRITTEN RESOLUTIONS, AT THE RATE OF ONE VOTE PER ORDINARY SHARE; B) THE RIGHT TO PARTICIPATE IN DIVIDEND ON A PRO RATA BASIS; C) THE RIGHT TO PARTICIPATE ON A DISTRIBUTION OF ASSETS ON LIQUIDATION OR A RETURN OF CAPITAL (OTHER THAN A CONVERSION, REDEMPTION OR PURCHASE OF SHARES), THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER THE PAYMENT OF ITS LIABILITIES SHALL BE APPLIED IN THE FOLLOWING ORDER OF PRIORITY: (1) FIRST, THE HOLDERS OF DEFERRED SHARES A TOTAL OF £1.00 FOR THE ENTIRE CLASS OF DEFERRED SHARES; (2) SECOND, THE HOLDERS OF SERIES A SHARES IN PRIORITY TO ANY OTHER CLASS OF SHARES, AN AMOUNT PER SHARE HELD EQUAL TO THE SERIES A PURCHASE PRICE; (3) THIRD, THE HOLDERS OF THE SEED-2 SHARES IN PRIORITY TO ANY OTHER CLASS OF SHARES, AN AMOUNT PER SHARE HELD EQUAL TO THE SEED-2 PURCHASE PRICE; (4) FOURTH, IN PAYING THE HOLDERS OF SEED SHARES AN AMOUNT PER SHARE HELD EQUAL TO THE SEED PURCHASE PRICE; AND (5) LASTLY, THE REMAINING BALANCE AFTER THESE DISTRIBUTIONS, TO THE HOLDERS OF ORDINARY SHARES PRO RATA TO THE NUMBER OF ORDINARY SHARES HELD THEREBY; D) THE SHARES ARE NOT REDEEMABLE

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>2089254</b>
		Total aggregate nominal value:	<b>208.9254</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.